

Global Liquid Cooled CDUs for Data Centers Market Growth 2026-2032

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Abstracts

The global Liquid Cooled CDUs for Data Centers market size is predicted to grow from US\$ 964 million in 2025 to US\$ 3993 million in 2032; it is expected to grow at a CAGR of 20.9% from 2026 to 2032.

Liquid Cooled CDU (Coolant Distribution Unit) is an essential component in liquid cooling systems that distribute coolant or water evenly throughout the system. The CDU regulates and controls the flow of coolant, maintaining the desired temperature and flow rate. It works in conjunction with pumps, radiators, heat exchangers, and control units to ensure the cooling system runs smoothly and efficiently. Liquid cooled CDU also helps keep the system clean by removing impurities from the coolant, preventing clogging and damage to other components in the system. Overall, liquid cooled CDU is used in data center and plays a critical role in maintaining the proper functioning of liquid cooling systems.

Upstream: The main components of a liquid cooled CDU include pumps, reservoirs, power supplies, control boards, and heat exchangers. Additionally, filters, flow meters, pressure transducers, and other devices are used in managing the operation of the CDU in conjunction with the Server Rack. Downstream: Liquid cooled CDUs are primarily used in data centers.

In 2025, global sales of liquid cooled CDUs for data centers reached approximately 60 K units, with an average global market price of around US\$ 16 K/unit. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 30% to 50%.

Coolant distribution unit (CDU) is a system that enables smaller, more efficient, more

precise liquid cooling in a data center at rack level, often integrating facility water. The CDU circulates coolant in a closed loop system within the rack on the secondary (Cooling Application) side and utilizes facility water on the primary (Heat Rejection) side. A CDU has a pump, reservoir, power supply, control board and a heat-exchanger as the key components. Filters, flow meters, pressure transducers, and other devices are also used in managing the operation of the CDU in conjunction with the server rack.

With data center workloads ever increasing due to advanced analytics, AI, and the digitization of every process, the average rack power draw has shot up considerably. And, as we know, with more power draw comes more waste heat that needs to be removed from the rack and eventually the white space. Based on this, liquid cooling technology is gradually replacing traditional air cooling technology to provide high performance solutions to data centers. As a key part of liquid cooling system, CDU will benefit from the permeability of liquid cooling in data centers accordingly.

As data center footprints continue to shrink due to urbanization and real estate constraints, optimizing space utilization has become a pressing priority for data center managers. Liquid cooling solutions offer a compact and space-efficient alternative to traditional air cooling systems, enabling data centers to maximize their rack densities and floor space without compromising thermal performance. Moreover, the scalability of liquid cooling systems makes them well-suited for accommodating future growth and expansion. By modularizing cooling infrastructure and deploying liquid cooling units in a distributed manner, data centers can easily scale their cooling capacity in response to changing workload demands. This flexibility not only enhances operational agility but also streamlines the deployment of new IT equipment without the need for extensive retrofitting or reconfiguration.

In an era marked by growing environmental consciousness and stringent energy regulations, data centers are under increasing pressure to enhance their sustainability practices. Liquid cooling technologies present a compelling solution to address these concerns by reducing overall energy consumption and carbon footprint. Unlike air cooling, which relies on fans to circulate air and dissipate heat, liquid cooling systems leverage the superior thermal conductivity of liquids to efficiently remove heat from IT equipment. This results in lower cooling energy requirements and operational costs, translating into tangible environmental benefits and long-term cost savings for data center operators. Additionally, liquid cooling enables the reuse of waste heat for heating purposes, further maximizing energy efficiency and sustainability efforts.

LP Information, Inc. (LPI) ' newest research report, the ?Liquid Cooled CDUs for Data Centers Industry Forecast? looks at past sales and reviews total world Liquid Cooled CDUs for Data Centers sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Cooled CDUs for Data Centers sales for 2026 through 2032. With Liquid Cooled CDUs for Data Centers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Cooled CDUs for Data Centers industry.

