

Global Liquid-cooled Ultra-fast Charging System Market Growth 2026-2032

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Abstracts

The global Liquid-cooled Ultra-fast Charging System market size is predicted to grow from US\$ 348 million in 2025 to US\$ 926 million in 2032; it is expected to grow at a CAGR of 16.5% from 2026 to 2032.

In 2025, global Liquid-cooled Ultra-fast Charging System production reached approximately 17,595 units, with an average global market price of around US\$ 20,245 per unit. Gross margin is about 51%. The cost is 9,920 usd. Liquid-cooled Ultra-fast Charging System is a high-power DC charging device that uses liquid cooling technology. It is designed to meet the rapid and safe charging needs of electric vehicles under high voltage (such as 800V) and high current (usually 500A) conditions. It uses a liquid cooling system to cool the cable, gun head, and power module, effectively controlling heat accumulation, improving charging efficiency, and ensuring equipment stability.

Liquid-cooled Ultra-fast Charging Systems are becoming a key component of next-generation EV charging infrastructure. Their development trends mainly focus on higher charging power, intelligent network management, and integration with energy systems. As electric vehicles increasingly adopt 800-V and higher voltage platforms, demand for faster charging continues to grow. Liquid cooling technology effectively manages heat under high current conditions, enabling charging capacities to increase from around 350 kW to 600 kW or even megawatt-level systems, allowing significantly shorter charging times. In recent years, several companies have introduced 600 kW liquid-cooled ultra-fast charging equipment and are exploring ultra-high-power charging networks exceeding 1 MW or even 1,500 kW to support future passenger EVs and heavy-duty electric vehicles. At the same time, liquid-cooled ultra-fast charging systems are increasingly integrated with energy storage, photovoltaic generation, and smart grid

management technologies to optimize power distribution and reduce grid pressure. With the rapid growth of global EV adoption and the expansion of highway and urban public charging networks, liquid-cooled ultra-fast charging technology is expected to play a significant role in future high-power charging stations and heavy-duty EV charging scenarios.

LP Information, Inc. (LPI) ' newest research report, the "Liquid-cooled Ultra-fast Charging System Industry Forecast" looks at past sales and reviews total world Liquid-cooled Ultra-fast Charging System sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid-cooled Ultra-fast Charging System sales for 2026 through 2032. With Liquid-cooled Ultra-fast Charging System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid-cooled Ultra-fast Charging System industry.

This Insight Report provides a comprehensive analysis of the global Liquid-cooled Ultra-fast Charging System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid-cooled Ultra-fast Charging System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid-cooled Ultra-fast Charging System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid-cooled Ultra-fast Charging System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid-cooled Ultra-fast Charging System.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid-cooled Ultra-fast Charging System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-gun Charge Pile

Double-gun Charge Pile

Segmentation by Function:

Liquid-cooled Cable Charging Pile

Modular Liquid-cooled Charging Pile

Fully Liquid-cooled Charging System

Segmentation by Structure:

Integrated Type

Split Type

Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Siemens

Schneider Electric

Delta Electronics

Huawei Digital Power

Sungrow

Tesla

BYD

Star Charge (Wanbang Digital Energy)

TELD (TGOOD Electric)

Sinexcel

Tritium

Alpitronic

Kempower

ChargePoint

BlueSky

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid-cooled Ultra-fast Charging

System market?

What factors are driving Liquid-cooled Ultra-fast Charging System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid-cooled Ultra-fast Charging System market opportunities vary by end market size?

How does Liquid-cooled Ultra-fast Charging System break out by Type, by Application?

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