

# Global Liquid Cooling for Data Center Market Growth (Status and Outlook) 2024-2030

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## Abstracts

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Liquid cooling for data centers refers to a cooling technology that utilizes liquids, typically water or specialized coolants, to dissipate heat generated by data center equipment, such as servers, storage devices, and networking equipment. This technology aims to enhance the energy efficiency and thermal management of data centers by efficiently removing heat, thereby ensuring optimal performance and extending the lifespan of critical IT components.

The global Liquid Cooling for Data Center market size is projected to grow from US\$ 2460 million in 2024 to US\$ 8070 million in 2030; it is expected to grow at a CAGR of 21.9% from 2024 to 2030.

LPI (LP Information)' newest research report, the “Liquid Cooling for Data Center Industry Forecast” looks at past sales and reviews total world Liquid Cooling for Data Center sales in 2022, providing a comprehensive analysis by region and market sector of projected Liquid Cooling for Data Center sales for 2023 through 2029. With Liquid Cooling for Data Center sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Cooling for Data Center industry.

This Insight Report provides a comprehensive analysis of the global Liquid Cooling for Data Center landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Liquid Cooling for Data Center portfolios and capabilities, market entry strategies,

market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Cooling for Data Center market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Cooling for Data Center and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Cooling for Data Center.

Global key players of Liquid Cooling for Data Center include Vertiv, Stulz, Midas Immersion Cooling, Rittal, Envicool, etc. The top five players hold a share about 40%. Asia is the largest market, and has a share about 37%, followed by North America and Europe with share 31% and 27%, separately. In terms of product type, Cold Plate Cooling is the largest segment, occupied for a share of 63%. In terms of application, Enterprise has a share about 44 percent.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Cooling for Data Center market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Cold Plate Cooling

Immersion Cooling

#### Segmentation by Application:

Cloud Providers

Colocation Providers

Enterprise

Hyperscale Data Centers

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Vertiv

Stulz

Midas Immersion Cooling

Rittal

Envicool

CoolIT

Schneider Electric

Sugon

Submer

Huawei

Green Revolution Cooling

Eco-atlas

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Liquid Cooling for Data Center Market Size 2019-2030
  - 2.1.2 Liquid Cooling for Data Center Market Size CAGR by Region (2019 VS 2023 VS 2030)
  - 2.1.3 World Current & Future Analysis for Liquid Cooling for Data Center by Country/Region, 2019, 2023 & 2030
- 2.2 Liquid Cooling for Data Center Segment by Type
  - 2.2.1 Cold Plate Cooling
  - 2.2.2 Immersion Cooling
- 2.3 Liquid Cooling for Data Center Market Size by Type
  - 2.3.1 Liquid Cooling for Data Center Market Size CAGR by Type (2019 VS 2023 VS 2030)
  - 2.3.2 Global Liquid Cooling for Data Center Market Size Market Share by Type (2019-2024)
- 2.4 Liquid Cooling for Data Center Segment by Application
  - 2.4.1 Cloud Providers
  - 2.4.2 Colocation Providers
  - 2.4.3 Enterprise
  - 2.4.4 Hyperscale Data Centers
- 2.5 Liquid Cooling for Data Center Market Size by Application
  - 2.5.1 Liquid Cooling for Data Center Market Size CAGR by Application (2019 VS 2023 VS 2030)
  - 2.5.2 Global Liquid Cooling for Data Center Market Size Market Share by Application (2019-2024)

### **3 LIQUID COOLING FOR DATA CENTER MARKET SIZE BY PLAYER**

#### 3.1 Liquid Cooling for Data Center Market Size Market Share by Player

3.1.1 Global Liquid Cooling for Data Center Revenue by Player (2019-2024)

3.1.2 Global Liquid Cooling for Data Center Revenue Market Share by Player (2019-2024)

#### 3.2 Global Liquid Cooling for Data Center Key Players Head office and Products Offered

#### 3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2022-2024)

#### 3.4 New Products and Potential Entrants

#### 3.5 Mergers & Acquisitions, Expansion

### **4 LIQUID COOLING FOR DATA CENTER BY REGION**

#### 4.1 Liquid Cooling for Data Center Market Size by Region (2019-2024)

4.2 Global Liquid Cooling for Data Center Annual Revenue by Country/Region (2019-2024)

4.3 Americas Liquid Cooling for Data Center Market Size Growth (2019-2024)

4.4 APAC Liquid Cooling for Data Center Market Size Growth (2019-2024)

4.5 Europe Liquid Cooling for Data Center Market Size Growth (2019-2024)

4.6 Middle East & Africa Liquid Cooling for Data Center Market Size Growth (2019-2024)

### **5 AMERICAS**

5.1 Americas Liquid Cooling for Data Center Market Size by Country (2019-2024)

5.2 Americas Liquid Cooling for Data Center Market Size by Type (2019-2024)

5.3 Americas Liquid Cooling for Data Center Market Size by Application (2019-2024)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