This Insight Report provides a comprehensive analysis of the global Liquid Cooled CDUs for Data Centers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Cooled CDUs for Data Centers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Liquid Cooled CDUs for Data Centers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Cooled CDUs for Data Centers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Cooled CDUs for Data Centers.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Cooled CDUs for Data Centers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid to Liquid CDU

Liquid to Air CDU

Segmentation by Installation Level:

Rack-based CDU

Row-based CDU

Other

Segmentation by Capacity:

Capacity ? 100kW

Capacity ? 100kW

Segmentation by Application:

Internet

Telecommunications

Finance

Government

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vertiv

Schneider Electric

Eaton

nVent

Nidec

Nortek DCC

CoolIT Systems

Coolcentric

Delta Electronics

DCX

Envicool

Kehua Data

Chillydyne

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Cooled CDUs for Data Centers market?

What factors are driving Liquid Cooled CDUs for Data Centers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Cooled CDUs for Data Centers market opportunities vary by end market size?

How does Liquid Cooled CDUs for Data Centers break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Liquid Cooled CDUs for Data Centers Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Liquid Cooled CDUs for Data Centers by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Liquid Cooled CDUs for Data Centers by Country/Region, 2021, 2025 & 2032

2.2 Liquid Cooled CDUs for Data Centers Segment by Type

- 2.2.1 Liquid to Liquid CDU
- 2.2.2 Liquid to Air CDU
- 2.2.3 Liquid Cooled CDUs for Data Centers Sales by Type
 - 2.2.3.1 Global Liquid Cooled CDUs for Data Centers Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Liquid Cooled CDUs for Data Centers Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Liquid Cooled CDUs for Data Centers Sale Price by Type (2021-2026)

2.3 Liquid Cooled CDUs for Data Centers Segment by Installation Level

- 2.3.1 Rack-based CDU
- 2.3.2 Row-based CDU
- 2.3.3 Other
- 2.3.4 Liquid Cooled CDUs for Data Centers Sales by Installation Level
 - 2.3.4.1 Global Liquid Cooled CDUs for Data Centers Sales Market Share by Installation Level (2021-2026)
 - 2.3.4.2 Global Liquid Cooled CDUs for Data Centers Revenue and Market Share by Installation Level (2021-2026)

- 2.3.4.3 Global Liquid Cooled CDUs for Data Centers Sale Price by Installation Level (2021-2026)
- 2.4 Liquid Cooled CDUs for Data Centers Segment by Capacity
 - 2.4.1 Capacity ? 100kW
 - 2.4.2 Capacity ? 100kW
 - 2.4.3 Liquid Cooled CDUs for Data Centers Sales by Capacity
 - 2.4.3.1 Global Liquid Cooled CDUs for Data Centers Sales Market Share by Capacity (2021-2026)
 - 2.4.3.2 Global Liquid Cooled CDUs for Data Centers Revenue and Market Share by Capacity (2021-2026)
 - 2.4.3.3 Global Liquid Cooled CDUs for Data Centers Sale Price by Capacity (2021-2026)
- 2.5 Liquid Cooled CDUs for Data Centers Segment by Application
 - 2.5.1 Internet
 - 2.5.2 Telecommunications
 - 2.5.3 Finance
 - 2.5.4 Government
 - 2.5.5 Other
 - 2.5.6 Liquid Cooled CDUs for Data Centers Sales by Application
 - 2.5.6.1 Global Liquid Cooled CDUs for Data Centers Sale Market Share by Application (2021-2026)
 - 2.5.6.2 Global Liquid Cooled CDUs for Data Centers Revenue and Market Share by Application (2021-2026)
 - 2.5.6.3 Global Liquid Cooled CDUs for Data Centers Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Liquid Cooled CDUs for Data Centers Breakdown Data by Company
 - 3.1.1 Global Liquid Cooled CDUs for Data Centers Annual Sales by Company (2021-2026)
 - 3.1.2 Global Liquid Cooled CDUs for Data Centers Sales Market Share by Company (2021-2026)
- 3.2 Global Liquid Cooled CDUs for Data Centers Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Liquid Cooled CDUs for Data Centers Revenue by Company (2021-2026)
 - 3.2.2 Global Liquid Cooled CDUs for Data Centers Revenue Market Share by Company (2021-2026)
- 3.3 Global Liquid Cooled CDUs for Data Centers Sale Price by Company

- 3.4 Key Manufacturers Liquid Cooled CDUs for Data Centers Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Liquid Cooled CDUs for Data Centers Product Location Distribution
 - 3.4.2 Players Liquid Cooled CDUs for Data Centers Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LIQUID COOLED CDUS FOR DATA CENTERS BY GEOGRAPHIC REGION

