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Global Liquid Cooling Loop Fluid Management Components for Data Center Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Liquid Cooling Loop Fluid Management Components for Data Center market size is predicted to grow from US$ 615 million in 2025 to US$ 2848 million in 2032; it is expected to grow at a CAGR of 24.9% from 2026 to 2032.

Data-center liquid-cooling-loop fluid-management components are filters, circulation pumps and control valves installed inside a single-phase closed liquid-cooling system and directly exposed to water, water-glycol or dielectric coolant: filters remove metal particles, corrosion products and seal debris; pumps provide stable flow and pressure; and shut-off, check, bypass, proportional and multi-way valves provide isolation, routing and flow control, principally on the primary and secondary sides of coolant distribution units (CDUs), in technology cooling systems (TCSs), rack manifolds and cold-plate inlets. The value chain extends from upstream filter media, motors, magnets, bearings, seals, valve internals and actuators through component manufacturing and module integration to CDU and thermal-management suppliers, server OEMs, MEP contractors, cloud providers, colocation operators and enterprise AI/HPC customers. Product value is determined by flow capacity, filtration rating, pressure drop, coolant compatibility, leak resistance, redundancy and intelligent monitoring. The gross profit margin for precision data center components is approximately 25%–45%.

United States market for Liquid Cooling Loop Fluid Management Components for Data Center is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Liquid Cooling Loop Fluid Management Components for Data Center is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of

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% from 2026 through 2032.

Europe market for Liquid Cooling Loop Fluid Management Components for Data Center is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Liquid Cooling Loop Fluid Management Components for Data Center players cover Bosch, DENSO, Continental, Aisin, Eaton, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Liquid Cooling Loop Fluid Management Components for Data Center Industry Forecast” looks at past sales and reviews total world Liquid Cooling Loop Fluid Management Components for Data Center sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Cooling Loop Fluid Management Components for Data Center sales for 2026 through 2032. With Liquid Cooling Loop Fluid Management Components for Data Center sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Liquid Cooling Loop Fluid Management Components for Data Center industry.

This Insight Report provides a comprehensive analysis of the global Liquid Cooling Loop Fluid Management Components for Data Center landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Liquid Cooling Loop Fluid Management Components for Data Center portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Liquid Cooling Loop Fluid Management Components for Data Center market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Cooling Loop Fluid Management Components for Data Center and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Cooling Loop Fluid Management Components for Data

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Center.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Cooling Loop Fluid Management Components for Data Center market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Filter

Circulation Pump

Control Valve

Segmentation by Product Level:

Component Level

Part Level

System Level

Segmentation by Application:

Hyperscale Cloud/AI Vendors

Managed Data Centers

Enterprise/HPC/Research Computing

Other

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Bosch

DENSO

Continental

Aisin

Eaton

Parker Hannifin

Valeo

MAHLE

BorgWarner

Rheinmetall

Hanon Systems

HYDAC

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Donaldson

Sanhua

TOUPU

Yinlun Machinery

Zhongding Group

Feilong Auto Components

Johnson Electric Holdings

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Liquid Cooling Loop Fluid Management Components for Data Center Market Size (2021-2032)
  2.1.2 Liquid Cooling Loop Fluid Management Components for Data Center Market Size CAGR by Region (2021 VS 2025 VS 2032)
  2.1.3 World Current & Future Analysis for Liquid Cooling Loop Fluid Management Components for Data Center by Country/Region (2021, 2025 & 2032)
2.2 Liquid Cooling Loop Fluid Management Components for Data Center Segment by Type
  2.2.1 Filter
  2.2.2 Circulation Pump
  2.2.3 Control Valve
  2.2.4 Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Type
    2.2.4.1 Liquid Cooling Loop Fluid Management Components for Data Center Market Size CAGR by Type (2021 VS 2025 VS 2032)
    2.2.4.2 Global Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Type (2021-2026)
2.3 Liquid Cooling Loop Fluid Management Components for Data Center Segment by Product Level
  2.3.1 Component Level
  2.3.2 Part Level
  2.3.3 System Level
  2.3.4 Liquid Cooling Loop Fluid Management Components for Data Center Market

