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Global Liquid-Cooled Plate Brazing Furnace Market Growth 2026-2032

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Abstracts

The global Liquid-Cooled Plate Brazing Furnace market size is predicted to grow from US$ 139 million in 2025 to US$ 467 million in 2032; it is expected to grow at a CAGR of 19.0% from 2026 to 2032.

Liquid-Cooled Plate Brazing Furnace refers to specialized thermal-processing equipment used for brazing liquid cooling plates and related cooling components. The furnace heats assembled components under vacuum or a controlled protective atmosphere, allowing the brazing filler metal to melt and fill joint gaps while the base materials remain substantially unmelted, thereby joining flow-channel plates, cover plates, fins, fittings, and other metallic components into an integrated cooling structure with high mechanical strength, leak tightness, and heat-transfer performance. The equipment is particularly suitable for aluminum liquid cooling plates and can also be configured for copper, stainless steel, and other metallic cooling components depending on the material system. Its applications cover battery cooling plates for new energy vehicles, e-drive and inverter cooling plates, energy-storage cooling plates, power-electronics cold plates, as well as CPU/GPU cold plates, accelerator-card cooling plates, and other high-heat-flux liquid-cooling components used in AI servers, data centers, AI computing centers, and high-performance computing systems. As the power density of AI servers and high-density computing infrastructure continues to increase, direct liquid cooling is becoming an increasingly important thermal-management approach, placing higher requirements on channel complexity, flatness, leak reliability, cleanliness, and manufacturing consistency of liquid cooling plates, and consequently driving brazing furnaces toward more precise temperature control, stricter vacuum or atmosphere management, and higher levels of automation. A typical Liquid-Cooled Plate Brazing Furnace consists of a heating chamber or continuous furnace body, multi-zone temperature control system, vacuum or nitrogen-protection system, conveying

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mechanism, cooling system, electrical controls, and process-data recording modules. Key equipment performance indicators include temperature uniformity, vacuum level or atmosphere purity, heating and cooling rates, thermal deformation control, production throughput, and long-term operational stability. After brazing, manufacturers typically conduct leak, pressure, and related quality tests to verify the long-term reliability of internal coolant channels and brazed joints.

Key Findings

In 2025, global Liquid-Cooled Plate Brazing Furnace production reached approximately 237 units, with an average global market price of around US$600k per unit

Controlled-atmosphere brazing is well suited to high-volume aluminum liquid cooling plate manufacturing

Battery and energy-storage cooling plates represent major downstream applications for brazing furnaces

Temperature uniformity, atmosphere control and thermal-deformation management are key competitive capabilities

Market Trends

The Liquid-Cooled Plate Brazing Furnace industry is evolving from conventional furnace-based processing toward precision thermal control, continuous manufacturing, flexible production and digital process management. Liquid cooling plates are increasingly designed with complex internal flow channels, lightweight structures and highly integrated thermal-management functions, raising requirements for temperature uniformity, brazing consistency, leak tightness, dimensional stability and deformation control. For aluminum cooling plates produced at scale, continuous controlled-atmosphere brazing is becoming an important manufacturing route, while vacuum brazing remains highly relevant for applications requiring clean joints, complex internal structures and flexible production. Equipment development is consequently focusing on independently controlled heating zones, more stable vacuum and protective-atmosphere systems, intelligent process recipes, automated conveying, loading and unloading, process monitoring, quality traceability and connectivity with factory production-management systems. As customers place greater emphasis on manufacturing consistency and total lifecycle cost, equipment suppliers are also moving beyond basic furnace hardware toward integrated thermal-process engineering and

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production-line solutions.

Market Dynamics

Drivers

The expansion of liquid cooling across electric vehicles, battery energy storage, power electronics and other high-heat-density systems is the principal demand driver for Liquid-Cooled Plate Brazing Furnaces. Battery packs and power-electronic systems increasingly require effective thermal management to maintain temperature uniformity, operational reliability and lifecycle performance, while liquid cooling plates provide direct and controllable heat-transfer paths. In new energy vehicles, battery cooling systems have established water cooling plates as important thermal-management components, with brazing composite materials specifically developed to meet strength and corrosion-resistance requirements. The growing adoption of liquid-cooled energy-storage systems further expands the potential customer base. At the manufacturing level, brazing enables multiple internal channels and extensive joining surfaces to be connected in a single thermal cycle, making furnace brazing particularly relevant to cooling-plate products requiring leak-tight, repeatable and scalable production.

