

# Global Liquid-cooled Charging Terminal Market Growth 2026-2032

<https://marketpublishers.com/r/G6C4E367F60FEN.html>

Date: May 2026

Pages: 139

Price: US\$ 3,660.00 (Single User License)

ID: G6C4E367F60FEN

## Abstracts

The global Liquid-cooled Charging Terminal market size is predicted to grow from US\$ 587 million in 2025 to US\$ 1306 million in 2032; it is expected to grow at a CAGR of 13.4% from 2026 to 2032.

In 2025, global Liquid-cooled Charging Terminal production reached approximately 38,252 units, with an average global market price of around US\$ 15,694 per unit. Gross margin is about 49%. The cost is 8,004 USD. Liquid-cooled Charging Terminal are high-power electric vehicle charging systems that utilize liquid cooling technology to efficiently manage heat during fast charging. Unlike air-cooled systems, these stations circulate coolant through the charging cable and connector to dissipate heat, enabling sustained high current (often over 500A) and faster charging speeds (typically 250kW to over 1MW). They are ideal for highway corridors, commercial fleets, and future megawatt charging applications. This technology ensures safer operation, improved charging efficiency, and longer cable life in high-power environments.

Liquid-cooled Charging Terminals are emerging as a key technology for next-generation ultra-fast charging infrastructure. As electric vehicles adopt larger battery capacities and high-voltage platforms such as 800-V systems, traditional air-cooled charging technologies face limitations in thermal management under high-power conditions. Liquid cooling can effectively reduce the temperature of charging cables and power modules, enabling charging capacities of 600 kW or higher. In recent years, several companies have introduced liquid-cooled ultra-fast charging solutions and begun deploying high-power charging networks capable of significantly increasing driving range within a few minutes. In addition, liquid-cooled charging systems are increasingly integrated with energy storage, smart grid management, and photovoltaic power systems to optimize energy utilization and reduce grid pressure. With the rapid growth

of global EV adoption and the expansion of public and highway charging infrastructure, liquid-cooled charging technology is expected to play an increasingly important role in future ultra-high-power charging stations and heavy-duty EV charging applications.

LP Information, Inc. (LPI) ' newest research report, the "Liquid-cooled Charging Terminal Industry Forecast" looks at past sales and reviews total world Liquid-cooled Charging Terminal sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid-cooled Charging Terminal sales for 2026 through 2032. With Liquid-cooled Charging Terminal sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid-cooled Charging Terminal industry.

This Insight Report provides a comprehensive analysis of the global Liquid-cooled Charging Terminal landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid-cooled Charging Terminal portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid-cooled Charging Terminal market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid-cooled Charging Terminal and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid-cooled Charging Terminal.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid-cooled Charging Terminal market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Integrated Type

Split Type

### Segmentation by Function:

- Liquid-cooled Cable Charging Pile
- Modular Liquid-cooled Charging Pile
- Fully Liquid-cooled Charging System

### Segmentation by Power:

- High-power Fast Charging
- Standard Charging

### Segmentation by Application:

- Commercial Vehicles
- Passenger Vehicles

### This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

ABB

Siemens

Schneider Electric

Delta Electronics

Huawei Digital Power

Sungrow

Tesla

BYD

Star Charge (Wanbang Digital Energy)

TELD (TGOOD Electric)

Sinexcel

Tritium

Alpitronic

Kempower

ChargePoint

BlueSky

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Liquid-cooled Charging Terminal market?

What factors are driving Liquid-cooled Charging Terminal market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid-cooled Charging Terminal market opportunities vary by end market size?

How does Liquid-cooled Charging Terminal break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Liquid-cooled Charging Terminal Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Liquid-cooled Charging Terminal by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Liquid-cooled Charging Terminal by Country/Region, 2021, 2025 & 2032
- 2.2 Liquid-cooled Charging Terminal Segment by Type
  - 2.2.1 Integrated Type
  - 2.2.2 Split Type
  - 2.2.3 Liquid-cooled Charging Terminal Sales by Type
    - 2.2.3.1 Global Liquid-cooled Charging Terminal Sales Market Share by Type (2021-2026)
    - 2.2.3.2 Global Liquid-cooled Charging Terminal Revenue and Market Share by Type (2021-2026)
    - 2.2.3.3 Global Liquid-cooled Charging Terminal Sale Price by Type (2021-2026)
- 2.3 Liquid-cooled Charging Terminal Segment by Function
  - 2.3.1 Liquid-cooled Cable Charging Pile
  - 2.3.2 Modular Liquid-cooled Charging Pile
  - 2.3.3 Fully Liquid-cooled Charging System
  - 2.3.4 Liquid-cooled Charging Terminal Sales by Function
    - 2.3.4.1 Global Liquid-cooled Charging Terminal Sales Market Share by Function (2021-2026)
    - 2.3.4.2 Global Liquid-cooled Charging Terminal Revenue and Market Share by Function (2021-2026)