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Size by Product Level
2.3.4.1 Liquid Cooling Loop Fluid Management Components for Data Center Market Size CAGR by Product Level (2021 VS 2025 VS 2032)
2.3.4.2 Global Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Product Level (2021-2026)
2.4 Liquid Cooling Loop Fluid Management Components for Data Center Segment by Application
2.4.1 Hyperscale Cloud/AI Vendors
2.4.2 Managed Data Centers
2.4.3 Enterprise/HPC/Research Computing
2.4.4 Other
2.4.5 Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Application
2.4.5.1 Liquid Cooling Loop Fluid Management Components for Data Center Market Size CAGR by Application (2021 VS 2025 VS 2032)
2.4.5.2 Global Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Application (2021-2026)

3 LIQUID COOLING LOOP FLUID MANAGEMENT COMPONENTS FOR DATA CENTER MARKET SIZE BY PLAYER

3.1 Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Player
3.1.1 Global Liquid Cooling Loop Fluid Management Components for Data Center Revenue by Player (2021-2026)
3.1.2 Global Liquid Cooling Loop Fluid Management Components for Data Center Revenue Market Share by Player (2021-2026)
3.2 Global Liquid Cooling Loop Fluid Management Components for Data Center Key Players Head office and Products Offered
3.3 Market Concentration Rate Analysis
3.3.1 Competition Landscape Analysis
3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.4 New Products and Potential Entrants
3.5 Mergers & Acquisitions, Expansion

4 LIQUID COOLING LOOP FLUID MANAGEMENT COMPONENTS FOR DATA CENTER BY REGION

4.1 Liquid Cooling Loop Fluid Management Components for Data Center Market Size

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by Region (2021-2026)
4.2 Global Liquid Cooling Loop Fluid Management Components for Data Center Annual Revenue by Country/Region (2021-2026)
4.3 Americas Liquid Cooling Loop Fluid Management Components for Data Center Market Size Growth (2021-2026)
4.4 APAC Liquid Cooling Loop Fluid Management Components for Data Center Market Size Growth (2021-2026)
4.5 Europe Liquid Cooling Loop Fluid Management Components for Data Center Market Size Growth (2021-2026)
4.6 Middle East & Africa Liquid Cooling Loop Fluid Management Components for Data Center Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Country (2021-2026)
5.2 Americas Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Type (2021-2026)
5.3 Americas Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Region (2021-2026)
6.2 APAC Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Type (2021-2026)
6.3 APAC Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia

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7 EUROPE

7.1 Europe Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Country (2021-2026)
7.2 Europe Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Type (2021-2026)
7.3 Europe Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Liquid Cooling Loop Fluid Management Components for Data Center by Region (2021-2026)
8.2 Middle East & Africa Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Type (2021-2026)
8.3 Middle East & Africa Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 GLOBAL LIQUID COOLING LOOP FLUID MANAGEMENT COMPONENTS FOR DATA CENTER MARKET FORECAST

10.1 Global Liquid Cooling Loop Fluid Management Components for Data Center

+357 96 030922
info@marketpublishers.com

Forecast by Region (2027-2032)
10.1.1 Global Liquid Cooling Loop Fluid Management Components for Data Center Forecast by Region (2027-2032)
10.1.2 Americas Liquid Cooling Loop Fluid Management Components for Data Center Forecast
10.1.3 APAC Liquid Cooling Loop Fluid Management Components for Data Center Forecast
10.1.4 Europe Liquid Cooling Loop Fluid Management Components for Data Center Forecast
10.1.5 Middle East & Africa Liquid Cooling Loop Fluid Management Components for Data Center Forecast
10.2 Americas Liquid Cooling Loop Fluid Management Components for Data Center Forecast by Country (2027-2032)
10.2.1 United States Market Liquid Cooling Loop Fluid Management Components for Data Center Forecast
10.2.2 Canada Market Liquid Cooling Loop Fluid Management Components for Data Center Forecast
10.2.3 Mexico Market Liquid Cooling Loop Fluid Management Components for Data Center Forecast
10.2.4 Brazil Market Liquid Cooling Loop Fluid Management Components for Data Center Forecast
10.3 APAC Liquid Cooling Loop Fluid Management Components for Data Center Forecast by Region (2027-2032)
10.3.1 China Liquid Cooling Loop Fluid Management Components for Data Center Market Forecast
10.3.2 Japan Market Liquid Cooling Loop Fluid Management Components for Data Center Forecast
10.3.3 Korea Market Liquid Cooling Loop Fluid Management Components for Data Center Forecast
10.3.4 Southeast Asia Market Liquid Cooling Loop Fluid Management Components for Data Center Forecast
10.3.5 India Market Liquid Cooling Loop Fluid Management Components for Data Center Forecast
10.3.6 Australia Market Liquid Cooling Loop Fluid Management Components for Data Center Forecast
10.4 Europe Liquid Cooling Loop Fluid Management Components for Data Center Forecast by Country (2027-2032)
10.4.1 Germany Market Liquid Cooling Loop Fluid Management Components for Data Center Forecast

