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Global Liquid Cooling Manifolds for AI Servers Market Growth 2026-2032

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Abstracts

The global Liquid Cooling Manifolds for AI Servers market size is predicted to grow from US$ 1643 million in 2025 to US$ 4601 million in 2032; it is expected to grow at a CAGR of 15.8% from 2026 to 2032.

In 2025, global Liquid Cooling Manifolds for AI Servers production reached approximately 1.4 million units, with an average global market price of around USD 1,200 per unit.

The gross profit margin of major companies in the industry was approximately 28%–48%.

In 2025, global production capacity of Liquid Cooling Manifolds for AI Servers was approximately 1.8 million units.

Liquid Cooling Manifolds for AI Servers distribute coolant between facility or rack cooling loops and individual server cold plates. They integrate supply and return headers, branch tubes, quick connectors, valves, sensors, and leak-resistant sealing structures to maintain balanced flow. The scope includes rack-level and server-level manifold assemblies but excludes cold plates, coolant distribution units, cooling towers, immersion tanks, standalone pumps, and general building piping.

The industrial chain includes upstream stainless steel, copper, aluminum, engineering plastics, hoses, seals, valves, quick connectors, sensors, and thermal-management components. Midstream covers hydraulic design, tube forming, precision machining, welding or brazing, assembly, cleaning, pressure testing, and leak inspection. Downstream applications include AI servers, GPU clusters, high-performance

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computing systems, cloud data centers, supercomputing centers, and liquid-cooled enterprise infrastructure.

United States market for Liquid Cooling Manifolds for AI Servers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Liquid Cooling Manifolds for AI Servers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Liquid Cooling Manifolds for AI Servers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Liquid Cooling Manifolds for AI Servers players cover Parker-Hannifin Corporation, CPC (Colder Products Company), CoolIT Systems Inc., St?ubli International AG, Boyd Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Liquid Cooling Manifolds for AI Servers Industry Forecast” looks at past sales and reviews total world Liquid Cooling Manifolds for AI Servers sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Cooling Manifolds for AI Servers sales for 2026 through 2032. With Liquid Cooling Manifolds for AI Servers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Liquid Cooling Manifolds for AI Servers industry.

This Insight Report provides a comprehensive analysis of the global Liquid Cooling Manifolds for AI Servers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Cooling Manifolds for AI Servers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Liquid Cooling Manifolds for AI Servers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Cooling Manifolds for AI Servers and breaks down

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the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Cooling Manifolds for AI Servers.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Cooling Manifolds for AI Servers market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Facility-level Manifolds

Rack-level Manifolds

Server-level Manifolds

Segmentation by Mechanical Configuration:

Rigid Piping Manifolds

Flexible Tubing Manifolds

Hybrid Piping Manifolds

Segmentation by Single-turn Resolution:

Low-flow??50 L/min?

Medium-flow??50–200 L/min?

High-flow??200 L/min?

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Segmentation by Application:

- Direct-to-chip Cold Plate Cooling
- Rear-door Heat Exchanger Cooling
- Immersion Cooling Distribution
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Parker-Hannifin Corporation

CPC (Colder Products Company)

CoolIT Systems Inc.

St?ubli International AG

Boyd Corporation

Danfoss A/S

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Asetek A/S

Envicool Co., Ltd.

Cooler Master Co., Ltd.

AVC (Asia Vital Components Co., Ltd.)

Auras Technology Co., Ltd.

Shenzhen Tri-Ring Technology Co., Ltd.

Boyang Precision Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Cooling Manifolds for AI Servers market?

What factors are driving Liquid Cooling Manifolds for AI Servers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Cooling Manifolds for AI Servers market opportunities vary by end market size?

How does Liquid Cooling Manifolds for AI Servers break out by Type, by Application?

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