- 2.3.4.3 Global Liquid-cooled Charging Terminal Sale Price by Function (2021-2026)
- 2.4 Liquid-cooled Charging Terminal Segment by Power
  - 2.4.1 High-power Fast Charging
  - 2.4.2 Standard Charging
  - 2.4.3 Liquid-cooled Charging Terminal Sales by Power
    - 2.4.3.1 Global Liquid-cooled Charging Terminal Sales Market Share by Power (2021-2026)
    - 2.4.3.2 Global Liquid-cooled Charging Terminal Revenue and Market Share by Power (2021-2026)
    - 2.4.3.3 Global Liquid-cooled Charging Terminal Sale Price by Power (2021-2026)
- 2.5 Liquid-cooled Charging Terminal Segment by Application
  - 2.5.1 Commercial Vehicles
  - 2.5.2 Passenger Vehicles
  - 2.5.3 Liquid-cooled Charging Terminal Sales by Application
    - 2.5.3.1 Global Liquid-cooled Charging Terminal Sale Market Share by Application (2021-2026)
    - 2.5.3.2 Global Liquid-cooled Charging Terminal Revenue and Market Share by Application (2021-2026)
    - 2.5.3.3 Global Liquid-cooled Charging Terminal Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

- 3.1 Global Liquid-cooled Charging Terminal Breakdown Data by Company
  - 3.1.1 Global Liquid-cooled Charging Terminal Annual Sales by Company (2021-2026)
  - 3.1.2 Global Liquid-cooled Charging Terminal Sales Market Share by Company (2021-2026)
- 3.2 Global Liquid-cooled Charging Terminal Annual Revenue by Company (2021-2026)
  - 3.2.1 Global Liquid-cooled Charging Terminal Revenue by Company (2021-2026)
  - 3.2.2 Global Liquid-cooled Charging Terminal Revenue Market Share by Company (2021-2026)
- 3.3 Global Liquid-cooled Charging Terminal Sale Price by Company
- 3.4 Key Manufacturers Liquid-cooled Charging Terminal Producing Area Distribution, Sales Area, Product Type
  - 3.4.1 Key Manufacturers Liquid-cooled Charging Terminal Product Location Distribution
  - 3.4.2 Players Liquid-cooled Charging Terminal Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis

- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR LIQUID-COOLED CHARGING TERMINAL BY GEOGRAPHIC REGION**

- 4.1 World Historic Liquid-cooled Charging Terminal Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global Liquid-cooled Charging Terminal Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global Liquid-cooled Charging Terminal Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Liquid-cooled Charging Terminal Market Size by Country/Region (2021-2026)
  - 4.2.1 Global Liquid-cooled Charging Terminal Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global Liquid-cooled Charging Terminal Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Liquid-cooled Charging Terminal Sales Growth
- 4.4 APAC Liquid-cooled Charging Terminal Sales Growth
- 4.5 Europe Liquid-cooled Charging Terminal Sales Growth
- 4.6 Middle East & Africa Liquid-cooled Charging Terminal Sales Growth

## **5 AMERICAS**

- 5.1 Americas Liquid-cooled Charging Terminal Sales by Country
  - 5.1.1 Americas Liquid-cooled Charging Terminal Sales by Country (2021-2026)
  - 5.1.2 Americas Liquid-cooled Charging Terminal Revenue by Country (2021-2026)
- 5.2 Americas Liquid-cooled Charging Terminal Sales by Type (2021-2026)
- 5.3 Americas Liquid-cooled Charging Terminal Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Liquid-cooled Charging Terminal Sales by Region

- 6.1.1 APAC Liquid-cooled Charging Terminal Sales by Region (2021-2026)
- 6.1.2 APAC Liquid-cooled Charging Terminal Revenue by Region (2021-2026)
- 6.2 APAC Liquid-cooled Charging Terminal Sales by Type (2021-2026)
- 6.3 APAC Liquid-cooled Charging Terminal Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Liquid-cooled Charging Terminal by Country
  - 7.1.1 Europe Liquid-cooled Charging Terminal Sales by Country (2021-2026)
  - 7.1.2 Europe Liquid-cooled Charging Terminal Revenue by Country (2021-2026)
- 7.2 Europe Liquid-cooled Charging Terminal Sales by Type (2021-2026)
- 7.3 Europe Liquid-cooled Charging Terminal Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Liquid-cooled Charging Terminal by Country
  - 8.1.1 Middle East & Africa Liquid-cooled Charging Terminal Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa Liquid-cooled Charging Terminal Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Liquid-cooled Charging Terminal Sales by Type (2021-2026)
- 8.3 Middle East & Africa Liquid-cooled Charging Terminal Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey

