

Global Liquid-cooling Outdoor Cabinet Market Growth 2026-2032

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Abstracts

The global Liquid-cooling Outdoor Cabinet market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

The liquid-cooling outdoor cabinet is an enclosure specifically designed for outdoor environments, housing electronic equipment or battery systems while employing a liquid cooling system to manage thermal conditions. These cabinets are typically weather-resistant, providing protection against elements such as rain, dust, and extreme temperatures. The liquid cooling system circulates coolant to effectively dissipate heat, ensuring optimal performance and longevity of the equipment inside. Common applications include telecommunications infrastructure, data centers, and renewable energy systems, where efficient heat management is critical for reliability and operational efficiency.

In February 2023, the Standardization Administration of China and the National Energy Administration issued the Guidelines on the Construction of New Energy Storage Standard System, which included 205 new energy storage standards. In the 14th Five-Year Plan and the 2035 Vision Target Outline, the energy storage industry, energy storage capacity, energy storage projects have been made requirements. In 2021, China issued the Guiding Opinions on Accelerating the Development of New Energy Storage, which specified a clear path for the development of energy storage industry. According to the data of CEC, the cumulative installed capacity of electrochemical energy storage power stations that put into operation was mainly distributed in the power side, and the total energy is 6.80 GWh, which accounted for 48.40% by the end of 2022.

According to CNESA, by the end of 2022, the cumulative installed capacity of power energy storage projects which has put into operation in the world was 237.2GW, with an annual growth rate of 15%. The cumulative installed capacity of new energy storage reached 45.7GW, which has nearly twice of the same period last year, with an annual growth rate of 80%. The lithium-ion battery occupied an absolute dominant position, with an annual growth rate of more than 85%. The global energy storage market developed rapidly, and the installed capacity of new power energy storage projects is 30.7GW, with a year-on-year growth of 98%. China, Europe and the United States continued to lead the development of the global energy storage market, collectively accounting for 86% of the global market.

According to CNESA statistics, by the end of 2022, the total installed capacity of power energy storage projects put into operation in China was 59.8GW, accounting for 25% of the total global market scale, with an annual growth rate of 38%. The cumulative installed capacity of new energy storage exceeded 10GW for the first time, reaching 13.1GW / 27.1, GWh. And the annual growth rate of power scale reached 128%, while the annual growth rate of energy scale reached 141%. The installed capacity of newly added power energy storage projects in China reached 16.5GW for the first time, among which the new capacity of pumped storage was 9.1GW. Among the new energy storage, lithium-ion battery occupied an absolute dominant position, accounting for 117%.

LP Information, Inc. (LPI) ' newest research report, the "Liquid-cooling Outdoor Cabinet Industry Forecast" looks at past sales and reviews total world Liquid-cooling Outdoor Cabinet sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid-cooling Outdoor Cabinet sales for 2026 through 2032. With Liquid-cooling Outdoor Cabinet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid-cooling Outdoor Cabinet industry.

This Insight Report provides a comprehensive analysis of the global Liquid-cooling Outdoor Cabinet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid-cooling Outdoor Cabinet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid-cooling Outdoor Cabinet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Liquid-cooling Outdoor Cabinet and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid-cooling Outdoor Cabinet.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid-cooling Outdoor Cabinet market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

100-200kW

200-300kW

?300kW

Segmentation by Application:

Industrial

Commercial

Public Utilities

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BYD

CATL

LG

Kehua Data Co., Ltd.

Sunwoda

SVOLT Energy

Tianneng Energy Storage

Envision Energy Storage

VATA Energy

Sunwoda Electronic

Shuangdeng Group

Jinko Solar

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid-cooling Outdoor Cabinet market?

What factors are driving Liquid-cooling Outdoor Cabinet market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid-cooling Outdoor Cabinet market opportunities vary by end market size?

How does Liquid-cooling Outdoor Cabinet break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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