- 4.1 World Historic Liquid Cooled CDUs for Data Centers Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Liquid Cooled CDUs for Data Centers Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Liquid Cooled CDUs for Data Centers Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Liquid Cooled CDUs for Data Centers Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Liquid Cooled CDUs for Data Centers Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Liquid Cooled CDUs for Data Centers Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Liquid Cooled CDUs for Data Centers Sales Growth
- 4.4 APAC Liquid Cooled CDUs for Data Centers Sales Growth
- 4.5 Europe Liquid Cooled CDUs for Data Centers Sales Growth
- 4.6 Middle East & Africa Liquid Cooled CDUs for Data Centers Sales Growth

5 AMERICAS

- 5.1 Americas Liquid Cooled CDUs for Data Centers Sales by Country
 - 5.1.1 Americas Liquid Cooled CDUs for Data Centers Sales by Country (2021-2026)
 - 5.1.2 Americas Liquid Cooled CDUs for Data Centers Revenue by Country (2021-2026)
- 5.2 Americas Liquid Cooled CDUs for Data Centers Sales by Type (2021-2026)
- 5.3 Americas Liquid Cooled CDUs for Data Centers Sales by Application (2021-2026)

- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Liquid Cooled CDUs for Data Centers Sales by Region
 - 6.1.1 APAC Liquid Cooled CDUs for Data Centers Sales by Region (2021-2026)
 - 6.1.2 APAC Liquid Cooled CDUs for Data Centers Revenue by Region (2021-2026)
- 6.2 APAC Liquid Cooled CDUs for Data Centers Sales by Type (2021-2026)
- 6.3 APAC Liquid Cooled CDUs for Data Centers Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Liquid Cooled CDUs for Data Centers by Country
 - 7.1.1 Europe Liquid Cooled CDUs for Data Centers Sales by Country (2021-2026)
 - 7.1.2 Europe Liquid Cooled CDUs for Data Centers Revenue by Country (2021-2026)
- 7.2 Europe Liquid Cooled CDUs for Data Centers Sales by Type (2021-2026)
- 7.3 Europe Liquid Cooled CDUs for Data Centers Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Liquid Cooled CDUs for Data Centers by Country
 - 8.1.1 Middle East & Africa Liquid Cooled CDUs for Data Centers Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Liquid Cooled CDUs for Data Centers Revenue by Country

(2021-2026)

8.2 Middle East & Africa Liquid Cooled CDUs for Data Centers Sales by Type

(2021-2026)

8.3 Middle East & Africa Liquid Cooled CDUs for Data Centers Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Liquid Cooled CDUs for Data Centers

10.3 Manufacturing Process Analysis of Liquid Cooled CDUs for Data Centers

10.4 Industry Chain Structure of Liquid Cooled CDUs for Data Centers

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Liquid Cooled CDUs for Data Centers Distributors

11.3 Liquid Cooled CDUs for Data Centers Customer

12 WORLD FORECAST REVIEW FOR LIQUID COOLED CDUS FOR DATA CENTERS BY GEOGRAPHIC REGION

12.1 Global Liquid Cooled CDUs for Data Centers Market Size Forecast by Region

12.1.1 Global Liquid Cooled CDUs for Data Centers Forecast by Region (2027-2032)

12.1.2 Global Liquid Cooled CDUs for Data Centers Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Liquid Cooled CDUs for Data Centers Forecast by Type (2027-2032)

12.7 Global Liquid Cooled CDUs for Data Centers Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Vertiv

13.1.1 Vertiv Company Information

13.1.2 Vertiv Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications

13.1.3 Vertiv Liquid Cooled CDUs for Data Centers Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Vertiv Main Business Overview

13.1.5 Vertiv Latest Developments

13.2 Schneider Electric

13.2.1 Schneider Electric Company Information

13.2.2 Schneider Electric Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications

13.2.3 Schneider Electric Liquid Cooled CDUs for Data Centers Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Schneider Electric Main Business Overview

13.2.5 Schneider Electric Latest Developments

13.3 Eaton

13.3.1 Eaton Company Information

13.3.2 Eaton Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications

13.3.3 Eaton Liquid Cooled CDUs for Data Centers Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Eaton Main Business Overview