## 8.8 GCC Countries

# 9 MARKET DRIVERS, CHALLENGES AND TRENDS

## 9.1 Market Drivers & Growth Opportunities

## 9.2 Market Challenges & Risks

## 9.3 Industry Trends

# 10 MANUFACTURING COST STRUCTURE ANALYSIS

## 10.1 Raw Material and Suppliers

## 10.2 Manufacturing Cost Structure Analysis of Liquid-cooled Charging Terminal

## 10.3 Manufacturing Process Analysis of Liquid-cooled Charging Terminal

## 10.4 Industry Chain Structure of Liquid-cooled Charging Terminal

# 11 MARKETING, DISTRIBUTORS AND CUSTOMER

## 11.1 Sales Channel

### 11.1.1 Direct Channels

### 11.1.2 Indirect Channels

## 11.2 Liquid-cooled Charging Terminal Distributors

## 11.3 Liquid-cooled Charging Terminal Customer

# 12 WORLD FORECAST REVIEW FOR LIQUID-COOLED CHARGING TERMINAL BY GEOGRAPHIC REGION

## 12.1 Global Liquid-cooled Charging Terminal Market Size Forecast by Region

### 12.1.1 Global Liquid-cooled Charging Terminal Forecast by Region (2027-2032)

### 12.1.2 Global Liquid-cooled Charging Terminal Annual Revenue Forecast by Region (2027-2032)

## 12.2 Americas Forecast by Country (2027-2032)

## 12.3 APAC Forecast by Region (2027-2032)

## 12.4 Europe Forecast by Country (2027-2032)

## 12.5 Middle East & Africa Forecast by Country (2027-2032)

## 12.6 Global Liquid-cooled Charging Terminal Forecast by Type (2027-2032)

## 12.7 Global Liquid-cooled Charging Terminal Forecast by Application (2027-2032)

# 13 KEY PLAYERS ANALYSIS

## 13.1 ABB

13.1.1 ABB Company Information

13.1.2 ABB Liquid-cooled Charging Terminal Product Portfolios and Specifications

13.1.3 ABB Liquid-cooled Charging Terminal Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 ABB Main Business Overview

13.1.5 ABB Latest Developments

## 13.2 Siemens

13.2.1 Siemens Company Information

13.2.2 Siemens Liquid-cooled Charging Terminal Product Portfolios and Specifications

13.2.3 Siemens Liquid-cooled Charging Terminal Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Siemens Main Business Overview

13.2.5 Siemens Latest Developments

## 13.3 Schneider Electric

13.3.1 Schneider Electric Company Information

13.3.2 Schneider Electric Liquid-cooled Charging Terminal Product Portfolios and Specifications

13.3.3 Schneider Electric Liquid-cooled Charging Terminal Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Schneider Electric Main Business Overview

13.3.5 Schneider Electric Latest Developments

## 13.4 Delta Electronics

13.4.1 Delta Electronics Company Information

13.4.2 Delta Electronics Liquid-cooled Charging Terminal Product Portfolios and Specifications

13.4.3 Delta Electronics Liquid-cooled Charging Terminal Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Delta Electronics Main Business Overview

13.4.5 Delta Electronics Latest Developments

## 13.5 Huawei Digital Power

13.5.1 Huawei Digital Power Company Information

13.5.2 Huawei Digital Power Liquid-cooled Charging Terminal Product Portfolios and Specifications

13.5.3 Huawei Digital Power Liquid-cooled Charging Terminal Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Huawei Digital Power Main Business Overview