### **6 APAC**

6.1 APAC Liquid Cooling for Data Center Market Size by Region (2019-2024)



- 6.2 APAC Liquid Cooling for Data Center Market Size by Type (2019-2024)
- 6.3 APAC Liquid Cooling for Data Center Market Size by Application (2019-2024)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

## **7 EUROPE**

- 7.1 Europe Liquid Cooling for Data Center Market Size by Country (2019-2024)
- 7.2 Europe Liquid Cooling for Data Center Market Size by Type (2019-2024)
- 7.3 Europe Liquid Cooling for Data Center Market Size by Application (2019-2024)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Liquid Cooling for Data Center by Region (2019-2024)
- 8.2 Middle East & Africa Liquid Cooling for Data Center Market Size by Type (2019-2024)
- 8.3 Middle East & Africa Liquid Cooling for Data Center Market Size by Application (2019-2024)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 GLOBAL LIQUID COOLING FOR DATA CENTER MARKET FORECAST**

- 10.1 Global Liquid Cooling for Data Center Forecast by Region (2025-2030)
  - 10.1.1 Global Liquid Cooling for Data Center Forecast by Region (2025-2030)
  - 10.1.2 Americas Liquid Cooling for Data Center Forecast
  - 10.1.3 APAC Liquid Cooling for Data Center Forecast
  - 10.1.4 Europe Liquid Cooling for Data Center Forecast
  - 10.1.5 Middle East & Africa Liquid Cooling for Data Center Forecast
- 10.2 Americas Liquid Cooling for Data Center Forecast by Country (2025-2030)
  - 10.2.1 United States Market Liquid Cooling for Data Center Forecast
  - 10.2.2 Canada Market Liquid Cooling for Data Center Forecast
  - 10.2.3 Mexico Market Liquid Cooling for Data Center Forecast
  - 10.2.4 Brazil Market Liquid Cooling for Data Center Forecast
- 10.3 APAC Liquid Cooling for Data Center Forecast by Region (2025-2030)
  - 10.3.1 China Liquid Cooling for Data Center Market Forecast
  - 10.3.2 Japan Market Liquid Cooling for Data Center Forecast
  - 10.3.3 Korea Market Liquid Cooling for Data Center Forecast
  - 10.3.4 Southeast Asia Market Liquid Cooling for Data Center Forecast
  - 10.3.5 India Market Liquid Cooling for Data Center Forecast
  - 10.3.6 Australia Market Liquid Cooling for Data Center Forecast
- 10.4 Europe Liquid Cooling for Data Center Forecast by Country (2025-2030)
  - 10.4.1 Germany Market Liquid Cooling for Data Center Forecast
  - 10.4.2 France Market Liquid Cooling for Data Center Forecast
  - 10.4.3 UK Market Liquid Cooling for Data Center Forecast
  - 10.4.4 Italy Market Liquid Cooling for Data Center Forecast
  - 10.4.5 Russia Market Liquid Cooling for Data Center Forecast
- 10.5 Middle East & Africa Liquid Cooling for Data Center Forecast by Region (2025-2030)
  - 10.5.1 Egypt Market Liquid Cooling for Data Center Forecast
  - 10.5.2 South Africa Market Liquid Cooling for Data Center Forecast
  - 10.5.3 Israel Market Liquid Cooling for Data Center Forecast
  - 10.5.4 Turkey Market Liquid Cooling for Data Center Forecast
- 10.6 Global Liquid Cooling for Data Center Forecast by Type (2025-2030)
- 10.7 Global Liquid Cooling for Data Center Forecast by Application (2025-2030)
  - 10.7.1 GCC Countries Market Liquid Cooling for Data Center Forecast