13.3.5 Eaton Latest Developments

13.4 nVent

13.4.1 nVent Company Information

13.4.2 nVent Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications

13.4.3 nVent Liquid Cooled CDUs for Data Centers Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.4.4 nVent Main Business Overview
- 13.4.5 nVent Latest Developments
- 13.5 Nidec
 - 13.5.1 Nidec Company Information
 - 13.5.2 Nidec Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications
 - 13.5.3 Nidec Liquid Cooled CDUs for Data Centers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Nidec Main Business Overview
 - 13.5.5 Nidec Latest Developments
- 13.6 Nortek DCC
 - 13.6.1 Nortek DCC Company Information
 - 13.6.2 Nortek DCC Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications
 - 13.6.3 Nortek DCC Liquid Cooled CDUs for Data Centers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Nortek DCC Main Business Overview
 - 13.6.5 Nortek DCC Latest Developments
- 13.7 CoolIT Systems
 - 13.7.1 CoolIT Systems Company Information
 - 13.7.2 CoolIT Systems Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications
 - 13.7.3 CoolIT Systems Liquid Cooled CDUs for Data Centers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 CoolIT Systems Main Business Overview
 - 13.7.5 CoolIT Systems Latest Developments
- 13.8 Coolcentric
 - 13.8.1 Coolcentric Company Information
 - 13.8.2 Coolcentric Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications
 - 13.8.3 Coolcentric Liquid Cooled CDUs for Data Centers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Coolcentric Main Business Overview
 - 13.8.5 Coolcentric Latest Developments
- 13.9 Delta Electronics
 - 13.9.1 Delta Electronics Company Information
 - 13.9.2 Delta Electronics Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications
 - 13.9.3 Delta Electronics Liquid Cooled CDUs for Data Centers Sales, Revenue, Price

and Gross Margin (2021-2026)

13.9.4 Delta Electronics Main Business Overview

13.9.5 Delta Electronics Latest Developments

13.10 DCX

13.10.1 DCX Company Information

13.10.2 DCX Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications

13.10.3 DCX Liquid Cooled CDUs for Data Centers Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 DCX Main Business Overview

13.10.5 DCX Latest Developments

13.11 Envicool

13.11.1 Envicool Company Information

13.11.2 Envicool Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications

13.11.3 Envicool Liquid Cooled CDUs for Data Centers Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Envicool Main Business Overview

13.11.5 Envicool Latest Developments

13.12 Kehua Data

13.12.1 Kehua Data Company Information

13.12.2 Kehua Data Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications

13.12.3 Kehua Data Liquid Cooled CDUs for Data Centers Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Kehua Data Main Business Overview

13.12.5 Kehua Data Latest Developments

13.13 Chilldyne

13.13.1 Chilldyne Company Information

13.13.2 Chilldyne Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications

13.13.3 Chilldyne Liquid Cooled CDUs for Data Centers Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Chilldyne Main Business Overview

13.13.5 Chilldyne Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Liquid Cooled CDUs for Data Centers Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Liquid Cooled CDUs for Data Centers Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Liquid to Liquid CDU

Table 4. Major Players of Liquid to Air CDU

Table 5. Global Liquid Cooled CDUs for Data Centers Sales by Type (2021-2026) & (Units)

Table 6. Global Liquid Cooled CDUs for Data Centers Sales Market Share by Type (2021-2026)

Table 7. Global Liquid Cooled CDUs for Data Centers Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Liquid Cooled CDUs for Data Centers Revenue Market Share by Type (2021-2026)

Table 9. Global Liquid Cooled CDUs for Data Centers Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Rack-based CDU

Table 11. Major Players of Row-based CDU

Table 12. Major Players of Other

Table 13. Global Liquid Cooled CDUs for Data Centers Sales by Installation Level (2021-2026) & (Units)

Table 14. Global Liquid Cooled CDUs for Data Centers Sales Market Share by Installation Level (2021-2026)

Table 15. Global Liquid Cooled CDUs for Data Centers Revenue by Installation Level (2021-2026) & (\$ million)

Table 16. Global Liquid Cooled CDUs for Data Centers Revenue Market Share by Installation Level (2021-2026)

Table 17. Global Liquid Cooled CDUs for Data Centers Sale Price by Installation Level (2021-2026) & (US\$/Unit)

Table 18. Major Players of Capacity ? 100kW

Table 19. Major Players of Capacity ? 100kW

Table 20. Global Liquid Cooled CDUs for Data Centers Sales by Capacity (2021-2026) & (Units)

Table 21. Global Liquid Cooled CDUs for Data Centers Sales Market Share by Capacity (2021-2026)

