

Global Liquid-cooled Charging Gun for Super Charging Pile Market Growth 2026-2032

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Abstracts

The global Liquid-cooled Charging Gun for Super Charging Pile market size is predicted to grow from US\$ 120 million in 2025 to US\$ 235 million in 2032; it is expected to grow at a CAGR of 10.0% from 2026 to 2032.

A Liquid-cooled Charging Gun for Super/High-Power Charging is typically the vehicle-side DC fast-charging plug and cable assembly designed for High Power Charging (HPC). Its defining feature is an internal liquid-cooling circuit that removes heat generated by very high currents from the conductors and the contact system, enabling higher continuous current or short-term boost capability while keeping the cable lighter, more flexible, and easier to handle.

Upstream, a liquid-cooled charging gun relies on high-conductivity power contacts/terminals, robust insulation and sealing materials, signal and safety elements (e.g., interlock/locking and temperature sensing), plus the cooling subsystem (coolant, hoses/micro-channels, quick couplers, pump, and a cooling unit/heat exchanger).

Downstream, liquid-cooled charging guns are deployed in ultra-fast DC charging stations for passenger EVs and increasingly for commercial vehicles and megawatt-class charging (MCS).

In 2025, global sales of Liquid-cooled Charging Gun for Super/High-Power Charging reached approximately 47 K units, with an average global market price of around US\$ 2,612/unit. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 35%.

Liquid-cooled charging guns are fundamentally a “high-power DC fast-charging

enabler.” As operators push for shorter dwell time and higher station throughput, cable temperature rise and handling ergonomics become the limiting factors. Liquid cooling removes heat more efficiently from contacts and conductors, allowing higher-current operation while keeping cable thickness and surface temperature within acceptable limits. As vehicle platforms continue to evolve toward higher voltage and higher charge rates—and as corridor charging and commercial fleets demand reliable, repeatable performance—liquid-cooled guns tend to shift from a premium option to a default choice in ultra-fast applications.

On the supply side, this is not just a connector plus cable: it is a tightly integrated system spanning materials, sealing, thermal design, sensors, and manufacturing consistency. Long-term leak resistance, corrosion compatibility with coolants, and robust safety interlocks must be engineered alongside electrical performance, and the assembly must fit the charger’s service model (repairability, contact replacement, uptime). These requirements create meaningful qualification barriers and favor suppliers with deep experience in connectors/cables and industrial reliability, often working in close co-validation loops with charger OEMs and network operators.

Looking ahead, opportunities cluster around high-power retrofits of existing sites, next-generation interface ecosystems for even higher duty cycles, and tighter interoperability/compliance expectations in overseas markets—each of which increases the value of standardized, modular, serviceable liquid-cooled designs. Key constraints remain lifecycle cost (maintenance burden), field reliability of sealing, and platform fragmentation across regional standards—all of which will reward suppliers that can deliver lower total cost of ownership and strong serviceability without compromising safety.

LP Information, Inc. (LPI) ' newest research report, the “Liquid-cooled Charging Gun for Super Charging Pile Industry Forecast” looks at past sales and reviews total world Liquid-cooled Charging Gun for Super Charging Pile sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid-cooled Charging Gun for Super Charging Pile sales for 2026 through 2032. With Liquid-cooled Charging Gun for Super Charging Pile sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid-cooled Charging Gun for Super Charging Pile industry.

This Insight Report provides a comprehensive analysis of the global Liquid-cooled Charging Gun for Super Charging Pile landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest

development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid-cooled Charging Gun for Super Charging Pile portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid-cooled Charging Gun for Super Charging Pile market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid-cooled Charging Gun for Super Charging Pile and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid-cooled Charging Gun for Super Charging Pile.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid-cooled Charging Gun for Super Charging Pile market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Water-based Liquid Cooling

Oil-based Liquid Cooling

Segmentation by Cooling Coverage:

Cable-only Cooling

Cable + Connector Contact Cooling

Segmentation by Thermal Operating Mode:

Continuous-rated Mode

Boost-current Mode

Segmentation by Application:

Expressway Service Area

Shopping Center

Public Parking

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Phoenix Contact

Tesla

Zhejiang Yonggui Electric Equipment

Guangdong Rifeng Electric Cable

Shenzhen Woer Heat-Shrinkable Material

JONHON

Shenzhen Busbar

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid-cooled Charging Gun for Super Charging Pile market?

What factors are driving Liquid-cooled Charging Gun for Super Charging Pile market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid-cooled Charging Gun for Super Charging Pile market opportunities vary by end market size?

How does Liquid-cooled Charging Gun for Super Charging Pile break out by Type, by Application?

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