13.5.5 Huawei Digital Power Latest Developments

## 13.6 Sungrow

- 13.6.1 Sungrow Company Information
- 13.6.2 Sungrow Liquid-cooled Charging Terminal Product Portfolios and Specifications
- 13.6.3 Sungrow Liquid-cooled Charging Terminal Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 Sungrow Main Business Overview
- 13.6.5 Sungrow Latest Developments
- 13.7 Tesla
  - 13.7.1 Tesla Company Information
  - 13.7.2 Tesla Liquid-cooled Charging Terminal Product Portfolios and Specifications
  - 13.7.3 Tesla Liquid-cooled Charging Terminal Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 Tesla Main Business Overview
  - 13.7.5 Tesla Latest Developments
- 13.8 BYD
  - 13.8.1 BYD Company Information
  - 13.8.2 BYD Liquid-cooled Charging Terminal Product Portfolios and Specifications
  - 13.8.3 BYD Liquid-cooled Charging Terminal Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 BYD Main Business Overview
  - 13.8.5 BYD Latest Developments
- 13.9 Star Charge (Wanbang Digital Energy)
  - 13.9.1 Star Charge (Wanbang Digital Energy) Company Information
  - 13.9.2 Star Charge (Wanbang Digital Energy) Liquid-cooled Charging Terminal Product Portfolios and Specifications
  - 13.9.3 Star Charge (Wanbang Digital Energy) Liquid-cooled Charging Terminal Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 Star Charge (Wanbang Digital Energy) Main Business Overview
  - 13.9.5 Star Charge (Wanbang Digital Energy) Latest Developments
- 13.10 TELD (TGOOD Electric)
  - 13.10.1 TELD (TGOOD Electric) Company Information
  - 13.10.2 TELD (TGOOD Electric) Liquid-cooled Charging Terminal Product Portfolios and Specifications
  - 13.10.3 TELD (TGOOD Electric) Liquid-cooled Charging Terminal Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 TELD (TGOOD Electric) Main Business Overview
  - 13.10.5 TELD (TGOOD Electric) Latest Developments
- 13.11 Sinexcel
  - 13.11.1 Sinexcel Company Information
  - 13.11.2 Sinexcel Liquid-cooled Charging Terminal Product Portfolios and

## Specifications

13.11.3 Sinexcel Liquid-cooled Charging Terminal Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Sinexcel Main Business Overview

13.11.5 Sinexcel Latest Developments

## 13.12 Tritium

13.12.1 Tritium Company Information

13.12.2 Tritium Liquid-cooled Charging Terminal Product Portfolios and Specifications

13.12.3 Tritium Liquid-cooled Charging Terminal Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Tritium Main Business Overview

13.12.5 Tritium Latest Developments

## 13.13 Alpitronic

13.13.1 Alpitronic Company Information

13.13.2 Alpitronic Liquid-cooled Charging Terminal Product Portfolios and

### Specifications

13.13.3 Alpitronic Liquid-cooled Charging Terminal Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Alpitronic Main Business Overview

13.13.5 Alpitronic Latest Developments

## 13.14 Kempower

13.14.1 Kempower Company Information

13.14.2 Kempower Liquid-cooled Charging Terminal Product Portfolios and

### Specifications

13.14.3 Kempower Liquid-cooled Charging Terminal Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Kempower Main Business Overview

13.14.5 Kempower Latest Developments

## 13.15 ChargePoint

13.15.1 ChargePoint Company Information

13.15.2 ChargePoint Liquid-cooled Charging Terminal Product Portfolios and

### Specifications

13.15.3 ChargePoint Liquid-cooled Charging Terminal Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 ChargePoint Main Business Overview

13.15.5 ChargePoint Latest Developments

## 13.16 BlueSky

13.16.1 BlueSky Company Information

13.16.2 BlueSky Liquid-cooled Charging Terminal Product Portfolios and

## Specifications

13.16.3 BlueSky Liquid-cooled Charging Terminal Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 BlueSky Main Business Overview

13.16.5 BlueSky Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Liquid-cooled Charging Terminal Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Liquid-cooled Charging Terminal Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Integrated Type

Table 4. Major Players of Split Type

Table 5. Global Liquid-cooled Charging Terminal Sales by Type (2021-2026) & (Units)

Table 6. Global Liquid-cooled Charging Terminal Sales Market Share by Type (2021-2026)

Table 7. Global Liquid-cooled Charging Terminal Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Liquid-cooled Charging Terminal Revenue Market Share by Type (2021-2026)

Table 9. Global Liquid-cooled Charging Terminal Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Liquid-cooled Cable Charging Pile

Table 11. Major Players of Modular Liquid-cooled Charging Pile

Table 12. Major Players of Fully Liquid-cooled Charging System

Table 13. Global Liquid-cooled Charging Terminal Sales by Function (2021-2026) & (Units)

Table 14. Global Liquid-cooled Charging Terminal Sales Market Share by Function (2021-2026)

Table 15. Global Liquid-cooled Charging Terminal Revenue by Function (2021-2026) & (\$ million)

Table 16. Global Liquid-cooled Charging Terminal Revenue Market Share by Function (2021-2026)

Table 17. Global Liquid-cooled Charging Terminal Sale Price by Function (2021-2026) & (US\$/Unit)

Table 18. Major Players of High-power Fast Charging

Table 19. Major Players of Standard Charging

Table 20. Global Liquid-cooled Charging Terminal Sales by Power (2021-2026) & (Units)

Table 21. Global Liquid-cooled Charging Terminal Sales Market Share by Power (2021-2026)

Table 22. Global Liquid-cooled Charging Terminal Revenue by Power (2021-2026) & (\$

million)

Table 23. Global Liquid-cooled Charging Terminal Revenue Market Share by Power (2021-2026)

Table 24. Global Liquid-cooled Charging Terminal Sale Price by Power (2021-2026) & (US\$/Unit)

