

Global Liquid Cooled EV Charger Market Growth 2026-2032

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Abstracts

The global Liquid Cooled EV Charger market size is predicted to grow from US\$ 587 million in 2025 to US\$ 1306 million in 2032; it is expected to grow at a CAGR of 13.4% from 2026 to 2032.

In 2025, global Liquid Cooled EV Charger production reached approximately 38,252 units, with an average global market price of around US\$ 15,694 per unit. Gross margin is about 49%. The cost is 8,004 USD. A Liquid Cooled EV Charger is a high-power direct current (DC) electric vehicle (EV) charging device that incorporates liquid cooling technology to safely deliver ultra-high current and voltage to EV batteries. It is a critical part of next-generation EV charging infrastructure, enabling faster and more efficient charging, particularly for high-voltage platforms (e.g., 800V or higher).

Liquid-Cooled EV Charger Industry Chain: A Three-Part Summary

1. Upstream: Core Components & Material Suppliers

This segment encompasses manufacturers of critical parts and raw materials required for liquid-cooled chargers. Key products include the liquid cooling module (cooling cables, pumps, coolant, heat exchangers), power modules (IGBT/SiC semiconductors), magnetic components, chips (MCU, drivers), contactors, connectors, and structural housings. Essential materials involve high-performance cable insulation, thermal management materials, metals (copper, aluminum), and specialty chemicals. This tier is characterized by high technical barriers, with the liquid-cooling system and power electronics being defining innovations that enable higher power density, efficiency, and reliability compared to air-cooled alternatives.

2. Midstream: Charger Manufacturing & System Integration

This phase involves the assembly, integration, and production of complete liquid-cooled charging stations. Companies in this sector design, manufacture, and test systems by integrating upstream components into finished products—primarily high-power DC fast chargers. Key players include specialized EVSE firms (e.g., Tritium, BTC Power), automotive OEMs (e.g., Tesla, NIO), power equipment giants (e.g., ABB, Siemens), and technology entrants. The midstream is technology- and capital-intensive, driving the transition from air-cooled to liquid-cooled platforms, with competition focusing on power output (e.g., 350kW+), reliability, and smart connectivity.

3. Downstream: Deployment, Operations & End-Users

This segment covers the deployment, operation, and utilization of liquid-cooled chargers. Charge Point Operators (CPOs)—such as Tesla Supercharger, Electrify America, Shell Recharge, and state-owned utilities—are the primary customers, responsible for infrastructure investment, network management, maintenance, and user services. These chargers are typically deployed in high-demand public fast-charging hubs (highway rest stops, urban cores), commercial fleets (e.g., electric trucks/buses), and premium hospitality venues. End-users include EV drivers seeking ultra-rapid charging, especially for long-distance travel or high-performance vehicles. The downstream market is capex-heavy, with profitability hinging on charging service fees, data monetization, and user experience (speed, uptime, convenience).

Liquid-cooled EV chargers are emerging as a key technology for next-generation ultra-fast charging infrastructure. As electric vehicles adopt larger battery capacities and high-voltage platforms such as 800-V systems, traditional air-cooled charging technologies face limitations in thermal management under high-power conditions. Liquid cooling can effectively reduce the temperature of charging cables and power modules, enabling charging capacities of 600 kW or higher. In recent years, several companies have introduced liquid-cooled ultra-fast charging solutions and begun deploying high-power charging networks capable of significantly increasing driving range within a few minutes. In addition, liquid-cooled charging systems are increasingly integrated with energy storage, smart grid management, and photovoltaic power systems to optimize energy utilization and reduce grid pressure. With the rapid growth of global EV adoption and the expansion of public and highway charging infrastructure, liquid-cooled charging technology is expected to play an increasingly important role in future ultra-high-power charging stations and heavy-duty EV charging applications.

LP Information, Inc. (LPI) ' newest research report, the ?Liquid Cooled EV Charger Industry Forecast? looks at past sales and reviews total world Liquid Cooled EV Charger sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Cooled EV Charger sales for 2026 through 2032. With Liquid Cooled EV Charger sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Cooled EV Charger industry.

This Insight Report provides a comprehensive analysis of the global Liquid Cooled EV Charger landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Cooled EV Charger portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Liquid Cooled EV Charger market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Cooled EV Charger and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Cooled EV Charger.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Cooled EV Charger market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-gun Charge Pile

Double-gun Charge Pile

Segmentation by Function:

Liquid-cooled Cable Charging Pile

Modular Liquid-cooled Charging Pile

Fully Liquid-cooled Charging System

Segmentation by Power:

High-power Fast Charging

Standard Charging

Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Siemens

Schneider Electric

Delta Electronics

Huawei Digital Power

Sungrow

Tesla

BYD

Star Charge (Wanbang Digital Energy)

TELD (TGOOD Electric)

Sinexcel

Tritium

Alpitronic

Kempower

ChargePoint

BlueSky

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Cooled EV Charger market?

What factors are driving Liquid Cooled EV Charger market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Cooled EV Charger market opportunities vary by end market size?

How does Liquid Cooled EV Charger break out by Type, by Application?

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