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Global Liquid-Cooled Edge Data Center Market Growth 2025-2031

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Abstracts

The global Liquid-Cooled Edge Data Center market size is predicted to grow from US$ 139 million in 2025 to US$ 395 million in 2031; it is expected to grow at a CAGR of 19.0% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Liquid-cooled edge data center is a data center system that applies liquid cooling technology to edge computing scenarios, aiming to solve the problems of space constraints, high energy consumption, and heat dissipation difficulties in edge device deployment environments. It uses liquid as a cooling medium to directly or indirectly absorb the heat generated by the server. Compared with traditional air cooling, it is more efficient and quieter, and is suitable for edge nodes in high-density deployments, remote or extreme environments.

United States market for Liquid-Cooled Edge Data Center is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Liquid-Cooled Edge Data Center is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Liquid-Cooled Edge Data Center is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Liquid-Cooled Edge Data Center players cover Emtel, Schneider Electric,

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Eaton, IBM, Vertiv, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Liquid-Cooled Edge Data Center Industry Forecast” looks at past sales and reviews total world Liquid-Cooled Edge Data Center sales in 2024, providing a comprehensive analysis by region and market sector of projected Liquid-Cooled Edge Data Center sales for 2025 through 2031. With Liquid-Cooled Edge Data Center sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Liquid-Cooled Edge Data Center industry.

This Insight Report provides a comprehensive analysis of the global Liquid-Cooled Edge Data Center landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid-Cooled Edge Data Center portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Liquid-Cooled Edge Data Center market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid-Cooled Edge Data Center and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid-Cooled Edge Data Center.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid-Cooled Edge Data Center market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cold Plate

Immersion

Segmentation by Application:

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- Energy
- Government
- IT
- Telecom
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Emtel

Schneider Electric

Eaton

IBM

Vertiv

Equinix

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Asperitas

DCX

LiquidCool Solution

Coolcentric

Kortrong New Energy Industrial

Huawei

Powerleader

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid-Cooled Edge Data Center market?
What factors are driving Liquid-Cooled Edge Data Center market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Liquid-Cooled Edge Data Center market opportunities vary by end market size?
How does Liquid-Cooled Edge Data Center break out by Type, by Application?

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