Table 25. Global Liquid-cooled Charging Terminal Sale by Application (2021-2026) & (Units)

Table 26. Global Liquid-cooled Charging Terminal Sale Market Share by Application (2021-2026)

Table 27. Global Liquid-cooled Charging Terminal Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Liquid-cooled Charging Terminal Revenue Market Share by Application (2021-2026)

Table 29. Global Liquid-cooled Charging Terminal Sale Price by Application (2021-2026) & (US\$/Unit)

Table 30. Global Liquid-cooled Charging Terminal Sales by Company (2021-2026) & (Units)

Table 31. Global Liquid-cooled Charging Terminal Sales Market Share by Company (2021-2026)

Table 32. Global Liquid-cooled Charging Terminal Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Liquid-cooled Charging Terminal Revenue Market Share by Company (2021-2026)

Table 34. Global Liquid-cooled Charging Terminal Sale Price by Company (2021-2026) & (US\$/Unit)

Table 35. Key Manufacturers Liquid-cooled Charging Terminal Producing Area Distribution and Sales Area

Table 36. Players Liquid-cooled Charging Terminal Products Offered

Table 37. Liquid-cooled Charging Terminal Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Liquid-cooled Charging Terminal Sales by Geographic Region (2021-2026) & (Units)

Table 41. Global Liquid-cooled Charging Terminal Sales Market Share Geographic Region (2021-2026)

Table 42. Global Liquid-cooled Charging Terminal Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Liquid-cooled Charging Terminal Revenue Market Share by

Geographic Region (2021-2026)

Table 44. Global Liquid-cooled Charging Terminal Sales by Country/Region (2021-2026) & (Units)

Table 45. Global Liquid-cooled Charging Terminal Sales Market Share by Country/Region (2021-2026)

Table 46. Global Liquid-cooled Charging Terminal Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Liquid-cooled Charging Terminal Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Liquid-cooled Charging Terminal Sales by Country (2021-2026) & (Units)

Table 49. Americas Liquid-cooled Charging Terminal Sales Market Share by Country (2021-2026)

Table 50. Americas Liquid-cooled Charging Terminal Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Liquid-cooled Charging Terminal Sales by Type (2021-2026) & (Units)

Table 52. Americas Liquid-cooled Charging Terminal Sales by Application (2021-2026) & (Units)

Table 53. APAC Liquid-cooled Charging Terminal Sales by Region (2021-2026) & (Units)

Table 54. APAC Liquid-cooled Charging Terminal Sales Market Share by Region (2021-2026)

Table 55. APAC Liquid-cooled Charging Terminal Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Liquid-cooled Charging Terminal Sales by Type (2021-2026) & (Units)

Table 57. APAC Liquid-cooled Charging Terminal Sales by Application (2021-2026) & (Units)

Table 58. Europe Liquid-cooled Charging Terminal Sales by Country (2021-2026) & (Units)

Table 59. Europe Liquid-cooled Charging Terminal Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Liquid-cooled Charging Terminal Sales by Type (2021-2026) & (Units)

Table 61. Europe Liquid-cooled Charging Terminal Sales by Application (2021-2026) & (Units)

Table 62. Middle East & Africa Liquid-cooled Charging Terminal Sales by Country (2021-2026) & (Units)

Table 63. Middle East & Africa Liquid-cooled Charging Terminal Revenue Market Share by Country (2021-2026)

- Table 64. Middle East & Africa Liquid-cooled Charging Terminal Sales by Type (2021-2026) & (Units)
- Table 65. Middle East & Africa Liquid-cooled Charging Terminal Sales by Application (2021-2026) & (Units)
- Table 66. Key Market Drivers & Growth Opportunities of Liquid-cooled Charging Terminal
- Table 67. Key Market Challenges & Risks of Liquid-cooled Charging Terminal
- Table 68. Key Industry Trends of Liquid-cooled Charging Terminal
- Table 69. Liquid-cooled Charging Terminal Raw Material
- Table 70. Key Suppliers of Raw Materials
- Table 71. Liquid-cooled Charging Terminal Distributors List
- Table 72. Liquid-cooled Charging Terminal Customer List
- Table 73. Global Liquid-cooled Charging Terminal Sales Forecast by Region (2027-2032) & (Units)
- Table 74. Global Liquid-cooled Charging Terminal Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 75. Americas Liquid-cooled Charging Terminal Sales Forecast by Country (2027-2032) & (Units)
- Table 76. Americas Liquid-cooled Charging Terminal Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 77. APAC Liquid-cooled Charging Terminal Sales Forecast by Region (2027-2032) & (Units)
- Table 78. APAC Liquid-cooled Charging Terminal Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 79. Europe Liquid-cooled Charging Terminal Sales Forecast by Country (2027-2032) & (Units)
- Table 80. Europe Liquid-cooled Charging Terminal Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 81. Middle East & Africa Liquid-cooled Charging Terminal Sales Forecast by Country (2027-2032) & (Units)
- Table 82. Middle East & Africa Liquid-cooled Charging Terminal Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 83. Global Liquid-cooled Charging Terminal Sales Forecast by Type (2027-2032) & (Units)
- Table 84. Global Liquid-cooled Charging Terminal Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 85. Global Liquid-cooled Charging Terminal Sales Forecast by Application (2027-2032) & (Units)
- Table 86. Global Liquid-cooled Charging Terminal Revenue Forecast by Application

