

Global Liquid-Cooled DC Busbar Assemblies for AI Data Centers Market Growth 2026-2032

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Abstracts

The global Liquid-Cooled DC Busbar Assemblies for AI Data Centers market size is predicted to grow from US\$ 196 million in 2025 to US\$ 646 million in 2032; it is expected to grow at a CAGR of 19.3% from 2026 to 2032.

In 2025, the global sales volume of liquid-cooled DC busbar assemblies for AI data centers is projected to reach approximately 400,000 sets, with an average price of around \$500 per set.

Liquid-cooled DC busbar assemblies for AI data centers are power distribution components designed for high-power GPU cabinets and centralized DC power supply architectures. By integrating copper or aluminum conductors, insulation layers, cooling channels, and connection terminals, these assemblies enable high-current, low-loss power transmission while utilizing liquid cooling to dissipate heat generated by the conductors. They are ideally suited for the power delivery pathways of high-density AI servers. The upstream supply chain primarily comprises copper/aluminum conductors, insulating resins, cooling plates, sealing components, and high-current connectors; the downstream market consists mainly of AI data centers, complete server manufacturers, cabinet power system providers, and liquid cooling infrastructure integrators.

United States market for Liquid-Cooled DC Busbar Assemblies for AI Data Centers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Liquid-Cooled DC Busbar Assemblies for AI Data Centers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Liquid-Cooled DC Busbar Assemblies for AI Data Centers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Liquid-Cooled DC Busbar Assemblies for AI Data Centers players cover TE Connectivity (CH), Schneider Electric (FR), Vertiv (US), Eaton (US), Legrand (FR), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Liquid-Cooled DC Busbar Assemblies for AI Data Centers Industry Forecast" looks at past sales and reviews total world Liquid-Cooled DC Busbar Assemblies for AI Data Centers sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid-Cooled DC Busbar Assemblies for AI Data Centers sales for 2026 through 2032. With Liquid-Cooled DC Busbar Assemblies for AI Data Centers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid-Cooled DC Busbar Assemblies for AI Data Centers industry.

This Insight Report provides a comprehensive analysis of the global Liquid-Cooled DC Busbar Assemblies for AI Data Centers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid-Cooled DC Busbar Assemblies for AI Data Centers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid-Cooled DC Busbar Assemblies for AI Data Centers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid-Cooled DC Busbar Assemblies for AI Data Centers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid-Cooled DC Busbar Assemblies for AI Data Centers.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid-Cooled DC Busbar Assemblies for AI Data Centers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Vertical Liquid-Cooled Busbar

Rack-level DC Busbar

Server-shelf Busbar Assembly

Blind-mate Power Busbar

Segmentation by Rated Current:

Rated Current 500-1000 A

Rated Current 1000-3000 A

Segmentation by Functional Category:

Cold-plate Integrated Grade

Low Voltage Drop Grade

High Insulation Grade

Others

Segmentation by Application:

AI GPU Racks

High-density Data Centers

48V/400V DC Power Distribution

Liquid Cooling Infrastructure

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TE Connectivity (CH)

Schneider Electric (FR)

Vertiv (US)

Eaton (US)

Legrand (FR)

Mersen (FR)

Rittal (DE)

Amphenol (US)

Rogers Corporation (US)

Mitsubishi Electric (JP)

Methode Electronics (US)

Sun.King Technology (CN)

Shenzhen Busbar Sci-Tech (CN)

Suzhou West Deane Machinery (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid-Cooled DC Busbar Assemblies for AI Data Centers market?

What factors are driving Liquid-Cooled DC Busbar Assemblies for AI Data Centers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid-Cooled DC Busbar Assemblies for AI Data Centers market opportunities vary by end market size?

How does Liquid-Cooled DC Busbar Assemblies for AI Data Centers break out by Type, by Application?

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