

Global Liquid Cooling Leak Test Equipment Market Growth 2026-2032

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Abstracts

The global Liquid Cooling Leak Test Equipment market size is predicted to grow from US\$ 509 million in 2025 to US\$ 1323 million in 2032; it is expected to grow at a CAGR of 13.3% from 2026 to 2032.

Liquid Cooling System Leak Test Equipment refers to industrial test instruments, benches and automated systems used to verify the sealing integrity and leak rate of liquid cooling components and assemblies during manufacturing, process control and end-of-line quality inspection. The equipment is typically applied to cold plates, coolant tubes, manifolds, quick disconnects, valves, CDU subassemblies, battery cooling plates, coolant circuits and server liquid cooling modules. Main test methods include pressure decay, differential pressure, mass flow, helium mass spectrometry, hydrogen/nitrogen tracer gas, vacuum chamber testing, accumulation testing and sniffer testing. A complete system may integrate the leak detector, pneumatic or vacuum circuit, sealing fixture, quick connectors, loading mechanism, barcode traceability, MES communication, data analytics and OK/NG sorting. This research focuses on manufacturing-side leak test equipment for high-reliability liquid cooling applications, especially AI data center cold plates and cooling modules, electric vehicle battery cooling plates and coolant circuits, energy storage thermal management parts, power electronics cold plates and industrial cooling components.

Based on our research, liquid cooling leak test equipment should be understood as a manufacturing quality-control equipment segment rather than a standalone leak detector market. The growth of AI servers and high-power computing is creating new demand for leak testing of cold plates, manifolds, quick disconnects and CDU subassemblies, while electric vehicles and energy storage continue to support demand for battery cooling plates, coolant circuits and pack-level components. Compared with

conventional water pressure testing or basic air tightness checks, liquid cooling applications require more quantitative and repeatable leak-rate control because a small leak can result in severe failure consequences, especially in data centers where coolant leakage may damage electronics, interrupt operation and increase downtime cost. This is pushing the industry toward tracer gas testing, helium mass spectrometry, automated end-of-line inspection, data traceability and closed-loop quality control.

From the supply side, the global industry is structured around European, American and Japanese high-end instrument and system suppliers, while Chinese local equipment manufacturers are increasingly active in application-specific solutions. INFICON, Pfeiffer Vacuum and Leybold have strong foundations in helium, vacuum and tracer gas leak detection. ATEQ, Cincinnati Test Systems, Marposs and innomatec are more visible in production-line solutions and customized test benches. FUKUDA and COSMO Instruments represent Japan's strength in precision leak testing and standardized air leak testers. In China, Hirays, Wanyi Intelligent, Daxin Vacuum and Wanken are gaining relevance through local delivery, automation integration and liquid cooling or new-energy applications. The broad longlist is larger than the core formal list because many regional leak test equipment suppliers may be technically relevant but still lack public evidence for liquid cooling applications.

From a demand perspective, EV battery cooling plates and coolant circuits were among the earliest scalable applications, while AI data center liquid cooling is becoming the most important incremental growth driver from 2025 onward. Cold plate manufacturers, liquid cooling module suppliers, quick disconnect suppliers and server infrastructure companies increasingly require lower leak-rate thresholds, faster cycle time, stable fixtures, data traceability and integration with production management systems. High-reliability applications are moving toward helium and tracer gas methods, while pressure decay, differential pressure and mass-flow methods remain widely used in cost-sensitive and high-throughput production environments. Over the next few years, helium recovery, low-helium-concentration testing, automatic calibration, temperature compensation and multi-station parallel testing are expected to become important product development directions.

The competitive landscape is unlikely to become a simple winner-takes-all market. High-sensitivity helium leak detection will remain concentrated among a limited number of global and emerging domestic instrument suppliers, while customized test benches, fixtures and automation systems will remain more regional and project-based. In China, local suppliers benefit from fast engineering response, cost competitiveness, non-standard fixture design and MES integration capabilities. In the next three to five years,

leading companies are expected to launch more application-specific solutions for AI data center cold plates, EV battery cooling plates, liquid cooling quick disconnects and coolant circuit end-of-line testing, while smaller suppliers may continue to compete through customization, price and local service.

LP Information, Inc. (LPI) ' newest research report, the "Liquid Cooling Leak Test Equipment Industry Forecast" looks at past sales and reviews total world Liquid Cooling Leak Test Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Cooling Leak Test Equipment sales for 2026 through 2032. With Liquid Cooling Leak Test Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Cooling Leak Test Equipment industry.

This Insight Report provides a comprehensive analysis of the global Liquid Cooling Leak Test Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Cooling Leak Test Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Cooling Leak Test Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Cooling Leak Test Equipment and breaks down the forecast by Tested Component, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Cooling Leak Test Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Cooling Leak Test Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Tested Component:

Cold Plate

Battery Cooling Plate

Coolant Circuit

Manifold / Distribution Header

Quick Disconnect

CDU Subassembly

Segmentation by Leak Rate Sensitivity:

Gross Leak Test

Standard Airtightness Test

Fine Leak Test

Ultra-fine Helium Leak Test

Segmentation by Test Method:

Pressure Decay Test

Differential Pressure Test

Mass Flow Test

Helium Mass Spectrometry Test

Tracer Gas Sniffing / Accumulation

Segmentation by Application:

AI Data Center Liquid Cooling

Electric Vehicle Battery Thermal Management

Energy Storage Thermal Management

Power Electronics Cooling

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

INFICON Holding AG

ATEQ

Cincinnati Test Systems

Marposs S.p.A.

Pfeiffer Vacuum

Leybold

innomatec

FUKUDA CO., LTD.

COSMO Instruments Co., Ltd.

Shenzhen Hirays Technology Co., Ltd.

Anhui Wanyi Intelligent Technology Co., Ltd.

Daxin Vacuum Technology

Guangzhou Wanken Leak Testing Equipment Co., Ltd.

CETA Testsysteme GmbH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Cooling Leak Test Equipment market?

What factors are driving Liquid Cooling Leak Test Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Cooling Leak Test Equipment market opportunities vary by end market size?

How does Liquid Cooling Leak Test Equipment break out by Tested Component, by Application?

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