(2027-2032) & (\$ millions)

Table 87. ABB Basic Information, Liquid-cooled Charging Terminal Manufacturing Base, Sales Area and Its Competitors

Table 88. ABB Liquid-cooled Charging Terminal Product Portfolios and Specifications

Table 89. ABB Liquid-cooled Charging Terminal Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. ABB Main Business

Table 91. ABB Latest Developments

Table 92. Siemens Basic Information, Liquid-cooled Charging Terminal Manufacturing Base, Sales Area and Its Competitors

Table 93. Siemens Liquid-cooled Charging Terminal Product Portfolios and Specifications

Table 94. Siemens Liquid-cooled Charging Terminal Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Siemens Main Business

Table 96. Siemens Latest Developments

Table 97. Schneider Electric Basic Information, Liquid-cooled Charging Terminal Manufacturing Base, Sales Area and Its Competitors

Table 98. Schneider Electric Liquid-cooled Charging Terminal Product Portfolios and Specifications

Table 99. Schneider Electric Liquid-cooled Charging Terminal Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Schneider Electric Main Business

Table 101. Schneider Electric Latest Developments

Table 102. Delta Electronics Basic Information, Liquid-cooled Charging Terminal Manufacturing Base, Sales Area and Its Competitors

Table 103. Delta Electronics Liquid-cooled Charging Terminal Product Portfolios and Specifications

Table 104. Delta Electronics Liquid-cooled Charging Terminal Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Delta Electronics Main Business

Table 106. Delta Electronics Latest Developments

Table 107. Huawei Digital Power Basic Information, Liquid-cooled Charging Terminal Manufacturing Base, Sales Area and Its Competitors

Table 108. Huawei Digital Power Liquid-cooled Charging Terminal Product Portfolios and Specifications

Table 109. Huawei Digital Power Liquid-cooled Charging Terminal Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Huawei Digital Power Main Business

- Table 111. Huawei Digital Power Latest Developments
- Table 112. Sungrow Basic Information, Liquid-cooled Charging Terminal Manufacturing Base, Sales Area and Its Competitors
- Table 113. Sungrow Liquid-cooled Charging Terminal Product Portfolios and Specifications
- Table 114. Sungrow Liquid-cooled Charging Terminal Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 115. Sungrow Main Business
- Table 116. Sungrow Latest Developments
- Table 117. Tesla Basic Information, Liquid-cooled Charging Terminal Manufacturing Base, Sales Area and Its Competitors
- Table 118. Tesla Liquid-cooled Charging Terminal Product Portfolios and Specifications
- Table 119. Tesla Liquid-cooled Charging Terminal Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 120. Tesla Main Business
- Table 121. Tesla Latest Developments
- Table 122. BYD Basic Information, Liquid-cooled Charging Terminal Manufacturing Base, Sales Area and Its Competitors
- Table 123. BYD Liquid-cooled Charging Terminal Product Portfolios and Specifications
- Table 124. BYD Liquid-cooled Charging Terminal Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 125. BYD Main Business
- Table 126. BYD Latest Developments
- Table 127. Star Charge (Wanbang Digital Energy) Basic Information, Liquid-cooled Charging Terminal Manufacturing Base, Sales Area and Its Competitors
- Table 128. Star Charge (Wanbang Digital Energy) Liquid-cooled Charging Terminal Product Portfolios and Specifications
- Table 129. Star Charge (Wanbang Digital Energy) Liquid-cooled Charging Terminal Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 130. Star Charge (Wanbang Digital Energy) Main Business
- Table 131. Star Charge (Wanbang Digital Energy) Latest Developments
- Table 132. TELD (TGOOD Electric) Basic Information, Liquid-cooled Charging Terminal Manufacturing Base, Sales Area and Its Competitors
- Table 133. TELD (TGOOD Electric) Liquid-cooled Charging Terminal Product Portfolios and Specifications
- Table 134. TELD (TGOOD Electric) Liquid-cooled Charging Terminal Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 135. TELD (TGOOD Electric) Main Business
- Table 136. TELD (TGOOD Electric) Latest Developments