## **11 KEY PLAYERS ANALYSIS**

### 11.1 Vertiv

- 11.1.1 Vertiv Company Information
- 11.1.2 Vertiv Liquid Cooling for Data Center Product Offered
- 11.1.3 Vertiv Liquid Cooling for Data Center Revenue, Gross Margin and Market Share (2019-2024)
- 11.1.4 Vertiv Main Business Overview
- 11.1.5 Vertiv Latest Developments
- 11.2 Stulz
  - 11.2.1 Stulz Company Information
  - 11.2.2 Stulz Liquid Cooling for Data Center Product Offered
  - 11.2.3 Stulz Liquid Cooling for Data Center Revenue, Gross Margin and Market Share (2019-2024)
  - 11.2.4 Stulz Main Business Overview
  - 11.2.5 Stulz Latest Developments
- 11.3 Midas Immersion Cooling
  - 11.3.1 Midas Immersion Cooling Company Information
  - 11.3.2 Midas Immersion Cooling Liquid Cooling for Data Center Product Offered
  - 11.3.3 Midas Immersion Cooling Liquid Cooling for Data Center Revenue, Gross Margin and Market Share (2019-2024)
  - 11.3.4 Midas Immersion Cooling Main Business Overview
  - 11.3.5 Midas Immersion Cooling Latest Developments
- 11.4 Rittal
  - 11.4.1 Rittal Company Information
  - 11.4.2 Rittal Liquid Cooling for Data Center Product Offered
  - 11.4.3 Rittal Liquid Cooling for Data Center Revenue, Gross Margin and Market Share (2019-2024)
  - 11.4.4 Rittal Main Business Overview
  - 11.4.5 Rittal Latest Developments
- 11.5 Envicool
  - 11.5.1 Envicool Company Information
  - 11.5.2 Envicool Liquid Cooling for Data Center Product Offered
  - 11.5.3 Envicool Liquid Cooling for Data Center Revenue, Gross Margin and Market Share (2019-2024)
  - 11.5.4 Envicool Main Business Overview
  - 11.5.5 Envicool Latest Developments
- 11.6 CoolIT
  - 11.6.1 CoolIT Company Information
  - 11.6.2 CoolIT Liquid Cooling for Data Center Product Offered
  - 11.6.3 CoolIT Liquid Cooling for Data Center Revenue, Gross Margin and Market Share (2019-2024)

- 11.6.4 CoolIT Main Business Overview
- 11.6.5 CoolIT Latest Developments
- 11.7 Schneider Electric
  - 11.7.1 Schneider Electric Company Information
  - 11.7.2 Schneider Electric Liquid Cooling for Data Center Product Offered
  - 11.7.3 Schneider Electric Liquid Cooling for Data Center Revenue, Gross Margin and Market Share (2019-2024)
  - 11.7.4 Schneider Electric Main Business Overview
  - 11.7.5 Schneider Electric Latest Developments
- 11.8 Sugon
  - 11.8.1 Sugon Company Information
  - 11.8.2 Sugon Liquid Cooling for Data Center Product Offered
  - 11.8.3 Sugon Liquid Cooling for Data Center Revenue, Gross Margin and Market Share (2019-2024)
  - 11.8.4 Sugon Main Business Overview
  - 11.8.5 Sugon Latest Developments
- 11.9 Submer
  - 11.9.1 Submer Company Information
  - 11.9.2 Submer Liquid Cooling for Data Center Product Offered
  - 11.9.3 Submer Liquid Cooling for Data Center Revenue, Gross Margin and Market Share (2019-2024)
  - 11.9.4 Submer Main Business Overview
  - 11.9.5 Submer Latest Developments
- 11.10 Huawei
  - 11.10.1 Huawei Company Information
  - 11.10.2 Huawei Liquid Cooling for Data Center Product Offered
  - 11.10.3 Huawei Liquid Cooling for Data Center Revenue, Gross Margin and Market Share (2019-2024)
  - 11.10.4 Huawei Main Business Overview
  - 11.10.5 Huawei Latest Developments
- 11.11 Green Revolution Cooling
  - 11.11.1 Green Revolution Cooling Company Information
  - 11.11.2 Green Revolution Cooling Liquid Cooling for Data Center Product Offered
  - 11.11.3 Green Revolution Cooling Liquid Cooling for Data Center Revenue, Gross Margin and Market Share (2019-2024)
  - 11.11.4 Green Revolution Cooling Main Business Overview
  - 11.11.5 Green Revolution Cooling Latest Developments
- 11.12 Eco-atlas
  - 11.12.1 Eco-atlas Company Information