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10.4.2 France Market Liquid Cooling Loop Fluid Management Components for Data Center Forecast
10.4.3 UK Market Liquid Cooling Loop Fluid Management Components for Data Center Forecast
10.4.4 Italy Market Liquid Cooling Loop Fluid Management Components for Data Center Forecast
10.4.5 Russia Market Liquid Cooling Loop Fluid Management Components for Data Center Forecast
10.5 Middle East & Africa Liquid Cooling Loop Fluid Management Components for Data Center Forecast by Region (2027-2032)
10.5.1 Egypt Market Liquid Cooling Loop Fluid Management Components for Data Center Forecast
10.5.2 South Africa Market Liquid Cooling Loop Fluid Management Components for Data Center Forecast
10.5.3 Israel Market Liquid Cooling Loop Fluid Management Components for Data Center Forecast
10.5.4 Turkey Market Liquid Cooling Loop Fluid Management Components for Data Center Forecast
10.6 Global Liquid Cooling Loop Fluid Management Components for Data Center Forecast by Type (2027-2032)
10.7 Global Liquid Cooling Loop Fluid Management Components for Data Center Forecast by Application (2027-2032)
10.7.1 GCC Countries Market Liquid Cooling Loop Fluid Management Components for Data Center Forecast

11 KEY PLAYERS ANALYSIS

11.1 Bosch
11.1.1 Bosch Company Information
11.1.2 Bosch Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
11.1.3 Bosch Liquid Cooling Loop Fluid Management Components for Data Center Revenue, Gross Margin and Market Share (2021-2026)
11.1.4 Bosch Main Business Overview
11.1.5 Bosch Latest Developments
11.2 DENSO
11.2.1 DENSO Company Information
11.2.2 DENSO Liquid Cooling Loop Fluid Management Components for Data Center Product Offered

+357 96 030922
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11.2.3 DENSO Liquid Cooling Loop Fluid Management Components for Data Center Revenue, Gross Margin and Market Share (2021-2026)
11.2.4 DENSO Main Business Overview
11.2.5 DENSO Latest Developments
11.3 Continental
11.3.1 Continental Company Information
11.3.2 Continental Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
11.3.3 Continental Liquid Cooling Loop Fluid Management Components for Data Center Revenue, Gross Margin and Market Share (2021-2026)
11.3.4 Continental Main Business Overview
11.3.5 Continental Latest Developments
11.4 Aisin
11.4.1 Aisin Company Information
11.4.2 Aisin Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
11.4.3 Aisin Liquid Cooling Loop Fluid Management Components for Data Center Revenue, Gross Margin and Market Share (2021-2026)
11.4.4 Aisin Main Business Overview
11.4.5 Aisin Latest Developments
11.5 Eaton
11.5.1 Eaton Company Information
11.5.2 Eaton Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
11.5.3 Eaton Liquid Cooling Loop Fluid Management Components for Data Center Revenue, Gross Margin and Market Share (2021-2026)
11.5.4 Eaton Main Business Overview
11.5.5 Eaton Latest Developments
11.6 Parker Hannifin
11.6.1 Parker Hannifin Company Information
11.6.2 Parker Hannifin Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
11.6.3 Parker Hannifin Liquid Cooling Loop Fluid Management Components for Data Center Revenue, Gross Margin and Market Share (2021-2026)
11.6.4 Parker Hannifin Main Business Overview
11.6.5 Parker Hannifin Latest Developments
11.7 Valeo
11.7.1 Valeo Company Information
11.7.2 Valeo Liquid Cooling Loop Fluid Management Components for Data Center

