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Global Liquid-cooled DC Charging Terminal Market Growth 2026-2032

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Abstracts

The global Liquid-cooled DC Charging Terminal market size is predicted to grow from US$ 432 million in 2025 to US$ 865 million in 2032; it is expected to grow at a CAGR of 11.2% from 2026 to 2032.

In 2025, global Liquid-cooled DC Charging Terminal production reached approximately 22,697 units , with an average global market price of around US$ 19,435 per unit. Gross margin is about 49%. The cost is 9,912 usd. A Liquid-Cooled DC Charging Terminal is a high-power direct current (DC) electric vehicle (EV) charging device that incorporates liquid cooling technology to safely deliver ultra-high current and voltage to EV batteries. It is a critical part of next-generation EV charging infrastructure, enabling faster and more efficient charging, particularly for high-voltage platforms (e.g., 800V or higher).

Liquid-cooled DC charging terminals are emerging as a key component of high-power EV charging infrastructure. Future development trends mainly focus on higher power capability, lightweight design, and intelligent operation. As electric vehicles increasingly adopt 800-V and higher voltage platforms, charging terminals must support higher current and greater power output. Liquid-cooling technology effectively reduces heat generated in charging connectors and cables under high current conditions, enabling charging capacities of 600 kW or more. In addition, liquid-cooled designs significantly reduce cable weight, improving ease of use for drivers. In the future, liquid-cooled DC charging terminals will be increasingly integrated with smart charging networks, energy management systems, and energy storage solutions to optimize power distribution and improve operational efficiency. With the rapid expansion of highway ultra-fast charging networks and high-power urban charging stations, liquid-cooled DC charging terminals are expected to see wider adoption in public fast-charging stations as well as logistics and heavy-duty EV charging scenarios.

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LP Information, Inc. (LPI) ' newest research report, the ?Liquid-cooled DC Charging Terminal Industry Forecast? looks at past sales and reviews total world Liquid-cooled DC Charging Terminal sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid-cooled DC Charging Terminal sales for 2026 through 2032. With Liquid-cooled DC Charging Terminal sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Liquid-cooled DC Charging Terminal industry.

This Insight Report provides a comprehensive analysis of the global Liquid-cooled DC Charging Terminal landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid-cooled DC Charging Terminal portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Liquid-cooled DC Charging Terminal market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid-cooled DC Charging Terminal and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid-cooled DC Charging Terminal.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid-cooled DC Charging Terminal market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-gun Charge Pile

Double-gun Charge Pile

Segmentation by Function:

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Liquid-cooled Cable Charging Pile

Modular Liquid-cooled Charging Pile

Fully Liquid-cooled Charging System

Segmentation by Structure:

Integrated Type

Split Type

Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- ABB

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Siemens

Schneider Electric

Delta Electronics

Huawei Digital Power

Sungrow

Tesla

BYD

Star Charge (Wanbang Digital Energy)

TELD (TGOOD Electric)

Sinexcel

Tritium

Alpitronic

Kempower

ChargePoint

BlueSky

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid-cooled DC Charging Terminal market?

What factors are driving Liquid-cooled DC Charging Terminal market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do Liquid-cooled DC Charging Terminal market opportunities vary by end market size?

How does Liquid-cooled DC Charging Terminal break out by Type, by Application?

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