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Global Liquid-Cooled Modular Data Center Pod Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Liquid-Cooled Modular Data Center Pod market size is predicted to grow from US$ 3033 million in 2025 to US$ 15680 million in 2032; it is expected to grow at a CAGR of 27.0% from 2026 to 2032.

A Liquid-Cooled Modular Data Center Pod is a prefabricated, containerized or rack-based unit that integrates IT equipment, power distribution, and liquid cooling systems into a single deployable module. By utilizing direct-to-chip cold plate cooling or immersion cooling, it enables high-density, energy-efficient computing for AI, HPC, and hyperscale cloud workloads.

United States market for Liquid-Cooled Modular Data Center Pod is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Liquid-Cooled Modular Data Center Pod is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Liquid-Cooled Modular Data Center Pod is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Liquid-Cooled Modular Data Center Pod players cover Envicool, DXN, Supermicro, Boyd Corporation, HPE, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

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LPI (LP Information)' newest research report, the “Liquid-Cooled Modular Data Center Pod Industry Forecast” looks at past sales and reviews total world Liquid-Cooled Modular Data Center Pod sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid-Cooled Modular Data Center Pod sales for 2026 through 2032. With Liquid-Cooled Modular Data Center Pod sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Liquid-Cooled Modular Data Center Pod industry.

This Insight Report provides a comprehensive analysis of the global Liquid-Cooled Modular Data Center Pod landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Liquid-Cooled Modular Data Center Pod portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Liquid-Cooled Modular Data Center Pod market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid-Cooled Modular Data Center Pod and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid-Cooled Modular Data Center Pod.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid-Cooled Modular Data Center Pod market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Container Scale

Rack-Scale

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Segmentation by Cooling Method:

Cold Plate Liquid-Cooled Pod

Immersion-Cooled Pod

Hybrid Liquid-Cooled Pod

Segmentation by Application:

AI

High Performance Computing (HPC) and Supercomputing Center

Cloud Computing and Hyperscale Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Envicool

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DXN

Supermicro

Boyd Corporation

HPE

GRC

MiTAC

Sugon

Goaland Energy

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