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# Global Liquid Cooled Busbars Market Growth 2026-2032

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## Abstracts

The global Liquid Cooled Busbars market size is predicted to grow from US$ 440 million in 2025 to US$ 863 million in 2032; it is expected to grow at a CAGR of 10.2% from 2026 to 2032.

Liquid cooled busbars are electrical connection components featuring an integrated design that combines a conductive busbar structure with liquid cooling channels; they actively dissipate Joule heat generated during current transmission via an internal circulating cooling medium (typically coolant), thereby enabling high current-carrying capacity, high power density, and uniform temperature control. Essentially, they build upon traditional copper or aluminum busbars by incorporating a liquid cooling structure, allowing the busbar to perform active thermal management alongside its standard functions of power transmission and electrical connection. In 2025, global sales volume for liquid cooled busbars reached 10.2 million units, with a production capacity of approximately 14.6 million units; the average selling price was $44.10 per unit, and the average gross profit margin ranged from 25% to 35%.

The upstream segment of the industry chain primarily comprises suppliers of conductive materials, cooling system materials, and manufacturing auxiliaries. Conductive materials consist mainly of high-purity copper, aluminum, and copper-aluminum composites; insulation materials include polyimide films, epoxy resins, and PET; and cooling-related materials include coolants, seals, and piping assemblies. The midstream segment consists of liquid-cooled busbar design and manufacturing enterprises responsible for structural design, flow channel machining, conductor forming, insulation treatment, welding and sealing, and performance testing; by integrating traditional busbars with liquid cooling channels, they achieve high-current transmission and efficient heat dissipation. Downstream applications primarily include power battery

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systems for new energy vehicles, energy storage systems, supercharging equipment, data center power systems, rail transit, and high-power industrial equipment.

The global development of the new energy vehicle (NEV), power electronics, and energy storage industries has created a favorable policy environment and industrial foundation for liquid-cooled busbars. Ongoing efforts worldwide to promote NEV adoption, expand charging infrastructure, and upgrade new energy power systems have driven demand for highly efficient and safe electrical interconnection components. In the NEV sector, the strategic focus of automakers on 800V high-voltage architectures and fast-charging technologies is spurring upgrades to internal battery pack interconnects; meanwhile, in the energy storage sector, the growth of installed renewable energy capacity is fueling the construction of large-scale storage systems, creating a need for superior thermal management and electrical connectivity reliability. Additionally, the rapid rise in energy consumption within AI data centers is pushing power systems toward liquid cooling and higher power densities, further expanding the application scope for liquid-cooled busbars.

LP Information, Inc. (LPI) ' newest research report, the “Liquid Cooled Busbars Industry Forecast” looks at past sales and reviews total world Liquid Cooled Busbars sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Cooled Busbars sales for 2026 through 2032. With Liquid Cooled Busbars sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Liquid Cooled Busbars industry.

This Insight Report provides a comprehensive analysis of the global Liquid Cooled Busbars landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Cooled Busbars portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Liquid Cooled Busbars market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Cooled Busbars and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Cooled Busbars.

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This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Cooled Busbars market by product type, application, key manufacturers and key regions and countries.

## Segmentation by Type:

Single-Channel Liquid-Cooled Busbar

Multi-Channel Liquid-Cooled Busbar

## Segmentation by Conductive Materials:

Copper-Based Liquid-Cooled Busbars

Aluminum-Based Liquid-Cooled Busbars

Others

## Segmentation by Rated Current:

?500A

500–1500A

?1500A

## Segmentation by Application:

Data Centers

New Energy Vehicles

Energy Storage Systems

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High-Power Industrial Equipment

Others

## This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Molex

TE Connectivity

Mersen

ABB

Baknor

Jiangnan New Materials

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Cooled Busbars market?

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What factors are driving Liquid Cooled Busbars market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Cooled Busbars market opportunities vary by end market size?

How does Liquid Cooled Busbars break out by Type, by Application?

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