Restraints

The market faces restraints from high equipment customization, relatively long project validation cycles and fluctuations in capital expenditure among downstream cooling-plate manufacturers. Furnace specifications must be matched to workpiece dimensions, material composition, filler materials, production throughput and customer-specific quality standards, limiting the degree of complete equipment standardization. Brazing also competes with other liquid-cooling-plate joining technologies. Friction stir welding, laser welding, diffusion bonding and embedded-tube structures can provide attractive alternatives for particular plate geometries, materials and production requirements. Manufacturers therefore evaluate joining technologies according to channel complexity, mechanical strength, leak tightness, thermal cycling, cleanliness and production economics rather than adopting brazing universally. The presence of alternative manufacturing routes places a structural limit on the addressable demand for brazing furnaces.

Opportunities

Market opportunities are increasingly associated with the expansion of application scenarios and the upgrading of manufacturing processes rather than simple furnace-

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capacity additions. Energy-storage battery cooling plates, integrated battery thermal-management structures, electric-drive and inverter cooling components, and high-power electronic cold plates are creating additional demand for specialized brazing processes. At the equipment level, suppliers can capture greater value by extending from stand-alone furnaces toward integrated solutions incorporating pretreatment, automated loading, brazing, controlled cooling, handling, inspection and production-data management. Flexible equipment capable of processing different cooling-plate structures and rapidly switching process recipes is particularly attractive to manufacturers serving multiple customer platforms. Process databases, intelligent recipe management, remote diagnostics, predictive maintenance and digital quality traceability also provide opportunities for equipment suppliers to differentiate beyond mechanical furnace design.

Challenges

Technical challenges center on achieving stable brazing quality while liquid cooling plates become structurally more complex. Large joining areas and internal channels increase sensitivity to temperature differences, material expansion and deformation, while inappropriate thermal profiles can affect flatness, joint integrity and downstream assembly. Aluminum cooling-plate brazing is especially sensitive to the relationship between base materials and brazing filler materials because their thermal-processing windows can be relatively close. Controlled-atmosphere systems must maintain stable protective conditions throughout the production process, while vacuum systems require reliable vacuum performance and contamination management. Equipment suppliers must simultaneously optimize throughput, energy consumption, atmosphere consumption, maintenance requirements and process stability. As downstream customers increasingly demand validated manufacturing processes rather than individual machines, suppliers without strong application engineering and brazing-process expertise face higher barriers to entering demanding customer programs.

Industry Chain Analysis

The upstream supply chain consists primarily of furnace structural materials, heating elements, thermal insulation materials, vacuum pumps and vacuum components, protective-gas and atmosphere-control equipment, temperature sensors, electrical controls, drives, conveying systems, fixtures, automation components and process-monitoring instruments. Brazing materials and aluminum brazing-clad sheets also influence furnace-process design because material composition and filler characteristics determine the appropriate thermal profile and atmosphere requirements. Midstream

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participants design and manufacture Vacuum Brazing Furnaces, Controlled Atmosphere Brazing Furnaces and associated automated production systems, with value creation increasingly concentrated in thermal-process design, temperature uniformity, atmosphere or vacuum control, automation, process software and engineering services. Downstream customers are manufacturers of liquid cooling plates and thermal-management components serving electric vehicles, energy storage, power electronics and industrial thermal-management applications. This creates a value chain in which equipment suppliers increasingly participate in customer process development, trial production, commissioning and production optimization rather than functioning solely as furnace manufacturers.

Segment Insights

By technology, the market is principally divided into Vacuum Brazing Furnaces and Controlled Atmosphere Brazing Furnaces. Controlled-atmosphere brazing has strong applicability to aluminum liquid cooling plates manufactured in relatively large batches. Aluminum battery cooling plates can be produced by forming the channel plate and subsequently joining it to the base plate through continuous CAB processing, demonstrating the suitability of the process for automotive-scale manufacturing. Continuous furnaces can integrate multiple thermal stages and automated conveying, supporting stable production rhythms and consistent processing conditions, while atmosphere management is a central factor affecting brazing quality.

Vacuum Brazing Furnaces have stronger applicability where product cleanliness, complex internal structures, precision joining or flexible batch production are priorities. Vacuum brazing is used for both aluminum and copper liquid cold plates, and cooling-plate manufacturers apply the process to join plate bodies, covers and fittings into sealed internal flow structures. The two technologies therefore serve differentiated manufacturing requirements. Product geometry, material composition, production volume, cleanliness requirements, brazing materials, automation requirements and lifecycle economics jointly determine furnace selection, supporting the long-term coexistence of both technology routes.

