

Global Liquid-cooled Industrial Energy Storage System Market Growth 2026-2032

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Abstracts

The global Liquid-cooled Industrial Energy Storage System market size is predicted to grow from US\$ 1088 million in 2025 to US\$ 1516 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

In 2025, global Liquid-cooled Industrial Energy Storage System sales reached approximately 11,584 MWh. The average price is about 96 USD/kWh. Liquid-cooled Industrial Energy Storage System refers to an industrial-scale battery energy storage system that uses liquid-based thermal management technology to regulate the temperature of battery cells, modules, and battery racks during charging, discharging, and standby operation. The system typically integrates lithium-ion battery packs (mainly lithium iron phosphate batteries), liquid cooling units, battery management systems (BMS), power conversion systems (PCS), energy management systems (EMS), and safety protection components to provide reliable energy storage and power management solutions for industrial applications.

The global Liquid-cooled Industrial Energy Storage System market represents a rapidly growing segment of the battery energy storage industry, driven by the increasing deployment of large-scale commercial and industrial (C&I) energy storage projects, renewable energy integration, grid flexibility requirements, and the growing demand for high-performance thermal management solutions. Liquid-cooled industrial energy storage systems use advanced liquid thermal management technology to regulate the temperature of battery cells, modules, and racks, enabling more uniform heat dissipation, higher energy density, improved safety, and longer battery cycle life compared with traditional air-cooled systems. These systems are mainly deployed in industrial parks, manufacturing facilities, commercial buildings, renewable energy projects, microgrids, data centers, and grid-support applications, where reliable and

efficient energy storage is required for peak shaving, demand management, backup power, and renewable energy utilization. The upstream industry chain mainly includes suppliers of battery cells, battery materials, thermal management components, power electronics, and control systems. Battery manufacturers provide lithium-ion cells, particularly lithium iron phosphate (LFP) batteries, while material suppliers provide cathode materials, anode materials, electrolytes, separators, and other key components. Thermal management suppliers provide liquid cooling plates, cooling pipes, chillers, pumps, heat exchangers, and temperature control equipment, while electrical component suppliers provide PCS, BMS, EMS, inverters, sensors, and safety protection systems. The midstream industry consists of energy storage system integrators and equipment manufacturers that design, assemble, and deliver liquid-cooled battery cabinets, containerized energy storage systems, and complete industrial energy storage solutions. Major participants compete based on battery integration capability, system efficiency, safety performance, project experience, manufacturing scale, and lifecycle service capabilities. The downstream market covers industrial users, commercial facilities, renewable energy operators, utilities, and microgrid operators. Industrial applications include factory energy management, distributed renewable energy storage, manufacturing load balancing, and backup power, while commercial applications include office buildings, shopping centers, data centers, and other facilities requiring reliable electricity management. In the future, the Liquid-cooled Industrial Energy Storage System market is expected to experience strong growth as battery capacities continue to increase, energy storage projects become larger in scale, and demand for higher efficiency and safer operation rises. The expansion of renewable energy, electricity price differences between peak and off-peak periods, government support for energy transition, and increasing adoption of smart energy management systems will further accelerate market development. With the continuous introduction of higher-capacity lithium iron phosphate cells, integrated liquid cooling designs, intelligent thermal management algorithms, and standardized containerized solutions, liquid-cooled systems are expected to become the dominant thermal management technology for medium- and large-scale industrial energy storage applications in the coming years.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Liquid-cooled Industrial Energy Storage System Industry Forecast" looks at past sales and reviews total world Liquid-cooled Industrial Energy Storage System sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid-cooled Industrial Energy Storage System sales for 2026 through 2032. With Liquid-cooled Industrial Energy Storage System sales broken down by region, market sector and sub-sector, this report

provides a detailed analysis in US\$ millions of the world Liquid-cooled Industrial Energy Storage System industry.

This Insight Report provides a comprehensive analysis of the global Liquid-cooled Industrial Energy Storage System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid-cooled Industrial Energy Storage System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid-cooled Industrial Energy Storage System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid-cooled Industrial Energy Storage System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid-cooled Industrial Energy Storage System.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid-cooled Industrial Energy Storage System market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Lithium

Lead Acid

NaS

Other

Segmentation by Energy Capacity:

Less Than 5 kWh

5 kWh–20 kWh

More Than 20 kWh

Segmentation by Grid Interaction Capability:

Non-grid Interactive

Grid-interactive

Segmentation by Application:

Indoor

Outdoor

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CATL

BYD

EVE

LG

Samsung SDI

CALB

Gotion

Pylon Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid-cooled Industrial Energy Storage System market?

What factors are driving Liquid-cooled Industrial Energy Storage System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid-cooled Industrial Energy Storage System market opportunities vary by end market size?

How does Liquid-cooled Industrial Energy Storage System break out by Type, by Application?

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