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Global Liquid Cooling Manifolds Market Growth 2026-2032

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Abstracts

The global Liquid Cooling Manifolds market size is predicted to grow from US$ 1114 million in 2025 to US$ 1980 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

A liquid cooling manifold is a fluid distribution and collection component used in liquid cooling systems. Through an internal multi-channel flow path design, it evenly distributes coolant from the main supply line to multiple heat dissipation units (such as cold plates, server nodes, battery modules, or power devices) and collects the heated coolant—after heat exchange—back into the main return line, thereby enabling centralized management and efficient circulation of the cooling medium. In 2025, global sales volume for liquid cooling manifolds reached 2.07 million units, with a production capacity of approximately 3 million units; the average selling price was $550 per unit, and the average gross margin ranged from 30% to 40%.

The upstream segment of the industry chain primarily comprises suppliers of metal materials, engineering plastics, sealing materials, and auxiliary liquid cooling components. Metal materials—such as aluminum alloys, stainless steel, and copper alloys—are used to fabricate the main pressure-resistant flow channel structures, while sealing materials (including rubber O-rings, fluoroelastomers, and polymer seals) ensure leak-proof performance during long-term operation; auxiliary components include quick-connect couplings, valves, flow sensors, and temperature sensors. The midstream segment consists of liquid cooling manifold design and manufacturing enterprises responsible for flow channel design, precision machining, welding and assembly, surface treatment, leak testing, and system integration, connecting the main supply lines to multiple heat dissipation units to facilitate uniform coolant distribution and recovery. Downstream application areas primarily include AI data centers, high-

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performance computing (HPC), cloud computing servers, power batteries for new energy vehicles, energy storage systems, power electronics, and industrial equipment.

The global development of the digital economy, the expansion of the artificial intelligence industry, and the construction of green data centers have created a favorable environment for the liquid cooling manifold industry. As investment in AI computing infrastructure rises, major global cloud computing companies continue to build high-density GPU data centers, driving demand for supporting equipment such as liquid-cooled servers, Coolant Distribution Units (CDUs), and liquid cooling manifolds. Meanwhile, countries are consistently implementing policies to reduce energy consumption in data centers and improve server heat dissipation and energy efficiency, thereby facilitating the gradual adoption of liquid cooling technology from the high-performance computing sector into commercial data centers. In China, initiatives such as the "East Data, West Computing" project, the growth of the AI ??industry, and the development of green data centers have strengthened the liquid cooling infrastructure supply chain, fueling the rapid growth of domestic enterprises specializing in liquid cooling manifolds, cold plates, and thermal control equipment.

LP Information, Inc. (LPI) ' newest research report, the “Liquid Cooling Manifolds Industry Forecast” looks at past sales and reviews total world Liquid Cooling Manifolds sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Cooling Manifolds sales for 2026 through 2032. With Liquid Cooling Manifolds sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Liquid Cooling Manifolds industry.

This Insight Report provides a comprehensive analysis of the global Liquid Cooling Manifolds landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Cooling Manifolds portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Liquid Cooling Manifolds market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Cooling Manifolds and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

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qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Cooling Manifolds.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Cooling Manifolds market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rack Manifold

Row Manifold

Others

Segmentation by Materials:

Aluminum Alloy Manifold

Stainless Steel Manifold

Engineering Plastic Manifold

Segmentation by Rated Flow Rate:

?10 L/min

10–30 L/min

30–60 L/min

?60 L/min

Segmentation by Application:

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Data Centers

High-Performance Computing

Cloud Computing Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tate

CoolIT Systems

Vertiv

nVent

Kres Power Systems

Motivair (Schneider Electric)

Boyd Corporation

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JetCool

Haiwu Technology

Envicool

Gaolan Technology

Lingyi iTech

Xinlai High-Tech Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Cooling Manifolds market?

What factors are driving Liquid Cooling Manifolds market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Cooling Manifolds market opportunities vary by end market size?

How does Liquid Cooling Manifolds break out by Type, by Application?

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