+357 96 030922
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Product Offered
11.7.3 Valeo Liquid Cooling Loop Fluid Management Components for Data Center Revenue, Gross Margin and Market Share (2021-2026)
11.7.4 Valeo Main Business Overview
11.7.5 Valeo Latest Developments
11.8 MAHLE
11.8.1 MAHLE Company Information
11.8.2 MAHLE Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
11.8.3 MAHLE Liquid Cooling Loop Fluid Management Components for Data Center Revenue, Gross Margin and Market Share (2021-2026)
11.8.4 MAHLE Main Business Overview
11.8.5 MAHLE Latest Developments
11.9 BorgWarner
11.9.1 BorgWarner Company Information
11.9.2 BorgWarner Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
11.9.3 BorgWarner Liquid Cooling Loop Fluid Management Components for Data Center Revenue, Gross Margin and Market Share (2021-2026)
11.9.4 BorgWarner Main Business Overview
11.9.5 BorgWarner Latest Developments
11.10 Rheinmetall
11.10.1 Rheinmetall Company Information
11.10.2 Rheinmetall Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
11.10.3 Rheinmetall Liquid Cooling Loop Fluid Management Components for Data Center Revenue, Gross Margin and Market Share (2021-2026)
11.10.4 Rheinmetall Main Business Overview
11.10.5 Rheinmetall Latest Developments
11.11 Hanon Systems
11.11.1 Hanon Systems Company Information
11.11.2 Hanon Systems Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
11.11.3 Hanon Systems Liquid Cooling Loop Fluid Management Components for Data Center Revenue, Gross Margin and Market Share (2021-2026)
11.11.4 Hanon Systems Main Business Overview
11.11.5 Hanon Systems Latest Developments
11.12 HYDAC
11.12.1 HYDAC Company Information

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11.12.2 HYDAC Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
11.12.3 HYDAC Liquid Cooling Loop Fluid Management Components for Data Center Revenue, Gross Margin and Market Share (2021-2026)
11.12.4 HYDAC Main Business Overview
11.12.5 HYDAC Latest Developments
11.13 Donaldson
11.13.1 Donaldson Company Information
11.13.2 Donaldson Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
11.13.3 Donaldson Liquid Cooling Loop Fluid Management Components for Data Center Revenue, Gross Margin and Market Share (2021-2026)
11.13.4 Donaldson Main Business Overview
11.13.5 Donaldson Latest Developments
11.14 Sanhua
11.14.1 Sanhua Company Information
11.14.2 Sanhua Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
11.14.3 Sanhua Liquid Cooling Loop Fluid Management Components for Data Center Revenue, Gross Margin and Market Share (2021-2026)
11.14.4 Sanhua Main Business Overview
11.14.5 Sanhua Latest Developments
11.15 TOUPU
11.15.1 TOUPU Company Information
11.15.2 TOUPU Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
11.15.3 TOUPU Liquid Cooling Loop Fluid Management Components for Data Center Revenue, Gross Margin and Market Share (2021-2026)
11.15.4 TOUPU Main Business Overview
11.15.5 TOUPU Latest Developments
11.16 Yinlun Machinery
11.16.1 Yinlun Machinery Company Information
11.16.2 Yinlun Machinery Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
11.16.3 Yinlun Machinery Liquid Cooling Loop Fluid Management Components for Data Center Revenue, Gross Margin and Market Share (2021-2026)
11.16.4 Yinlun Machinery Main Business Overview
11.16.5 Yinlun Machinery Latest Developments
11.17 Zhongding Group

+357 96 030922
info@marketpublishers.com

11.17.1 Zhongding Group Company Information
11.17.2 Zhongding Group Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
11.17.3 Zhongding Group Liquid Cooling Loop Fluid Management Components for Data Center Revenue, Gross Margin and Market Share (2021-2026)
11.17.4 Zhongding Group Main Business Overview
11.17.5 Zhongding Group Latest Developments
11.18 Feilong Auto Components
11.18.1 Feilong Auto Components Company Information
11.18.2 Feilong Auto Components Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
11.18.3 Feilong Auto Components Liquid Cooling Loop Fluid Management Components for Data Center Revenue, Gross Margin and Market Share (2021-2026)
11.18.4 Feilong Auto Components Main Business Overview
11.18.5 Feilong Auto Components Latest Developments
11.19 Johnson Electric Holdings
11.19.1 Johnson Electric Holdings Company Information
11.19.2 Johnson Electric Holdings Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
11.19.3 Johnson Electric Holdings Liquid Cooling Loop Fluid Management Components for Data Center Revenue, Gross Margin and Market Share (2021-2026)
11.19.4 Johnson Electric Holdings Main Business Overview
11.19.5 Johnson Electric Holdings Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. Liquid Cooling Loop Fluid Management Components for Data Center Market Size CAGR by Region (2021 VS 2025 VS 2032) & ($ millions)
Table 2. Liquid Cooling Loop Fluid Management Components for Data Center Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Filter
Table 4. Major Players of Circulation Pump
Table 5. Major Players of Control Valve
Table 6. Liquid Cooling Loop Fluid Management Components for Data Center Market Size CAGR by Type (2021 VS 2025 VS 2032) & ($ millions)
Table 7. Global Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Type (2021-2026) & ($ millions)
Table 8. Global Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Type (2021-2026)
Table 9. Major Players of Component Level
Table 10. Major Players of Part Level
Table 11. Major Players of System Level
Table 12. Liquid Cooling Loop Fluid Management Components for Data Center Market Size CAGR by Product Level (2021 VS 2025 VS 2032) & ($ millions)
Table 13. Global Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Product Level (2021-2026) & ($ millions)
Table 14. Global Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Product Level (2021-2026)
Table 15. Liquid Cooling Loop Fluid Management Components for Data Center Market Size CAGR by Application (2021 VS 2025 VS 2032) & ($ millions)
Table 16. Global Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Application (2021-2026) & ($ millions)
Table 17. Global Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Application (2021-2026)
Table 18. Global Liquid Cooling Loop Fluid Management Components for Data Center Revenue by Player (2021-2026) & ($ millions)
Table 19. Global Liquid Cooling Loop Fluid Management Components for Data Center Revenue Market Share by Player (2021-2026)
Table 20. Liquid Cooling Loop Fluid Management Components for Data Center Key Players Head office and Products Offered
Table 21. Liquid Cooling Loop Fluid Management Components for Data Center