- 11.12.2 Eco-atlas Liquid Cooling for Data Center Product Offered
- 11.12.3 Eco-atlas Liquid Cooling for Data Center Revenue, Gross Margin and Market Share (2019-2024)
- 11.12.4 Eco-atlas Main Business Overview
- 11.12.5 Eco-atlas Latest Developments

## **12 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Liquid Cooling for Data Center Market Size CAGR by Region (2019 VS 2023 VS 2030) & (\$ millions)

Table 2. Liquid Cooling for Data Center Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)

Table 3. Major Players of Cold Plate Cooling

Table 4. Major Players of Immersion Cooling

Table 5. Liquid Cooling for Data Center Market Size CAGR by Type (2019 VS 2023 VS 2030) & (\$ millions)

Table 6. Global Liquid Cooling for Data Center Market Size by Type (2019-2024) & (\$ millions)

Table 7. Global Liquid Cooling for Data Center Market Size Market Share by Type (2019-2024)

Table 8. Liquid Cooling for Data Center Market Size CAGR by Application (2019 VS 2023 VS 2030) & (\$ millions)

Table 9. Global Liquid Cooling for Data Center Market Size by Application (2019-2024) & (\$ millions)

Table 10. Global Liquid Cooling for Data Center Market Size Market Share by Application (2019-2024)

Table 11. Global Liquid Cooling for Data Center Revenue by Player (2019-2024) & (\$ millions)

Table 12. Global Liquid Cooling for Data Center Revenue Market Share by Player (2019-2024)

Table 13. Liquid Cooling for Data Center Key Players Head office and Products Offered

Table 14. Liquid Cooling for Data Center Concentration Ratio (CR3, CR5 and CR10) & (2022-2024)

Table 15. New Products and Potential Entrants

Table 16. Mergers & Acquisitions, Expansion

Table 17. Global Liquid Cooling for Data Center Market Size by Region (2019-2024) & (\$ millions)

Table 18. Global Liquid Cooling for Data Center Market Size Market Share by Region (2019-2024)

Table 19. Global Liquid Cooling for Data Center Revenue by Country/Region (2019-2024) & (\$ millions)

Table 20. Global Liquid Cooling for Data Center Revenue Market Share by Country/Region (2019-2024)

Table 21. Americas Liquid Cooling for Data Center Market Size by Country (2019-2024) & (\$ millions)

Table 22. Americas Liquid Cooling for Data Center Market Size Market Share by Country (2019-2024)

Table 23. Americas Liquid Cooling for Data Center Market Size by Type (2019-2024) & (\$ millions)

Table 24. Americas Liquid Cooling for Data Center Market Size Market Share by Type (2019-2024)

Table 25. Americas Liquid Cooling for Data Center Market Size by Application (2019-2024) & (\$ millions)

Table 26. Americas Liquid Cooling for Data Center Market Size Market Share by Application (2019-2024)

Table 27. APAC Liquid Cooling for Data Center Market Size by Region (2019-2024) & (\$ millions)

Table 28. APAC Liquid Cooling for Data Center Market Size Market Share by Region (2019-2024)

Table 29. APAC Liquid Cooling for Data Center Market Size by Type (2019-2024) & (\$ millions)

Table 30. APAC Liquid Cooling for Data Center Market Size by Application (2019-2024) & (\$ millions)

Table 31. Europe Liquid Cooling for Data Center Market Size by Country (2019-2024) & (\$ millions)

Table 32. Europe Liquid Cooling for Data Center Market Size Market Share by Country (2019-2024)

Table 33. Europe Liquid Cooling for Data Center Market Size by Type (2019-2024) & (\$ millions)

Table 34. Europe Liquid Cooling for Data Center Market Size by Application (2019-2024) & (\$ millions)

Table 35. Middle East & Africa Liquid Cooling for Data Center Market Size by Region (2019-2024) & (\$ millions)

Table 36. Middle East & Africa Liquid Cooling for Data Center Market Size by Type (2019-2024) & (\$ millions)

Table 37. Middle East & Africa Liquid Cooling for Data Center Market Size by Application (2019-2024) & (\$ millions)

Table 38. Key Market Drivers & Growth Opportunities of Liquid Cooling for Data Center

