

Global Liquid Cooled DC Charging Pile Market Growth 2026-2032

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Abstracts

The global Liquid Cooled DC Charging Pile market size is predicted to grow from US\$ 4537 million in 2025 to US\$ 43779 million in 2032; it is expected to grow at a CAGR of 38.6% from 2026 to 2032.

A Liquid Cooled DC Charging Pile is a DC electric vehicle supply equipment (EVSE) that uses liquid-cooling (most commonly in the charging connector and cable, sometimes also in the cabinet) to control temperature rise while delivering high current for fast charging.

Upstream, the supply chain splits into power electronics and thermal management. The power stage includes AC/DC and DC/DC conversion modules, magnetics, high-voltage capacitors, contactors, metering, insulation monitoring, and controls/HMI; the thermal side includes pumps, heat exchangers, hoses/quick couplers, sensors, coolant, and (often) dedicated cooling subsystems for HPC cables.

Downstream, liquid-cooled DC chargers are deployed in high-utilization and high-throughput scenarios—highway hubs, urban ultra-fast sites, and fleet depots—where uptime and sustained performance matter.

In 2025, global sales of Liquid Cooled DC Charging Pile reached approximately 31 K units, with an average global market price of around US\$ 151 K/unit. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 25% to 45%.

Demand for liquid-cooled DC fast chargers is ultimately driven by the industry's push to make charging feel closer to conventional refuelling. As vehicle platforms migrate

toward higher-voltage architectures and higher charging currents, charging equipment must increase power density while keeping cables manageable and thermal limits under control. Liquid-cooled cable and connector systems help address overheating risks and the practical constraints of bulky conductors, making them especially attractive for highway corridors, urban hubs, and other high-throughput locations where turnaround time is critical.

On the supply side, liquid-cooled high-power chargers are increasingly bundled with modular power electronics, smarter controls, and integrated operations platforms. Vendors compete on uptime, maintainability, and lifecycle cost through redundancy, dynamic power sharing, robust thermal monitoring, and predictive service capabilities. Meanwhile, operators are shifting from “hardware deployment” toward “energy delivery with guaranteed availability,” raising the bar for reliability, remote diagnostics, and service networks. Going forward, competition is likely to move beyond headline power ratings toward grid-friendly design, peak management, site-level energy orchestration, and seamless interoperability—areas where end-to-end engineering and operations capability will matter as much as the charger itself.

LP Information, Inc. (LPI) ' newest research report, the “Liquid Cooled DC Charging Pile Industry Forecast” looks at past sales and reviews total world Liquid Cooled DC Charging Pile sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Cooled DC Charging Pile sales for 2026 through 2032. With Liquid Cooled DC Charging Pile sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Cooled DC Charging Pile industry.

This Insight Report provides a comprehensive analysis of the global Liquid Cooled DC Charging Pile landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Cooled DC Charging Pile portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Cooled DC Charging Pile market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Cooled DC Charging Pile and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Liquid Cooled DC Charging Pile.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Cooled DC Charging Pile market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Water-Glycol Liquid Cooling

Dielectric Liquid Cooling

Other

Segmentation by Maximum DC Output Voltage:

>800V

<800V

Segmentation by Charger Architecture:

All-in-one Integrated Charger

Split Charger

Segmentation by Application:

Expressway Service Area

Shopping Center

Parking Lot

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tesla

ABB

Siemens

Kempower

Alpitronic

Chargepoint

SK Signet

Tritium

BorgWarner

Huawei

VREMT

GAC Energy

StarCharge

Infypower

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Cooled DC Charging Pile market?

What factors are driving Liquid Cooled DC Charging Pile market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Cooled DC Charging Pile market opportunities vary by end market size?

How does Liquid Cooled DC Charging Pile break out by Type, by Application?

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