- Table 22. Global Liquid Cooled CDUs for Data Centers Revenue by Capacity (2021-2026) & (\$ million)
- Table 23. Global Liquid Cooled CDUs for Data Centers Revenue Market Share by Capacity (2021-2026)
- Table 24. Global Liquid Cooled CDUs for Data Centers Sale Price by Capacity (2021-2026) & (US\$/Unit)
- Table 25. Global Liquid Cooled CDUs for Data Centers Sale by Application (2021-2026) & (Units)
- Table 26. Global Liquid Cooled CDUs for Data Centers Sale Market Share by Application (2021-2026)
- Table 27. Global Liquid Cooled CDUs for Data Centers Revenue by Application (2021-2026) & (\$ million)
- Table 28. Global Liquid Cooled CDUs for Data Centers Revenue Market Share by Application (2021-2026)
- Table 29. Global Liquid Cooled CDUs for Data Centers Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 30. Global Liquid Cooled CDUs for Data Centers Sales by Company (2021-2026) & (Units)
- Table 31. Global Liquid Cooled CDUs for Data Centers Sales Market Share by Company (2021-2026)
- Table 32. Global Liquid Cooled CDUs for Data Centers Revenue by Company (2021-2026) & (\$ millions)
- Table 33. Global Liquid Cooled CDUs for Data Centers Revenue Market Share by Company (2021-2026)
- Table 34. Global Liquid Cooled CDUs for Data Centers Sale Price by Company (2021-2026) & (US\$/Unit)
- Table 35. Key Manufacturers Liquid Cooled CDUs for Data Centers Producing Area Distribution and Sales Area
- Table 36. Players Liquid Cooled CDUs for Data Centers Products Offered
- Table 37. Liquid Cooled CDUs for Data Centers Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 38. New Products and Potential Entrants
- Table 39. Market M&A Activity & Strategy
- Table 40. Global Liquid Cooled CDUs for Data Centers Sales by Geographic Region (2021-2026) & (Units)
- Table 41. Global Liquid Cooled CDUs for Data Centers Sales Market Share Geographic Region (2021-2026)
- Table 42. Global Liquid Cooled CDUs for Data Centers Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Liquid Cooled CDUs for Data Centers Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Liquid Cooled CDUs for Data Centers Sales by Country/Region (2021-2026) & (Units)

Table 45. Global Liquid Cooled CDUs for Data Centers Sales Market Share by Country/Region (2021-2026)

Table 46. Global Liquid Cooled CDUs for Data Centers Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Liquid Cooled CDUs for Data Centers Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Liquid Cooled CDUs for Data Centers Sales by Country (2021-2026) & (Units)

Table 49. Americas Liquid Cooled CDUs for Data Centers Sales Market Share by Country (2021-2026)

Table 50. Americas Liquid Cooled CDUs for Data Centers Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Liquid Cooled CDUs for Data Centers Sales by Type (2021-2026) & (Units)

Table 52. Americas Liquid Cooled CDUs for Data Centers Sales by Application (2021-2026) & (Units)

Table 53. APAC Liquid Cooled CDUs for Data Centers Sales by Region (2021-2026) & (Units)

Table 54. APAC Liquid Cooled CDUs for Data Centers Sales Market Share by Region (2021-2026)

Table 55. APAC Liquid Cooled CDUs for Data Centers Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Liquid Cooled CDUs for Data Centers Sales by Type (2021-2026) & (Units)

Table 57. APAC Liquid Cooled CDUs for Data Centers Sales by Application (2021-2026) & (Units)

Table 58. Europe Liquid Cooled CDUs for Data Centers Sales by Country (2021-2026) & (Units)

Table 59. Europe Liquid Cooled CDUs for Data Centers Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Liquid Cooled CDUs for Data Centers Sales by Type (2021-2026) & (Units)

Table 61. Europe Liquid Cooled CDUs for Data Centers Sales by Application (2021-2026) & (Units)

Table 62. Middle East & Africa Liquid Cooled CDUs for Data Centers Sales by Country

(2021-2026) & (Units)

Table 63. Middle East & Africa Liquid Cooled CDUs for Data Centers Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Liquid Cooled CDUs for Data Centers Sales by Type (2021-2026) & (Units)

Table 65. Middle East & Africa Liquid Cooled CDUs for Data Centers Sales by Application (2021-2026) & (Units)

Table 66. Key Market Drivers & Growth Opportunities of Liquid Cooled CDUs for Data Centers

