

Global Liquid Cooled Cable Market Growth 2026-2032

<https://marketpublishers.com/r/G119EB019D31EN.html>

Date: April 2026

Pages: 109

Price: US\$ 3,660.00 (Single User License)

ID: G119EB019D31EN

Abstracts

The global Liquid Cooled Cable market size is predicted to grow from US\$ 306 million in 2025 to US\$ 952 million in 2032; it is expected to grow at a CAGR of 17.2% from 2026 to 2032.

Liquid-cooled cables are high-performance power transmission cables that integrate internal liquid cooling channels. The circulating coolant removes heat generated in the conductor during high-current operation, thereby increasing current-carrying capacity and controlling temperature rise. Compared to traditional air-cooled cables, liquid-cooled cables can carry higher currents with smaller wire diameters and lighter weight, offering better heat dissipation efficiency and stability. They are suitable for high-power applications such as ultra-fast charging systems for new energy vehicles, energy storage devices, and high-power industrial power supply systems, making them a crucial technological solution for achieving high-power, high-efficiency power transmission. In recent years, the liquid-cooled supercharging pile market has developed rapidly, with significant price fluctuations and substantial price differences between different power ratings. Low-power liquid-cooled cables can be as low as around \$1500 per cable, while ultra-high-power liquid-cooled cables can exceed \$5000 per cable.

Liquid-cooled cables are high-performance power transmission products that integrate liquid cooling channels within the cable. Through coolant circulation, they effectively remove heat generated in the conductor during high-current operation, significantly improving current-carrying capacity and controlling temperature rise. Compared to traditional air-cooled cables, liquid-cooled cables can carry higher currents with smaller wire diameters and lighter weight, exhibiting superior heat dissipation efficiency and stability. They are widely used in ultra-fast charging systems for new energy vehicles, high-power energy storage systems, industrial high-power power supply, and data centers, serving as a crucial technological solution for achieving high-power, high-

efficiency power transmission.

In recent years, with the acceleration of global electrification and the advancement of energy structure transformation, the demand for high-power power transmission has continued to grow. The upgrade of the new energy vehicle industry to 800V and higher voltage platforms has driven a rapid increase in the demand for high-current charging; the expansion of energy storage systems and the grid connection of renewable energy sources has also placed higher demands on cable products with high reliability and stability. Against this backdrop, the limitations of traditional air-cooled cables in terms of heat dissipation capacity and weight control have gradually become apparent, making liquid cooling technology a key breakthrough direction, driving the liquid-cooled cable market into a phase of rapid development.

From a product structure perspective, liquid-cooled cables can be categorized by current rating into 500A, 600A, 800A, and higher specifications, with high-current-rated products experiencing faster growth. By application area, new energy vehicle charging systems remain the largest source of demand, while the market potential for energy storage and high-power industrial equipment is gradually being realized.

Technologically, optimized cooling channel design, the application of high-conductivity copper materials, upgraded insulation materials, and lightweight structural design have become core competitive advantages in the industry. High-reliability sealing technology and improved weather resistance help extend product lifespan and enhance safety.

In terms of the industry chain, upstream suppliers include high-purity copper conductor materials, cooling system components, and high-performance insulation materials; midstream suppliers are liquid-cooled cable manufacturers; and downstream suppliers include charging pile manufacturers, energy storage system integrators, and industrial equipment manufacturers. The industry exhibits a technology-driven competitive landscape, with companies possessing core R&D capabilities and large-scale manufacturing capabilities holding an advantage in the high-end market. Regionally, China is the world's largest market for new energy vehicles and energy storage, while Europe and North America are experiencing significant growth in demand for high-power applications, and emerging markets are also gradually initiating high-power infrastructure construction.

Looking ahead, the global liquid-cooled cable market will be driven by three core factors: first, the continued penetration of high-voltage platforms in new energy vehicles; second, the expansion of energy storage and renewable energy systems; and third, the increasing demand for upgrades in high-power industrial applications. Market growth

will be reflected not only in increased quantity but also in upgraded specifications and enhanced product value.

LP Information, Inc. (LPI) ' newest research report, the “Liquid Cooled Cable Industry Forecast” looks at past sales and reviews total world Liquid Cooled Cable sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Cooled Cable sales for 2026 through 2032. With Liquid Cooled Cable sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Cooled Cable industry.

This Insight Report provides a comprehensive analysis of the global Liquid Cooled Cable landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Cooled Cable portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Cooled Cable market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Cooled Cable and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Cooled Cable.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Cooled Cable market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

300–400A Grade

500A Grade

600–800A Grade

1000A Grade

Segmentation by Cooling Medium:

Insulated Oil-cooled Wire

Coolant-cooled Wire

Segmentation by Cable Outer Diameter:

Below 30mm

Above 30mm

Segmentation by Application:

Light Vehicle Charging Stations

Heavy Truck Charging Stations

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LS Cable

LEONI

CPC

Phoenix Contact

Caledonian

Rifeng Electric Cable

Pacific Electric Wire & Cable

Omg Transmitting Technology

Jiaxing Titon Cable

Far East Electric

Wuxi Xinhongye Wire&Cable

Guangzhou Cable

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Cooled Cable market?

What factors are driving Liquid Cooled Cable market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Cooled Cable market opportunities vary by end market size?

How does Liquid Cooled Cable break out by Type, by Application?

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