- Table 137. Sinexcel Basic Information, Liquid-cooled Charging Terminal Manufacturing Base, Sales Area and Its Competitors
- Table 138. Sinexcel Liquid-cooled Charging Terminal Product Portfolios and Specifications
- Table 139. Sinexcel Liquid-cooled Charging Terminal Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 140. Sinexcel Main Business
- Table 141. Sinexcel Latest Developments
- Table 142. Tritium Basic Information, Liquid-cooled Charging Terminal Manufacturing Base, Sales Area and Its Competitors
- Table 143. Tritium Liquid-cooled Charging Terminal Product Portfolios and Specifications
- Table 144. Tritium Liquid-cooled Charging Terminal Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 145. Tritium Main Business
- Table 146. Tritium Latest Developments
- Table 147. Alpitronic Basic Information, Liquid-cooled Charging Terminal Manufacturing Base, Sales Area and Its Competitors
- Table 148. Alpitronic Liquid-cooled Charging Terminal Product Portfolios and Specifications
- Table 149. Alpitronic Liquid-cooled Charging Terminal Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 150. Alpitronic Main Business
- Table 151. Alpitronic Latest Developments
- Table 152. Kempower Basic Information, Liquid-cooled Charging Terminal Manufacturing Base, Sales Area and Its Competitors
- Table 153. Kempower Liquid-cooled Charging Terminal Product Portfolios and Specifications
- Table 154. Kempower Liquid-cooled Charging Terminal Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 155. Kempower Main Business
- Table 156. Kempower Latest Developments
- Table 157. ChargePoint Basic Information, Liquid-cooled Charging Terminal Manufacturing Base, Sales Area and Its Competitors
- Table 158. ChargePoint Liquid-cooled Charging Terminal Product Portfolios and Specifications
- Table 159. ChargePoint Liquid-cooled Charging Terminal Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 160. ChargePoint Main Business

Table 161. ChargePoint Latest Developments

Table 162. BlueSky Basic Information, Liquid-cooled Charging Terminal Manufacturing Base, Sales Area and Its Competitors

Table 163. BlueSky Liquid-cooled Charging Terminal Product Portfolios and Specifications

Table 164. BlueSky Liquid-cooled Charging Terminal Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 165. BlueSky Main Business

Table 166. BlueSky Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Liquid-cooled Charging Terminal
- Figure 2. Liquid-cooled Charging Terminal Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Liquid-cooled Charging Terminal Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Liquid-cooled Charging Terminal Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Liquid-cooled Charging Terminal Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Liquid-cooled Charging Terminal Sales Market Share by Country/Region (2025)
- Figure 10. Liquid-cooled Charging Terminal Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Integrated Type
- Figure 12. Product Picture of Split Type
- Figure 13. Global Liquid-cooled Charging Terminal Sales Market Share by Type in 2026
- Figure 14. Global Liquid-cooled Charging Terminal Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Liquid-cooled Cable Charging Pile
- Figure 16. Product Picture of Modular Liquid-cooled Charging Pile
- Figure 17. Product Picture of Fully Liquid-cooled Charging System
- Figure 18. Global Liquid-cooled Charging Terminal Sales Market Share by Function in 2026
- Figure 19. Global Liquid-cooled Charging Terminal Revenue Market Share by Function (2021-2026)
- Figure 20. Product Picture of High-power Fast Charging
- Figure 21. Product Picture of Standard Charging
- Figure 22. Global Liquid-cooled Charging Terminal Sales Market Share by Power in 2026
- Figure 23. Global Liquid-cooled Charging Terminal Revenue Market Share by Power (2021-2026)
- Figure 24. Liquid-cooled Charging Terminal Consumed in Commercial Vehicles
- Figure 25. Global Liquid-cooled Charging Terminal Market: Commercial Vehicles (2021-2026) & (Units)

