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Global Liquid-cooled AI Development Platform Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Liquid-cooled AI Development Platform market size is predicted to grow from US$ 1258 million in 2025 to US$ 6505 million in 2032; it is expected to grow at a CAGR of 27.0% from 2026 to 2032.

A liquid-cooled AI development platform refers to a high-density artificial intelligence computing platform built upon liquid-cooled servers, GPU clusters, high-speed networks, storage systems, AI frameworks, and development toolchains. It utilizes heat dissipation technologies such as direct liquid cooling (DLC) and immersion liquid cooling to provide a high-performance, low-power, and scalable integrated hardware and software environment for applications such as large-scale model training, inference, generative AI development, scientific computing, and digital twins. This platform typically integrates GPU computing resources, container management, model development frameworks, MLOps tools, resource scheduling systems, and data management capabilities. It can be deployed in supercomputing centers, data centers, cloud platforms, and enterprise private AI infrastructures to meet the requirements for continuous and stable operation at rack power densities of hundreds of kilowatts.

With the rapid growth in demand for generative AI, large-scale model training, agents, scientific computing, and high-performance computing (HPC), traditional air-cooling systems are increasingly unable to meet the heat dissipation requirements of the ever-increasing power consumption of GPU clusters. Liquid cooling is becoming the standard configuration for next-generation AI infrastructure. In the future, with the widespread adoption of high-power GPU platforms and the evolution of hyperscale data centers towards 100kW~300kW racks, liquid-cooled AI development platforms will upgrade from simple hardware cooling solutions to integrated platforms that combine computing power, networking, storage, software development environments, and energy efficiency

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management. Hyperscale cloud providers such as Microsoft, AWS, and Google have begun incorporating liquid cooling technology into their AI infrastructure standards, and the penetration rate of liquid cooling in newly built AI data centers continues to increase. The industry will maintain rapid growth and become an important direction for AI infrastructure construction.

LPI (LP Information)' newest research report, the “Liquid-cooled AI Development Platform Industry Forecast” looks at past sales and reviews total world Liquid-cooled AI Development Platform sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid-cooled AI Development Platform sales for 2026 through 2032. With Liquid-cooled AI Development Platform sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Liquid-cooled AI Development Platform industry.

This Insight Report provides a comprehensive analysis of the global Liquid-cooled AI Development Platform landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Liquid-cooled AI Development Platform portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Liquid-cooled AI Development Platform market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid-cooled AI Development Platform and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid-cooled AI Development Platform.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid-cooled AI Development Platform market by product type, application, key players and key regions and countries.

Segmentation by Type:

Single-Phase Immersion Liquid Cooling Platform

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Dual-Phase Immersion Liquid Cooling Platform

Segmentation by Deployment Methods:

Public Cloud Liquid Cooling AI Development Platform

Private Cloud Liquid Cooling AI Development Platform

Edge Liquid Cooling AI Platform

Segmentation by Service Models:

IaaS

PaaS

MaaS

Others

Segmentation by Application:

Internet Industry

Finance and Insurance

Manufacturing Industry

Government Sector

Others

This report also splits the market by region:

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- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Supermicro

NVIDIA

Exxact Corporation

Hewlett Packard Enterprise

Dell Technologies

Lenovo

Eviden

ParTec AG

NEC Corporation

SK Telecom

Yotta Data Services

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