Table 39. Key Market Challenges & Risks of Liquid Cooling for Data Center

Table 40. Key Industry Trends of Liquid Cooling for Data Center

Table 41. Global Liquid Cooling for Data Center Market Size Forecast by Region (2025-2030) & (\$ millions)

- Table 42. Global Liquid Cooling for Data Center Market Size Market Share Forecast by Region (2025-2030)
- Table 43. Global Liquid Cooling for Data Center Market Size Forecast by Type (2025-2030) & (\$ millions)
- Table 44. Global Liquid Cooling for Data Center Market Size Forecast by Application (2025-2030) & (\$ millions)
- Table 45. Vertiv Details, Company Type, Liquid Cooling for Data Center Area Served and Its Competitors
- Table 46. Vertiv Liquid Cooling for Data Center Product Offered
- Table 47. Vertiv Liquid Cooling for Data Center Revenue (\$ million), Gross Margin and Market Share (2019-2024)
- Table 48. Vertiv Main Business
- Table 49. Vertiv Latest Developments
- Table 50. Stulz Details, Company Type, Liquid Cooling for Data Center Area Served and Its Competitors
- Table 51. Stulz Liquid Cooling for Data Center Product Offered
- Table 52. Stulz Liquid Cooling for Data Center Revenue (\$ million), Gross Margin and Market Share (2019-2024)
- Table 53. Stulz Main Business
- Table 54. Stulz Latest Developments
- Table 55. Midas Immersion Cooling Details, Company Type, Liquid Cooling for Data Center Area Served and Its Competitors
- Table 56. Midas Immersion Cooling Liquid Cooling for Data Center Product Offered
- Table 57. Midas Immersion Cooling Liquid Cooling for Data Center Revenue (\$ million), Gross Margin and Market Share (2019-2024)
- Table 58. Midas Immersion Cooling Main Business
- Table 59. Midas Immersion Cooling Latest Developments
- Table 60. Rittal Details, Company Type, Liquid Cooling for Data Center Area Served and Its Competitors
- Table 61. Rittal Liquid Cooling for Data Center Product Offered
- Table 62. Rittal Liquid Cooling for Data Center Revenue (\$ million), Gross Margin and Market Share (2019-2024)
- Table 63. Rittal Main Business
- Table 64. Rittal Latest Developments
- Table 65. Envicool Details, Company Type, Liquid Cooling for Data Center Area Served and Its Competitors
- Table 66. Envicool Liquid Cooling for Data Center Product Offered
- Table 67. Envicool Liquid Cooling for Data Center Revenue (\$ million), Gross Margin and Market Share (2019-2024)



Table 68. Envicool Main Business

Table 69. Envicool Latest Developments

Table 70. CoolIT Details, Company Type, Liquid Cooling for Data Center Area Served and Its Competitors

Table 71. CoolIT Liquid Cooling for Data Center Product Offered

Table 72. CoolIT Liquid Cooling for Data Center Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 73. CoolIT Main Business

Table 74. CoolIT Latest Developments

Table 75. Schneider Electric Details, Company Type, Liquid Cooling for Data Center Area Served and Its Competitors

Table 76. Schneider Electric Liquid Cooling for Data Center Product Offered

Table 77. Schneider Electric Liquid Cooling for Data Center Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 78. Schneider Electric Main Business

Table 79. Schneider Electric Latest Developments

Table 80. Sugon Details, Company Type, Liquid Cooling for Data Center Area Served and Its Competitors

Table 81. Sugon Liquid Cooling for Data Center Product Offered

Table 82. Sugon Liquid Cooling for Data Center Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 83. Sugon Main Business

Table 84. Sugon Latest Developments

Table 85. Submer Details, Company Type, Liquid Cooling for Data Center Area Served and Its Competitors

Table 86. Submer Liquid Cooling for Data Center Product Offered

Table 87. Submer Liquid Cooling for Data Center Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 88. Submer Main Business

Table 89. Submer Latest Developments

Table 90. Huawei Details, Company Type, Liquid Cooling for Data Center Area Served and Its Competitors

Table 91. Huawei Liquid Cooling for Data Center Product Offered

Table 92. Huawei Liquid Cooling for Data Center Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 93. Huawei Main Business

Table 94. Huawei Latest Developments

Table 95. Green Revolution Cooling Details, Company Type, Liquid Cooling for Data Center Area Served and Its Competitors

