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Global Liquid-Cooled Modular Data Center Pod for AI Computing Center Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Liquid-Cooled Modular Data Center Pod for AI Computing Center market size is predicted to grow from US$ 1565 million in 2025 to US$ 10100 million in 2032; it is expected to grow at a CAGR of 31.1% from 2026 to 2032.

Liquid-Cooled Modular Data Center Pod for AI Computing Center is a prefabricated, modular data center unit specifically designed for AI computing centers. It integrates servers, networking, storage, power distribution, and liquid cooling systems (direct-to-chip cold plate or immersion cooling) into a standalone pod structure. The system is an essential infrastructure component for large-scale AI model training, inference, scientific computing, smart city platforms, and industry-specific AI applications.

United States market for Liquid-Cooled Modular Data Center Pod for AI Computing Center is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Liquid-Cooled Modular Data Center Pod for AI Computing Center is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Liquid-Cooled Modular Data Center Pod for AI Computing Center is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Liquid-Cooled Modular Data Center Pod for AI Computing Center players cover Envicool, DXN, Supermicro, Boyd Corporation, HPE, etc. In terms of revenue, the

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global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Liquid-Cooled Modular Data Center Pod for AI Computing Center Industry Forecast” looks at past sales and reviews total world Liquid-Cooled Modular Data Center Pod for AI Computing Center sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid-Cooled Modular Data Center Pod for AI Computing Center sales for 2026 through 2032. With Liquid-Cooled Modular Data Center Pod for AI Computing Center sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Liquid-Cooled Modular Data Center Pod for AI Computing Center industry.

This Insight Report provides a comprehensive analysis of the global Liquid-Cooled Modular Data Center Pod for AI Computing Center landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Liquid-Cooled Modular Data Center Pod for AI Computing Center portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Liquid-Cooled Modular Data Center Pod for AI Computing Center market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid-Cooled Modular Data Center Pod for AI Computing Center and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid-Cooled Modular Data Center Pod for AI Computing Center.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid-Cooled Modular Data Center Pod for AI Computing Center market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

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Container Scale

Rack-Scale

Segmentation by Cooling Method:

Cold Plate Liquid-Cooled Pod

Immersion-Cooled Pod

Hybrid Liquid-Cooled Pod

Segmentation by Application:

Large Model Training

Scientific Computing

Smart Cities

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Envicool

DXN

Supermicro

Boyd Corporation

HPE

GRC

MiTAC

Sugon

Goaland Energy

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