

Global Liquid-Cooled Servers Market Growth 2026-2032

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Abstracts

The global Liquid-Cooled Servers market size is predicted to grow from US\$ 4402 million in 2025 to US\$ 9411 million in 2032; it is expected to grow at a CAGR of 11.5% from 2026 to 2032.

Liquid cooling servers refer to server systems that utilize liquid as the primary heat transfer medium to dissipate heat from CPUs, GPUs, HBM modules, high-speed switching chips, and other high-power electronic components through cold plate cooling, immersion cooling, spray cooling, or hybrid liquid cooling architectures. The research scope mainly covers AI training servers, AI inference servers, high-performance computing (HPC) servers, supercomputing nodes, and high-density data center servers. Major product forms include 2U/4U GPU servers, blade-type liquid cooling servers, rack-scale liquid cooling clusters, integrated liquid-cooled cabinets, and modular compute nodes. Core technologies involve cold plate channel engineering, liquid circulation systems, CDU integration, immersion tank packaging, thermal interface materials, high-reliability sealing technologies, and intelligent thermal management systems. Key specifications include rack power density, PUE performance, coolant flow rate, heat exchange efficiency, leakage prevention capability, chip junction temperature control, and overall system energy efficiency. The primary function of liquid cooling servers is to address thermal bottlenecks caused by rapidly increasing AI computing density while simultaneously reducing data center energy consumption and improving deployment efficiency and operational stability. The market is mainly applied in AI training centers, cloud data centers, supercomputing facilities, financial computing, biomedical simulation, autonomous driving training platforms, and hyperscale internet computing infrastructures.

According to our research, the liquid cooling server industry has entered a rapid

expansion phase driven by the global AI computing boom and is expected to become one of the core beneficiaries of next-generation data center infrastructure upgrades between 2025 and 2030. As GPU power consumption continues to rise and high-density rack deployment accelerates, conventional air-cooling architectures are approaching their practical thermal and energy efficiency limits, making liquid cooling increasingly essential for AI training clusters and supercomputing facilities. From a technology perspective, cold plate liquid cooling remains the dominant commercial solution due to its compatibility with existing server architectures and relatively mature engineering ecosystem, while immersion cooling is gaining traction in ultra-high-density computing environments. From the demand side, hyperscale cloud providers, AI foundation model developers, and large internet data center operators in North America and China represent the primary purchasing groups, while the Middle East and Southeast Asia are emerging as new regional growth markets driven by greenfield AI data center investments. Industry developments indicate accelerating product launches of next-generation liquid-cooled AI servers by OEMs, ODMs, and GPU ecosystem participants, alongside growing capital expenditure directed toward liquid cooling cabinets, CDU systems, thermal management materials, and high-density power infrastructure. Policy trends focused on green data centers and lower PUE targets are further increasing liquid cooling adoption rates. The industry also shows a clear layered structure: the core formal supplier group mainly consists of large-scale AI server manufacturers and ODM suppliers with mass delivery capabilities, while the broader supplier ecosystem includes regional system integrators, immersion cooling specialists, and thermal management component vendors. Over the coming years, continued expansion of AI training clusters, increasing GPU thermal density, and the deployment of edge AI computing centers are expected to drive liquid cooling servers from premium AI infrastructure into mainstream data center adoption.

LP Information, Inc. (LPI) ' newest research report, the "Liquid-Cooled Servers Industry Forecast" looks at past sales and reviews total world Liquid-Cooled Servers sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid-Cooled Servers sales for 2026 through 2032. With Liquid-Cooled Servers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid-Cooled Servers industry.

This Insight Report provides a comprehensive analysis of the global Liquid-Cooled Servers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid-Cooled Servers portfolios and capabilities, market entry strategies, market positions, and

geographic footprints, to better understand these firms' unique position in an accelerating global Liquid-Cooled Servers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid-Cooled Servers and breaks down the forecast by Cooling Technology, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid-Cooled Servers.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid-Cooled Servers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Cooling Technology:

Cold Plate Liquid Cooling

Immersion Liquid Cooling

Spray Liquid Cooling

Hybrid Liquid Cooling

Others

Segmentation by Rack Power Density:

Below 30kW

30-80kW

80-150kW

Above 150kW

Segmentation by Application:

Military and Aerospace

Artificial Intelligence and Deep Learning

Virtualization and Hyper-Converged Infrastructure

Financial Industry and Quantitative Trading

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LiquidCool Solutions

Vertiv

IBM

Schneider Electric

CoolIT Systems

Delta Electronics

Huawei

Rittal

Supermicro

Inspur Information

Envicool

Sugon

Fusionx

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid-Cooled Servers market?

What factors are driving Liquid-Cooled Servers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid-Cooled Servers market opportunities vary by end market size?

How does Liquid-Cooled Servers break out by Cooling Technology, by Application?

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