Table 96. Green Revolution Cooling Liquid Cooling for Data Center Product Offered

Table 97. Green Revolution Cooling Liquid Cooling for Data Center Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 98. Green Revolution Cooling Main Business

Table 99. Green Revolution Cooling Latest Developments

Table 100. Eco-atlas Details, Company Type, Liquid Cooling for Data Center Area Served and Its Competitors

Table 101. Eco-atlas Liquid Cooling for Data Center Product Offered

Table 102. Eco-atlas Liquid Cooling for Data Center Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 103. Eco-atlas Main Business

Table 104. Eco-atlas Latest Developments

## List Of Figures

### LIST OF FIGURES

Figure 1. Liquid Cooling for Data Center Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Liquid Cooling for Data Center Market Size Growth Rate 2019-2030 (\$ millions)

Figure 6. Liquid Cooling for Data Center Sales by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Figure 7. Liquid Cooling for Data Center Sales Market Share by Country/Region (2023)

Figure 8. Liquid Cooling for Data Center Sales Market Share by Country/Region (2019, 2023 & 2030)

Figure 9. Global Liquid Cooling for Data Center Market Size Market Share by Type in 2023

Figure 10. Liquid Cooling for Data Center in Cloud Providers

Figure 11. Global Liquid Cooling for Data Center Market: Cloud Providers (2019-2024) & (\$ millions)

Figure 12. Liquid Cooling for Data Center in Colocation Providers

Figure 13. Global Liquid Cooling for Data Center Market: Colocation Providers (2019-2024) & (\$ millions)

Figure 14. Liquid Cooling for Data Center in Enterprise

Figure 15. Global Liquid Cooling for Data Center Market: Enterprise (2019-2024) & (\$ millions)

Figure 16. Liquid Cooling for Data Center in Hyperscale Data Centers

Figure 17. Global Liquid Cooling for Data Center Market: Hyperscale Data Centers (2019-2024) & (\$ millions)

Figure 18. Global Liquid Cooling for Data Center Market Size Market Share by Application in 2023

Figure 19. Global Liquid Cooling for Data Center Revenue Market Share by Player in 2023

Figure 20. Global Liquid Cooling for Data Center Market Size Market Share by Region (2019-2024)

Figure 21. Americas Liquid Cooling for Data Center Market Size 2019-2024 (\$ millions)

Figure 22. APAC Liquid Cooling for Data Center Market Size 2019-2024 (\$ millions)

Figure 23. Europe Liquid Cooling for Data Center Market Size 2019-2024 (\$ millions)

Figure 24. Middle East & Africa Liquid Cooling for Data Center Market Size 2019-2024

(\$ millions)

Figure 25. Americas Liquid Cooling for Data Center Value Market Share by Country in 2023

Figure 26. United States Liquid Cooling for Data Center Market Size Growth 2019-2024 (\$ millions)

Figure 27. Canada Liquid Cooling for Data Center Market Size Growth 2019-2024 (\$ millions)

Figure 28. Mexico Liquid Cooling for Data Center Market Size Growth 2019-2024 (\$ millions)

Figure 29. Brazil Liquid Cooling for Data Center Market Size Growth 2019-2024 (\$ millions)

Figure 30. APAC Liquid Cooling for Data Center Market Size Market Share by Region in 2023

Figure 31. APAC Liquid Cooling for Data Center Market Size Market Share by Type (2019-2024)

Figure 32. APAC Liquid Cooling for Data Center Market Size Market Share by Application (2019-2024)

Figure 33. China Liquid Cooling for Data Center Market Size Growth 2019-2024 (\$ millions)

Figure 34. Japan Liquid Cooling for Data Center Market Size Growth 2019-2024 (\$ millions)

Figure 35. South Korea Liquid Cooling for Data Center Market Size Growth 2019-2024 (\$ millions)

Figure 36. Southeast Asia Liquid Cooling for Data Center Market Size Growth 2019-2024 (\$ millions)

Figure 37. India Liquid Cooling for Data Center Market Size Growth 2019-2024 (\$ millions)

Figure 38. Australia Liquid Cooling for Data Center Market Size Growth 2019-2024 (\$ millions)

Figure 39. Europe Liquid Cooling for Data Center Market Size Market Share by Country in 2023

Figure 40. Europe Liquid Cooling for Data Center Market Size Market Share by Type (2019-2024)