- Figure 26. Liquid-cooled Charging Terminal Consumed in Passenger Vehicles
- Figure 27. Global Liquid-cooled Charging Terminal Market: Passenger Vehicles (2021-2026) & (Units)
- Figure 28. Global Liquid-cooled Charging Terminal Sale Market Share by Application (2025)
- Figure 29. Global Liquid-cooled Charging Terminal Revenue Market Share by Application in 2025
- Figure 30. Liquid-cooled Charging Terminal Sales by Company in 2025 (Units)
- Figure 31. Global Liquid-cooled Charging Terminal Sales Market Share by Company in 2025
- Figure 32. Liquid-cooled Charging Terminal Revenue by Company in 2025 (\$ millions)
- Figure 33. Global Liquid-cooled Charging Terminal Revenue Market Share by Company in 2025
- Figure 34. Global Liquid-cooled Charging Terminal Sales Market Share by Geographic Region (2021-2026)
- Figure 35. Global Liquid-cooled Charging Terminal Revenue Market Share by Geographic Region in 2025
- Figure 36. Americas Liquid-cooled Charging Terminal Sales 2021-2026 (Units)
- Figure 37. Americas Liquid-cooled Charging Terminal Revenue 2021-2026 (\$ millions)
- Figure 38. APAC Liquid-cooled Charging Terminal Sales 2021-2026 (Units)
- Figure 39. APAC Liquid-cooled Charging Terminal Revenue 2021-2026 (\$ millions)
- Figure 40. Europe Liquid-cooled Charging Terminal Sales 2021-2026 (Units)
- Figure 41. Europe Liquid-cooled Charging Terminal Revenue 2021-2026 (\$ millions)
- Figure 42. Middle East & Africa Liquid-cooled Charging Terminal Sales 2021-2026 (Units)
- Figure 43. Middle East & Africa Liquid-cooled Charging Terminal Revenue 2021-2026 (\$ millions)
- Figure 44. Americas Liquid-cooled Charging Terminal Sales Market Share by Country in 2025
- Figure 45. Americas Liquid-cooled Charging Terminal Revenue Market Share by Country (2021-2026)
- Figure 46. Americas Liquid-cooled Charging Terminal Sales Market Share by Type (2021-2026)
- Figure 47. Americas Liquid-cooled Charging Terminal Sales Market Share by Application (2021-2026)
- Figure 48. United States Liquid-cooled Charging Terminal Revenue Growth 2021-2026 (\$ millions)
- Figure 49. Canada Liquid-cooled Charging Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 50. Mexico Liquid-cooled Charging Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 51. Brazil Liquid-cooled Charging Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 52. APAC Liquid-cooled Charging Terminal Sales Market Share by Region in 2025

Figure 53. APAC Liquid-cooled Charging Terminal Revenue Market Share by Region (2021-2026)

Figure 54. APAC Liquid-cooled Charging Terminal Sales Market Share by Type (2021-2026)

Figure 55. APAC Liquid-cooled Charging Terminal Sales Market Share by Application (2021-2026)

Figure 56. China Liquid-cooled Charging Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 57. Japan Liquid-cooled Charging Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 58. South Korea Liquid-cooled Charging Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 59. Southeast Asia Liquid-cooled Charging Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 60. India Liquid-cooled Charging Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 61. Australia Liquid-cooled Charging Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 62. China Taiwan Liquid-cooled Charging Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 63. Europe Liquid-cooled Charging Terminal Sales Market Share by Country in 2025

Figure 64. Europe Liquid-cooled Charging Terminal Revenue Market Share by Country (2021-2026)

Figure 65. Europe Liquid-cooled Charging Terminal Sales Market Share by Type (2021-2026)

Figure 66. Europe Liquid-cooled Charging Terminal Sales Market Share by Application (2021-2026)

Figure 67. Germany Liquid-cooled Charging Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 68. France Liquid-cooled Charging Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 69. UK Liquid-cooled Charging Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 70. Italy Liquid-cooled Charging Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 71. Russia Liquid-cooled Charging Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 72. Middle East & Africa Liquid-cooled Charging Terminal Sales Market Share by Country (2021-2026)

Figure 73. Middle East & Africa Liquid-cooled Charging Terminal Sales Market Share by Type (2021-2026)

Figure 74. Middle East & Africa Liquid-cooled Charging Terminal Sales Market Share by Application (2021-2026)

Figure 75. Egypt Liquid-cooled Charging Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Africa Liquid-cooled Charging Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 77. Israel Liquid-cooled Charging Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 78. Turkey Liquid-cooled Charging Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 79. GCC Countries Liquid-cooled Charging Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of Liquid-cooled Charging Terminal in 2026

Figure 81. Manufacturing Process Analysis of Liquid-cooled Charging Terminal

Figure 82. Industry Chain Structure of Liquid-cooled Charging Terminal

Figure 83. Channels of Distribution

Figure 84. Global Liquid-cooled Charging Terminal Sales Market Forecast by Region (2027-2032)

Figure 85. Global Liquid-cooled Charging Terminal Revenue Market Share Forecast by Region (2027-2032)

Figure 86. Global Liquid-cooled Charging Terminal Sales Market Share Forecast by Type (2027-2032)

Figure 87. Global Liquid-cooled Charging Terminal Revenue Market Share Forecast by Type (2027-2032)

Figure 88. Global Liquid-cooled Charging Terminal Sales Market Share Forecast by Application (2027-2032)

Figure 89. Global Liquid-cooled Charging Terminal Revenue Market Share Forecast by Application (2027-2032)

## I would like to order

Product name: Global Liquid-cooled Charging Terminal Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G6C4E367F60FEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G6C4E367F60FEN.html>