

Global Liquid Cooling Heat Rejection Units Market Growth 2026-2032

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Abstracts

The global Liquid Cooling Heat Rejection Units market size is predicted to grow from US\$ 8335 million in 2025 to US\$ 25072 million in 2032; it is expected to grow at a CAGR of 16.6% from 2026 to 2032.

In 2025, global Liquid Cooling Heat Rejection Unit production reached approximately 100,230 units, with an average global market price of around US\$ 85000 per unit. Monthly production capacity is 200 units per line. Gross Profit Margin: 28%. The industry chain of Liquid Cooling Heat Rejection Units is led upstream by suppliers of heat exchanger materials such as copper, aluminum, and stainless steel, along with core components including fans, pumps, motors, and control electronics. Midstream players are OEM manufacturers and thermal system integrators who design, assemble, and customize heat rejection units for different cooling architectures. Downstream demand is driven mainly by hyperscale data centers, AI and HPC clusters, industrial process cooling, and energy infrastructure operators, where purchasing decisions are closely tied to total cost of ownership, reliability, and energy efficiency. Liquid Cooling Heat Rejection Units are evolving from standard mechanical equipment into strategic infrastructure for AI-driven data centers. As server power densities continue to rise, the performance ceiling of these units will increasingly define the scalability and geographic feasibility of liquid-cooled facilities, making efficiency, water usage, and climate adaptability the true competitive differentiators.

United States market for Liquid Cooling Heat Rejection Units is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Liquid Cooling Heat Rejection Units is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Liquid Cooling Heat Rejection Units is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Liquid Cooling Heat Rejection Units players cover Vertiv, Schneider Electric, STULZ, Johnson Controls (YORK), Carrier, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Liquid Cooling Heat Rejection Units Industry Forecast" looks at past sales and reviews total world Liquid Cooling Heat Rejection Units sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Cooling Heat Rejection Units sales for 2026 through 2032. With Liquid Cooling Heat Rejection Units sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Cooling Heat Rejection Units industry.

This Insight Report provides a comprehensive analysis of the global Liquid Cooling Heat Rejection Units landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Cooling Heat Rejection Units portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Cooling Heat Rejection Units market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Cooling Heat Rejection Units and breaks down the forecast by Heat Rejection Medium, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Cooling Heat Rejection Units.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Cooling Heat Rejection Units market by product type, application, key manufacturers and key regions and countries.

Segmentation by Heat Rejection Medium:

Liquid-to-Air Heat Rejection Units

Liquid-to-Water Heat Rejection Units

Evaporative Heat Rejection Units

Segmentation by Cooling Technology:

Dry Coolers

Cooling Towers

Adiabatic Coolers

Plate / Shell Heat Exchangers

Segmentation by System Architecture:

Centralized Heat Rejection Units

Distributed Heat Rejection Units

Modular Scalable Units

Segmentation by Application:

Hyperscale Data Centers

AI / HPC Liquid-Cooled Clusters

Industrial Process Cooling

Energy & Power Infrastructure

Scientific & Research Facilities

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vertiv

Schneider Electric

STULZ

Johnson Controls (YORK)

Carrier

Trane Technologies

Daikin Applied

Mitsubishi Electric

Baltimore Aircoil Company

SPX Cooling Technologies (Marley)

Kelvion

Alfa Laval

SWEP

G?ntner

EVAPCO

Modine Manufacturing

Airedale by Modine

CoolIT System

Rittal

Munters

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Cooling Heat Rejection Units market?

What factors are driving Liquid Cooling Heat Rejection Units market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Cooling Heat Rejection Units market opportunities vary by end market size?

How does Liquid Cooling Heat Rejection Units break out by Heat Rejection Medium, by Application?

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