+357 96 030922
info@marketpublishers.com

Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 22. New Products and Potential Entrants
Table 23. Mergers & Acquisitions, Expansion
Table 24. Global Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Region (2021-2026) & ($ millions)
Table 25. Global Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Region (2021-2026)
Table 26. Global Liquid Cooling Loop Fluid Management Components for Data Center Revenue by Country/Region (2021-2026) & ($ millions)
Table 27. Global Liquid Cooling Loop Fluid Management Components for Data Center Revenue Market Share by Country/Region (2021-2026)
Table 28. Americas Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Country (2021-2026) & ($ millions)
Table 29. Americas Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Country (2021-2026)
Table 30. Americas Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Type (2021-2026) & ($ millions)
Table 31. Americas Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Type (2021-2026)
Table 32. Americas Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Application (2021-2026) & ($ millions)
Table 33. Americas Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Application (2021-2026)
Table 34. APAC Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Region (2021-2026) & ($ millions)
Table 35. APAC Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Region (2021-2026)
Table 36. APAC Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Type (2021-2026) & ($ millions)
Table 37. APAC Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Application (2021-2026) & ($ millions)
Table 38. Europe Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Country (2021-2026) & ($ millions)
Table 39. Europe Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Country (2021-2026)
Table 40. Europe Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Type (2021-2026) & ($ millions)
Table 41. Europe Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Application (2021-2026) & ($ millions)

+357 96 030922
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Table 42. Middle East & Africa Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Region (2021-2026) & ($ millions)
Table 43. Middle East & Africa Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Type (2021-2026) & ($ millions)
Table 44. Middle East & Africa Liquid Cooling Loop Fluid Management Components for Data Center Market Size by Application (2021-2026) & ($ millions)
Table 45. Key Market Drivers & Growth Opportunities of Liquid Cooling Loop Fluid Management Components for Data Center
Table 46. Key Market Challenges & Risks of Liquid Cooling Loop Fluid Management Components for Data Center
Table 47. Key Industry Trends of Liquid Cooling Loop Fluid Management Components for Data Center
Table 48. Global Liquid Cooling Loop Fluid Management Components for Data Center Market Size Forecast by Region (2027-2032) & ($ millions)
Table 49. Global Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share Forecast by Region (2027-2032)
Table 50. Global Liquid Cooling Loop Fluid Management Components for Data Center Market Size Forecast by Type (2027-2032) & ($ millions)
Table 51. Global Liquid Cooling Loop Fluid Management Components for Data Center Market Size Forecast by Application (2027-2032) & ($ millions)
Table 52. Bosch Details, Company Type, Liquid Cooling Loop Fluid Management Components for Data Center Area Served and Its Competitors
Table 53. Bosch Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
Table 54. Bosch Liquid Cooling Loop Fluid Management Components for Data Center Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 55. Bosch Main Business
Table 56. Bosch Latest Developments
Table 57. DENSO Details, Company Type, Liquid Cooling Loop Fluid Management Components for Data Center Area Served and Its Competitors
Table 58. DENSO Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
Table 59. DENSO Liquid Cooling Loop Fluid Management Components for Data Center Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 60. DENSO Main Business
Table 61. DENSO Latest Developments
Table 62. Continental Details, Company Type, Liquid Cooling Loop Fluid Management Components for Data Center Area Served and Its Competitors
Table 63. Continental Liquid Cooling Loop Fluid Management Components for Data