Table 67. Key Market Challenges & Risks of Liquid Cooled CDUs for Data Centers

Table 68. Key Industry Trends of Liquid Cooled CDUs for Data Centers

Table 69. Liquid Cooled CDUs for Data Centers Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Liquid Cooled CDUs for Data Centers Distributors List

Table 72. Liquid Cooled CDUs for Data Centers Customer List

Table 73. Global Liquid Cooled CDUs for Data Centers Sales Forecast by Region (2027-2032) & (Units)

Table 74. Global Liquid Cooled CDUs for Data Centers Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Liquid Cooled CDUs for Data Centers Sales Forecast by Country (2027-2032) & (Units)

Table 76. Americas Liquid Cooled CDUs for Data Centers Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Liquid Cooled CDUs for Data Centers Sales Forecast by Region (2027-2032) & (Units)

Table 78. APAC Liquid Cooled CDUs for Data Centers Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Liquid Cooled CDUs for Data Centers Sales Forecast by Country (2027-2032) & (Units)

Table 80. Europe Liquid Cooled CDUs for Data Centers Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Liquid Cooled CDUs for Data Centers Sales Forecast by Country (2027-2032) & (Units)

Table 82. Middle East & Africa Liquid Cooled CDUs for Data Centers Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Liquid Cooled CDUs for Data Centers Sales Forecast by Type (2027-2032) & (Units)

Table 84. Global Liquid Cooled CDUs for Data Centers Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Liquid Cooled CDUs for Data Centers Sales Forecast by Application (2027-2032) & (Units)

Table 86. Global Liquid Cooled CDUs for Data Centers Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Vertiv Basic Information, Liquid Cooled CDUs for Data Centers Manufacturing Base, Sales Area and Its Competitors

Table 88. Vertiv Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications

Table 89. Vertiv Liquid Cooled CDUs for Data Centers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Vertiv Main Business

Table 91. Vertiv Latest Developments

Table 92. Schneider Electric Basic Information, Liquid Cooled CDUs for Data Centers Manufacturing Base, Sales Area and Its Competitors

Table 93. Schneider Electric Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications

Table 94. Schneider Electric Liquid Cooled CDUs for Data Centers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Schneider Electric Main Business

Table 96. Schneider Electric Latest Developments

Table 97. Eaton Basic Information, Liquid Cooled CDUs for Data Centers Manufacturing Base, Sales Area and Its Competitors

Table 98. Eaton Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications

Table 99. Eaton Liquid Cooled CDUs for Data Centers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Eaton Main Business

Table 101. Eaton Latest Developments

Table 102. nVent Basic Information, Liquid Cooled CDUs for Data Centers Manufacturing Base, Sales Area and Its Competitors

Table 103. nVent Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications

Table 104. nVent Liquid Cooled CDUs for Data Centers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. nVent Main Business

Table 106. nVent Latest Developments

Table 107. Nidec Basic Information, Liquid Cooled CDUs for Data Centers Manufacturing Base, Sales Area and Its Competitors

Table 108. Nidec Liquid Cooled CDUs for Data Centers Product Portfolios and

Specifications

Table 109. Nidec Liquid Cooled CDUs for Data Centers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Nidec Main Business

Table 111. Nidec Latest Developments

Table 112. Nortek DCC Basic Information, Liquid Cooled CDUs for Data Centers Manufacturing Base, Sales Area and Its Competitors

Table 113. Nortek DCC Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications

Table 114. Nortek DCC Liquid Cooled CDUs for Data Centers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Nortek DCC Main Business

Table 116. Nortek DCC Latest Developments

Table 117. CoolIT Systems Basic Information, Liquid Cooled CDUs for Data Centers Manufacturing Base, Sales Area and Its Competitors

Table 118. CoolIT Systems Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications

Table 119. CoolIT Systems Liquid Cooled CDUs for Data Centers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. CoolIT Systems Main Business

Table 121. CoolIT Systems Latest Developments

Table 122. Coolcentric Basic Information, Liquid Cooled CDUs for Data Centers Manufacturing Base, Sales Area and Its Competitors

Table 123. Coolcentric Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications

Table 124. Coolcentric Liquid Cooled CDUs for Data Centers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Coolcentric Main Business

Table 126. Coolcentric Latest Developments

Table 127. Delta Electronics Basic Information, Liquid Cooled CDUs for Data Centers Manufacturing Base, Sales Area and Its Competitors

Table 128. Delta Electronics Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications

