

Global Liquid Cooling Data Center Infrastructure Products Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Liquid Cooling Data Center Infrastructure Products market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

A complete data center consists of data center IT equipment and data center infrastructure. Data center infrastructure is a general term for various systems that support the normal operation of the data center, including cooling, power distribution, cabinets, wiring, monitoring and other systems, which are components of the data center.

Key points:

As data centers continue to demand more efficient, energy-saving, and environmentally friendly cooling technologies, immersion liquid cooling will play a more important role in the future. By continuously optimizing the performance of cooling liquids and system design solutions, immersion liquid cooling is expected to become one of the mainstream technologies in the field of data center cooling.

The latest document issued by China requires that by 2025, the PUE value of large and ultra-large data centers will drop below 1.3, and liquid cooling can reduce the PUE value to around 1.1, meeting policy requirements.

LPI (LP Information)' newest research report, the "Liquid Cooling Data Center Infrastructure Products Industry Forecast" looks at past sales and reviews total world Liquid Cooling Data Center Infrastructure Products sales in 2025, providing a

comprehensive analysis by region and market sector of projected Liquid Cooling Data Center Infrastructure Products sales for 2026 through 2032. With Liquid Cooling Data Center Infrastructure Products sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Cooling Data Center Infrastructure Products industry.

This Insight Report provides a comprehensive analysis of the global Liquid Cooling Data Center Infrastructure Products landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Liquid Cooling Data Center Infrastructure Products portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Cooling Data Center Infrastructure Products market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Cooling Data Center Infrastructure Products and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Cooling Data Center Infrastructure Products.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Cooling Data Center Infrastructure Products market by product type, application, key players and key regions and countries.

Segmentation by Type:

Immersion

Cold Plate

Segmentation by Application:

Large Data Center

Small and Medium Data Center

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Vertiv

Intel

Alibaba

Huawei

ZTE

Inspur

Sugon

Lenovo

Shenzhen Envicool Tech

Nettrix

Guangdong Hi-1 New Materials Research Institute Co

Yimikang Tech. Group Co., Ltd

Nanjing Canatal Data-Centre Environmental Tech Co.,Ltd

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