+357 96 030922
info@marketpublishers.com

Center Product Offered
Table 64. Continental Liquid Cooling Loop Fluid Management Components for Data Center Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 65. Continental Main Business
Table 66. Continental Latest Developments
Table 67. Aisin Details, Company Type, Liquid Cooling Loop Fluid Management Components for Data Center Area Served and Its Competitors
Table 68. Aisin Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
Table 69. Aisin Liquid Cooling Loop Fluid Management Components for Data Center Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 70. Aisin Main Business
Table 71. Aisin Latest Developments
Table 72. Eaton Details, Company Type, Liquid Cooling Loop Fluid Management Components for Data Center Area Served and Its Competitors
Table 73. Eaton Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
Table 74. Eaton Liquid Cooling Loop Fluid Management Components for Data Center Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 75. Eaton Main Business
Table 76. Eaton Latest Developments
Table 77. Parker Hannifin Details, Company Type, Liquid Cooling Loop Fluid Management Components for Data Center Area Served and Its Competitors
Table 78. Parker Hannifin Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
Table 79. Parker Hannifin Liquid Cooling Loop Fluid Management Components for Data Center Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 80. Parker Hannifin Main Business
Table 81. Parker Hannifin Latest Developments
Table 82. Valeo Details, Company Type, Liquid Cooling Loop Fluid Management Components for Data Center Area Served and Its Competitors
Table 83. Valeo Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
Table 84. Valeo Liquid Cooling Loop Fluid Management Components for Data Center Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 85. Valeo Main Business
Table 86. Valeo Latest Developments
Table 87. MAHLE Details, Company Type, Liquid Cooling Loop Fluid Management Components for Data Center Area Served and Its Competitors

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Table 88. MAHLE Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
Table 89. MAHLE Liquid Cooling Loop Fluid Management Components for Data Center Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 90. MAHLE Main Business
Table 91. MAHLE Latest Developments
Table 92. BorgWarner Details, Company Type, Liquid Cooling Loop Fluid Management Components for Data Center Area Served and Its Competitors
Table 93. BorgWarner Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
Table 94. BorgWarner Liquid Cooling Loop Fluid Management Components for Data Center Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 95. BorgWarner Main Business
Table 96. BorgWarner Latest Developments
Table 97. Rheinmetall Details, Company Type, Liquid Cooling Loop Fluid Management Components for Data Center Area Served and Its Competitors
Table 98. Rheinmetall Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
Table 99. Rheinmetall Liquid Cooling Loop Fluid Management Components for Data Center Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 100. Rheinmetall Main Business
Table 101. Rheinmetall Latest Developments
Table 102. Hanon Systems Details, Company Type, Liquid Cooling Loop Fluid Management Components for Data Center Area Served and Its Competitors
Table 103. Hanon Systems Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
Table 104. Hanon Systems Liquid Cooling Loop Fluid Management Components for Data Center Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 105. Hanon Systems Main Business
Table 106. Hanon Systems Latest Developments
Table 107. HYDAC Details, Company Type, Liquid Cooling Loop Fluid Management Components for Data Center Area Served and Its Competitors
Table 108. HYDAC Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
Table 109. HYDAC Liquid Cooling Loop Fluid Management Components for Data Center Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 110. HYDAC Main Business
Table 111. HYDAC Latest Developments
Table 112. Donaldson Details, Company Type, Liquid Cooling Loop Fluid Management

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Components for Data Center Area Served and Its Competitors
Table 113. Donaldson Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
Table 114. Donaldson Liquid Cooling Loop Fluid Management Components for Data Center Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 115. Donaldson Main Business
Table 116. Donaldson Latest Developments
Table 117. Sanhua Details, Company Type, Liquid Cooling Loop Fluid Management Components for Data Center Area Served and Its Competitors
Table 118. Sanhua Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
Table 119. Sanhua Liquid Cooling Loop Fluid Management Components for Data Center Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 120. Sanhua Main Business
Table 121. Sanhua Latest Developments
Table 122. TOUPU Details, Company Type, Liquid Cooling Loop Fluid Management Components for Data Center Area Served and Its Competitors
Table 123. TOUPU Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
Table 124. TOUPU Liquid Cooling Loop Fluid Management Components for Data Center Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 125. TOUPU Main Business
Table 126. TOUPU Latest Developments
Table 127. Yinlun Machinery Details, Company Type, Liquid Cooling Loop Fluid Management Components for Data Center Area Served and Its Competitors
Table 128. Yinlun Machinery Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
Table 129. Yinlun Machinery Liquid Cooling Loop Fluid Management Components for Data Center Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 130. Yinlun Machinery Main Business
Table 131. Yinlun Machinery Latest Developments
Table 132. Zhongding Group Details, Company Type, Liquid Cooling Loop Fluid Management Components for Data Center Area Served and Its Competitors
Table 133. Zhongding Group Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
Table 134. Zhongding Group Liquid Cooling Loop Fluid Management Components for Data Center Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 135. Zhongding Group Main Business
Table 136. Zhongding Group Latest Developments