Table 129. Delta Electronics Liquid Cooled CDUs for Data Centers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Delta Electronics Main Business

Table 131. Delta Electronics Latest Developments

Table 132. DCX Basic Information, Liquid Cooled CDUs for Data Centers Manufacturing Base, Sales Area and Its Competitors

Table 133. DCX Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications

Table 134. DCX Liquid Cooled CDUs for Data Centers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. DCX Main Business

Table 136. DCX Latest Developments

Table 137. Envicool Basic Information, Liquid Cooled CDUs for Data Centers Manufacturing Base, Sales Area and Its Competitors

Table 138. Envicool Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications

Table 139. Envicool Liquid Cooled CDUs for Data Centers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Envicool Main Business

Table 141. Envicool Latest Developments

Table 142. Kehua Data Basic Information, Liquid Cooled CDUs for Data Centers Manufacturing Base, Sales Area and Its Competitors

Table 143. Kehua Data Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications

Table 144. Kehua Data Liquid Cooled CDUs for Data Centers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. Kehua Data Main Business

Table 146. Kehua Data Latest Developments

Table 147. Chilldyne Basic Information, Liquid Cooled CDUs for Data Centers Manufacturing Base, Sales Area and Its Competitors

Table 148. Chilldyne Liquid Cooled CDUs for Data Centers Product Portfolios and Specifications

Table 149. Chilldyne Liquid Cooled CDUs for Data Centers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Chilldyne Main Business

Table 151. Chilldyne Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Liquid Cooled CDUs for Data Centers

Figure 2. Liquid Cooled CDUs for Data Centers Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Liquid Cooled CDUs for Data Centers Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Liquid Cooled CDUs for Data Centers Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Liquid Cooled CDUs for Data Centers Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Liquid Cooled CDUs for Data Centers Sales Market Share by Country/Region (2025)

Figure 10. Liquid Cooled CDUs for Data Centers Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Liquid to Liquid CDU

Figure 12. Product Picture of Liquid to Air CDU

Figure 13. Global Liquid Cooled CDUs for Data Centers Sales Market Share by Type in 2026

Figure 14. Global Liquid Cooled CDUs for Data Centers Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of Rack-based CDU

Figure 16. Product Picture of Row-based CDU

Figure 17. Product Picture of Other

Figure 18. Global Liquid Cooled CDUs for Data Centers Sales Market Share by Installation Level in 2026

Figure 19. Global Liquid Cooled CDUs for Data Centers Revenue Market Share by Installation Level (2021-2026)

Figure 20. Product Picture of Capacity ? 100kW

Figure 21. Product Picture of Capacity ? 100kW

Figure 22. Global Liquid Cooled CDUs for Data Centers Sales Market Share by Capacity in 2026

Figure 23. Global Liquid Cooled CDUs for Data Centers Revenue Market Share by Capacity (2021-2026)

Figure 24. Liquid Cooled CDUs for Data Centers Consumed in Internet

Figure 25. Global Liquid Cooled CDUs for Data Centers Market: Internet (2021-2026) & (Units)

Figure 26. Liquid Cooled CDUs for Data Centers Consumed in Telecommunications

Figure 27. Global Liquid Cooled CDUs for Data Centers Market: Telecommunications (2021-2026) & (Units)

Figure 28. Liquid Cooled CDUs for Data Centers Consumed in Finance

Figure 29. Global Liquid Cooled CDUs for Data Centers Market: Finance (2021-2026) & (Units)

Figure 30. Liquid Cooled CDUs for Data Centers Consumed in Government

Figure 31. Global Liquid Cooled CDUs for Data Centers Market: Government (2021-2026) & (Units)

Figure 32. Liquid Cooled CDUs for Data Centers Consumed in Other

Figure 33. Global Liquid Cooled CDUs for Data Centers Market: Other (2021-2026) & (Units)

Figure 34. Global Liquid Cooled CDUs for Data Centers Sale Market Share by Application (2025)

Figure 35. Global Liquid Cooled CDUs for Data Centers Revenue Market Share by Application in 2025

Figure 36. Liquid Cooled CDUs for Data Centers Sales by Company in 2025 (Units)

Figure 37. Global Liquid Cooled CDUs for Data Centers Sales Market Share by Company in 2025

Figure 38. Liquid Cooled CDUs for Data Centers Revenue by Company in 2025 (\$ millions)