Downstream Market Opportunities

Demand for Liquid-Cooled Plate Brazing Furnaces is increasingly diversified across battery thermal management, energy storage, electric drives, inverters and other power-electronics cooling applications. Electric-vehicle battery cooling remains an important application because cooling plates form a core heat-transfer component within battery

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thermal-management systems, while energy-storage systems provide an expanding application base as liquid cooling becomes more widely adopted for high-density battery configurations. Beyond battery systems, higher thermal loads in power conversion and electric-drive equipment are increasing demand for compact liquid-cooled structures. For furnace suppliers, this diversification favors platforms capable of processing multiple cold-plate dimensions, channel designs and material combinations and reduces dependence on a single downstream product cycle.

Regional Insights

China is a major production and application center for liquid cooling plates and related brazing equipment, supported by a concentrated supply chain spanning electric vehicles, batteries, energy storage, aluminum materials, thermal-management components, industrial furnaces and automation equipment. Domestic furnace manufacturers have increasingly developed dedicated products for battery and water-cooling-plate applications, while Chinese cooling-plate manufacturers have established continuous brazing capabilities for electric-vehicle and energy-storage products. Europe also has a strong foundation in aluminum materials, automotive thermal management and industrial furnace technology, with continuous CAB processing established in automotive cooling-plate manufacturing. North America, Japan and South Korea represent important specialized markets supported by automotive, battery, semiconductor and power-electronics industries. Regional competition differs substantially: China emphasizes manufacturing scale, engineering response and localized integration, while mature overseas markets place greater weight on process validation, reliability, lifecycle service and high-end thermal-processing expertise.

Competitive Landscape Analysis

The competitive landscape consists of specialized brazing-furnace manufacturers and diversified international thermal-processing equipment suppliers. In China, Zhejiang Mingxin Thermal Processing Equipment, Changxing Hengda Furnace, Yancheng Hairong Furnace Technology, Xi'an Aojie Super Brazing Technology, Changxing Sanhe Furnace Technology and Zhejiang Hongda Furnace participate in aluminum brazing, vacuum brazing or related thermal-processing equipment markets, with several suppliers developing equipment for battery cooling plates, automotive heat exchangers and new-energy thermal-management applications. Internationally, SECO/WARWICK is an important participant in controlled-atmosphere aluminum brazing systems, while Ipsen, ALD Vacuum Technologies and other established thermal-processing suppliers possess relevant vacuum-furnace and brazing capabilities. Competition is gradually

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shifting from basic furnace construction toward temperature uniformity, vacuum and atmosphere stability, thermal-deformation management, process expertise, automation, energy efficiency, digital traceability and integrated engineering capabilities. For demanding cooling-plate programs, the ability to participate in process development, equipment validation and stable mass-production ramp-up is becoming an increasingly important competitive differentiator.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Liquid-Cooled Plate Brazing Furnace Industry Forecast” looks at past sales and reviews total world Liquid-Cooled Plate Brazing Furnace sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid-Cooled Plate Brazing Furnace sales for 2026 through 2032. With Liquid-Cooled Plate Brazing Furnace sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Liquid-Cooled Plate Brazing Furnace industry.

This Insight Report provides a comprehensive analysis of the global Liquid-Cooled Plate Brazing Furnace landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid-Cooled Plate Brazing Furnace portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Liquid-Cooled Plate Brazing Furnace market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid-Cooled Plate Brazing Furnace and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid-Cooled Plate Brazing Furnace.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid-Cooled Plate Brazing Furnace market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Vacuum Brazing Furnace

Atmosphere-Shielded Brazing Furnace

Segmentation by Operating Methods:

Continuous

Batch Brazing

Segmentation by Brazing Temperature:

600-700?

700-800?

Others

Segmentation by Application:

Power Batteries

Energy Storage

Electric Drive and Control

Power Electronics

AI Server

Computing Center

Data Center

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Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SECO/WARWICK

Ipsen Global

Centorr Vacuum Industries

ALD Vacuum

IVA Schmetz

ECM Technologies

Hairong Furnace Industry

Hongda Furnace Industry

Aikexun Vacuum Equipment

Mingxin Furnace

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Hengda Furnace

Sanhe Furnace

SF Furnace

Hengli Eletek

Bona Thermo

SIMUWU Vacuum Furnace

Aojie Super Brazing Manufacturing

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid-Cooled Plate Brazing Furnace market?

What factors are driving Liquid-Cooled Plate Brazing Furnace market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid-Cooled Plate Brazing Furnace market opportunities vary by end market size?

How does Liquid-Cooled Plate Brazing Furnace break out by Type, by Application?

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