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Table 137. Feilong Auto Components Details, Company Type, Liquid Cooling Loop Fluid Management Components for Data Center Area Served and Its Competitors
Table 138. Feilong Auto Components Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
Table 139. Feilong Auto Components Liquid Cooling Loop Fluid Management Components for Data Center Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 140. Feilong Auto Components Main Business
Table 141. Feilong Auto Components Latest Developments
Table 142. Johnson Electric Holdings Details, Company Type, Liquid Cooling Loop Fluid Management Components for Data Center Area Served and Its Competitors
Table 143. Johnson Electric Holdings Liquid Cooling Loop Fluid Management Components for Data Center Product Offered
Table 144. Johnson Electric Holdings Liquid Cooling Loop Fluid Management Components for Data Center Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 145. Johnson Electric Holdings Main Business
Table 146. Johnson Electric Holdings Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Liquid Cooling Loop Fluid Management Components for Data Center Report Years Considered
Figure 2. Research Objectives
Figure 3. Research Methodology
Figure 4. Research Process and Data Source
Figure 5. Global Liquid Cooling Loop Fluid Management Components for Data Center Market Size Growth Rate (2021-2032) ($ millions)
Figure 6. Liquid Cooling Loop Fluid Management Components for Data Center Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 7. Liquid Cooling Loop Fluid Management Components for Data Center Sales Market Share by Country/Region (2025)
Figure 8. Liquid Cooling Loop Fluid Management Components for Data Center Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 9. Global Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Type in 2025
Figure 10. Global Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Product Level in 2025
Figure 11. Liquid Cooling Loop Fluid Management Components for Data Center in Hyperscale Cloud/AI Vendors
Figure 12. Global Liquid Cooling Loop Fluid Management Components for Data Center Market: Hyperscale Cloud/AI Vendors (2021-2026) & ($ millions)
Figure 13. Liquid Cooling Loop Fluid Management Components for Data Center in Managed Data Centers
Figure 14. Global Liquid Cooling Loop Fluid Management Components for Data Center Market: Managed Data Centers (2021-2026) & ($ millions)
Figure 15. Liquid Cooling Loop Fluid Management Components for Data Center in Enterprise/HPC/Research Computing
Figure 16. Global Liquid Cooling Loop Fluid Management Components for Data Center Market: Enterprise/HPC/Research Computing (2021-2026) & ($ millions)
Figure 17. Liquid Cooling Loop Fluid Management Components for Data Center in Other
Figure 18. Global Liquid Cooling Loop Fluid Management Components for Data Center Market: Other (2021-2026) & ($ millions)
Figure 19. Global Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Application in 2025

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Figure 20. Global Liquid Cooling Loop Fluid Management Components for Data Center Revenue Market Share by Player in 2025
Figure 21. Global Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Region (2021-2026)
Figure 22. Americas Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2021-2026 ($ millions)
Figure 23. APAC Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2021-2026 ($ millions)
Figure 24. Europe Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2021-2026 ($ millions)
Figure 25. Middle East & Africa Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2021-2026 ($ millions)
Figure 26. Americas Liquid Cooling Loop Fluid Management Components for Data Center Value Market Share by Country in 2025
Figure 27. United States Liquid Cooling Loop Fluid Management Components for Data Center Market Size Growth 2021-2026 ($ millions)
Figure 28. Canada Liquid Cooling Loop Fluid Management Components for Data Center Market Size Growth 2021-2026 ($ millions)
Figure 29. Mexico Liquid Cooling Loop Fluid Management Components for Data Center Market Size Growth 2021-2026 ($ millions)
Figure 30. Brazil Liquid Cooling Loop Fluid Management Components for Data Center Market Size Growth 2021-2026 ($ millions)
Figure 31. APAC Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Region in 2025
Figure 32. APAC Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Type (2021-2026)
Figure 33. APAC Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Application (2021-2026)
Figure 34. China Liquid Cooling Loop Fluid Management Components for Data Center Market Size Growth 2021-2026 ($ millions)
Figure 35. Japan Liquid Cooling Loop Fluid Management Components for Data Center Market Size Growth 2021-2026 ($ millions)
Figure 36. South Korea Liquid Cooling Loop Fluid Management Components for Data Center Market Size Growth 2021-2026 ($ millions)
Figure 37. Southeast Asia Liquid Cooling Loop Fluid Management Components for Data Center Market Size Growth 2021-2026 ($ millions)
Figure 38. India Liquid Cooling Loop Fluid Management Components for Data Center Market Size Growth 2021-2026 ($ millions)
Figure 39. Australia Liquid Cooling Loop Fluid Management Components for Data