Figure 39. Global Liquid Cooled CDUs for Data Centers Revenue Market Share by Company in 2025

Figure 40. Global Liquid Cooled CDUs for Data Centers Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Liquid Cooled CDUs for Data Centers Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Liquid Cooled CDUs for Data Centers Sales 2021-2026 (Units)

Figure 43. Americas Liquid Cooled CDUs for Data Centers Revenue 2021-2026 (\$ millions)

Figure 44. APAC Liquid Cooled CDUs for Data Centers Sales 2021-2026 (Units)

Figure 45. APAC Liquid Cooled CDUs for Data Centers Revenue 2021-2026 (\$ millions)

Figure 46. Europe Liquid Cooled CDUs for Data Centers Sales 2021-2026 (Units)

Figure 47. Europe Liquid Cooled CDUs for Data Centers Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Liquid Cooled CDUs for Data Centers Sales 2021-2026 (Units)

Figure 49. Middle East & Africa Liquid Cooled CDUs for Data Centers Revenue 2021-2026 (\$ millions)

Figure 50. Americas Liquid Cooled CDUs for Data Centers Sales Market Share by Country in 2025

Figure 51. Americas Liquid Cooled CDUs for Data Centers Revenue Market Share by Country (2021-2026)

Figure 52. Americas Liquid Cooled CDUs for Data Centers Sales Market Share by Type (2021-2026)

Figure 53. Americas Liquid Cooled CDUs for Data Centers Sales Market Share by Application (2021-2026)

Figure 54. United States Liquid Cooled CDUs for Data Centers Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Liquid Cooled CDUs for Data Centers Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Liquid Cooled CDUs for Data Centers Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Liquid Cooled CDUs for Data Centers Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Liquid Cooled CDUs for Data Centers Sales Market Share by Region in 2025

Figure 59. APAC Liquid Cooled CDUs for Data Centers Revenue Market Share by Region (2021-2026)

Figure 60. APAC Liquid Cooled CDUs for Data Centers Sales Market Share by Type (2021-2026)

Figure 61. APAC Liquid Cooled CDUs for Data Centers Sales Market Share by Application (2021-2026)

Figure 62. China Liquid Cooled CDUs for Data Centers Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Liquid Cooled CDUs for Data Centers Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Liquid Cooled CDUs for Data Centers Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Liquid Cooled CDUs for Data Centers Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Liquid Cooled CDUs for Data Centers Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Liquid Cooled CDUs for Data Centers Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Liquid Cooled CDUs for Data Centers Revenue Growth

2021-2026 (\$ millions)

Figure 69. Europe Liquid Cooled CDUs for Data Centers Sales Market Share by Country in 2025

Figure 70. Europe Liquid Cooled CDUs for Data Centers Revenue Market Share by Country (2021-2026)

Figure 71. Europe Liquid Cooled CDUs for Data Centers Sales Market Share by Type (2021-2026)

Figure 72. Europe Liquid Cooled CDUs for Data Centers Sales Market Share by Application (2021-2026)

Figure 73. Germany Liquid Cooled CDUs for Data Centers Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Liquid Cooled CDUs for Data Centers Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Liquid Cooled CDUs for Data Centers Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Liquid Cooled CDUs for Data Centers Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Liquid Cooled CDUs for Data Centers Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Liquid Cooled CDUs for Data Centers Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Liquid Cooled CDUs for Data Centers Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Liquid Cooled CDUs for Data Centers Sales Market Share by Application (2021-2026)

Figure 81. Egypt Liquid Cooled CDUs for Data Centers Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Liquid Cooled CDUs for Data Centers Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Liquid Cooled CDUs for Data Centers Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Liquid Cooled CDUs for Data Centers Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Liquid Cooled CDUs for Data Centers Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Liquid Cooled CDUs for Data Centers in 2026

Figure 87. Manufacturing Process Analysis of Liquid Cooled CDUs for Data Centers

Figure 88. Industry Chain Structure of Liquid Cooled CDUs for Data Centers

Figure 89. Channels of Distribution

Figure 90. Global Liquid Cooled CDUs for Data Centers Sales Market Forecast by Region (2027-2032)

Figure 91. Global Liquid Cooled CDUs for Data Centers Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Liquid Cooled CDUs for Data Centers Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Liquid Cooled CDUs for Data Centers Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Liquid Cooled CDUs for Data Centers Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Liquid Cooled CDUs for Data Centers Revenue Market Share Forecast by Application (2027-2032)

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