Figure 41. Europe Liquid Cooling for Data Center Market Size Market Share by Application (2019-2024)

Figure 42. Germany Liquid Cooling for Data Center Market Size Growth 2019-2024 (\$ millions)

Figure 43. France Liquid Cooling for Data Center Market Size Growth 2019-2024 (\$ millions)

Figure 44. UK Liquid Cooling for Data Center Market Size Growth 2019-2024 (\$ millions)

Figure 45. Italy Liquid Cooling for Data Center Market Size Growth 2019-2024 (\$ millions)

Figure 46. Russia Liquid Cooling for Data Center Market Size Growth 2019-2024 (\$ millions)

Figure 47. Middle East & Africa Liquid Cooling for Data Center Market Size Market Share by Region (2019-2024)

Figure 48. Middle East & Africa Liquid Cooling for Data Center Market Size Market Share by Type (2019-2024)

Figure 49. Middle East & Africa Liquid Cooling for Data Center Market Size Market Share by Application (2019-2024)

Figure 50. Egypt Liquid Cooling for Data Center Market Size Growth 2019-2024 (\$ millions)

Figure 51. South Africa Liquid Cooling for Data Center Market Size Growth 2019-2024 (\$ millions)

Figure 52. Israel Liquid Cooling for Data Center Market Size Growth 2019-2024 (\$ millions)

Figure 53. Turkey Liquid Cooling for Data Center Market Size Growth 2019-2024 (\$ millions)

Figure 54. GCC Countries Liquid Cooling for Data Center Market Size Growth 2019-2024 (\$ millions)

Figure 55. Americas Liquid Cooling for Data Center Market Size 2025-2030 (\$ millions)

Figure 56. APAC Liquid Cooling for Data Center Market Size 2025-2030 (\$ millions)

Figure 57. Europe Liquid Cooling for Data Center Market Size 2025-2030 (\$ millions)

Figure 58. Middle East & Africa Liquid Cooling for Data Center Market Size 2025-2030 (\$ millions)

Figure 59. United States Liquid Cooling for Data Center Market Size 2025-2030 (\$ millions)

Figure 60. Canada Liquid Cooling for Data Center Market Size 2025-2030 (\$ millions)

Figure 61. Mexico Liquid Cooling for Data Center Market Size 2025-2030 (\$ millions)

Figure 62. Brazil Liquid Cooling for Data Center Market Size 2025-2030 (\$ millions)

Figure 63. China Liquid Cooling for Data Center Market Size 2025-2030 (\$ millions)

Figure 64. Japan Liquid Cooling for Data Center Market Size 2025-2030 (\$ millions)

Figure 65. Korea Liquid Cooling for Data Center Market Size 2025-2030 (\$ millions)

Figure 66. Southeast Asia Liquid Cooling for Data Center Market Size 2025-2030 (\$ millions)

Figure 67. India Liquid Cooling for Data Center Market Size 2025-2030 (\$ millions)

Figure 68. Australia Liquid Cooling for Data Center Market Size 2025-2030 (\$ millions)

- Figure 69. Germany Liquid Cooling for Data Center Market Size 2025-2030 (\$ millions)
- Figure 70. France Liquid Cooling for Data Center Market Size 2025-2030 (\$ millions)
- Figure 71. UK Liquid Cooling for Data Center Market Size 2025-2030 (\$ millions)
- Figure 72. Italy Liquid Cooling for Data Center Market Size 2025-2030 (\$ millions)
- Figure 73. Russia Liquid Cooling for Data Center Market Size 2025-2030 (\$ millions)
- Figure 74. Egypt Liquid Cooling for Data Center Market Size 2025-2030 (\$ millions)
- Figure 75. South Africa Liquid Cooling for Data Center Market Size 2025-2030 (\$ millions)
- Figure 76. Israel Liquid Cooling for Data Center Market Size 2025-2030 (\$ millions)
- Figure 77. Turkey Liquid Cooling for Data Center Market Size 2025-2030 (\$ millions)
- Figure 78. GCC Countries Liquid Cooling for Data Center Market Size 2025-2030 (\$ millions)
- Figure 79. Global Liquid Cooling for Data Center Market Size Market Share Forecast by Type (2025-2030)
- Figure 80. Global Liquid Cooling for Data Center Market Size Market Share Forecast by Application (2025-2030)

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