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Center Market Size Growth 2021-2026 ($ millions)
Figure 40. Europe Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Country in 2025
Figure 41. Europe Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Type (2021-2026)
Figure 42. Europe Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Application (2021-2026)
Figure 43. Germany Liquid Cooling Loop Fluid Management Components for Data Center Market Size Growth 2021-2026 ($ millions)
Figure 44. France Liquid Cooling Loop Fluid Management Components for Data Center Market Size Growth 2021-2026 ($ millions)
Figure 45. UK Liquid Cooling Loop Fluid Management Components for Data Center Market Size Growth 2021-2026 ($ millions)
Figure 46. Italy Liquid Cooling Loop Fluid Management Components for Data Center Market Size Growth 2021-2026 ($ millions)
Figure 47. Russia Liquid Cooling Loop Fluid Management Components for Data Center Market Size Growth 2021-2026 ($ millions)
Figure 48. Middle East & Africa Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Region (2021-2026)
Figure 49. Middle East & Africa Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Type (2021-2026)
Figure 50. Middle East & Africa Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share by Application (2021-2026)
Figure 51. Egypt Liquid Cooling Loop Fluid Management Components for Data Center Market Size Growth 2021-2026 ($ millions)
Figure 52. South Africa Liquid Cooling Loop Fluid Management Components for Data Center Market Size Growth 2021-2026 ($ millions)
Figure 53. Israel Liquid Cooling Loop Fluid Management Components for Data Center Market Size Growth 2021-2026 ($ millions)
Figure 54. Turkey Liquid Cooling Loop Fluid Management Components for Data Center Market Size Growth 2021-2026 ($ millions)
Figure 55. GCC Countries Liquid Cooling Loop Fluid Management Components for Data Center Market Size Growth 2021-2026 ($ millions)
Figure 56. Americas Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2027-2032 ($ millions)
Figure 57. APAC Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2027-2032 ($ millions)
Figure 58. Europe Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2027-2032 ($ millions)

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Figure 59. Middle East & Africa Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2027-2032 ($ millions)
Figure 60. United States Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2027-2032 ($ millions)
Figure 61. Canada Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2027-2032 ($ millions)
Figure 62. Mexico Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2027-2032 ($ millions)
Figure 63. Brazil Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2027-2032 ($ millions)
Figure 64. China Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2027-2032 ($ millions)
Figure 65. Japan Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2027-2032 ($ millions)
Figure 66. Korea Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2027-2032 ($ millions)
Figure 67. Southeast Asia Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2027-2032 ($ millions)
Figure 68. India Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2027-2032 ($ millions)
Figure 69. Australia Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2027-2032 ($ millions)
Figure 70. Germany Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2027-2032 ($ millions)
Figure 71. France Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2027-2032 ($ millions)
Figure 72. UK Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2027-2032 ($ millions)
Figure 73. Italy Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2027-2032 ($ millions)
Figure 74. Russia Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2027-2032 ($ millions)
Figure 75. Egypt Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2027-2032 ($ millions)
Figure 76. South Africa Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2027-2032 ($ millions)
Figure 77. Israel Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2027-2032 ($ millions)
Figure 78. Turkey Liquid Cooling Loop Fluid Management Components for Data Center

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Market Size 2027-2032 ($ millions)
Figure 79. Global Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share Forecast by Type (2027-2032)
Figure 80. Global Liquid Cooling Loop Fluid Management Components for Data Center Market Size Market Share Forecast by Application (2027-2032)
Figure 81. GCC Countries Liquid Cooling Loop Fluid Management Components for Data Center Market Size 2027-2032 ($ millions)

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