

Global Liquid Clamp-on Ultrasonic Flowmeter Market Growth 2026-2032

<https://marketpublishers.com/r/G6E149A51873EN.html>

Date: May 2026

Pages: 160

Price: US\$ 3,660.00 (Single User License)

ID: G6E149A51873EN

Abstracts

The global Liquid Clamp-on Ultrasonic Flowmeter market size is predicted to grow from US\$ 286 million in 2025 to US\$ 426 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

In 2025, global Liquid Clamp-on Ultrasonic Flowmeter production reached approximately 171.8 k units with an average global market price of around US\$1,700 per unit. Single-line annual production capacity averages 40 k units with a gross margin of approximately 25-29%. The upstream of the Liquid Clamp-on Ultrasonic Flowmeter industry primarily includes sensors, electronic components, and ultrasonic modules, which are concentrated in the field of industrial automation. The downstream applications are extensive, with microelectronic wet processing accounting for about 30%, medical device manufacturing about 20%, oil and gas exploration about 15%, industrial fluid processing about 25%, biopharmaceuticals about 10%, and others about 10%. The market demand for this product continues to grow, with business opportunities lying in the widespread application and demand for customized services driven by technological advancements.

The Liquid Clamp-on Ultrasonic Flowmeter represents a cutting-edge technology designed specifically for liquid flow measurement, utilizing the principle of clamp-on design for non-intrusive installation. This device is engineered to provide precise and real-time flow data without the need for pipeline modifications, thereby ensuring minimal disruption to the fluid flow. By employing ultrasonic technology, it offers a comprehensive solution for measuring a wide range of liquid mediums with high accuracy and reliability. The clamp-on aspect allows for easy installation and removal, making it a versatile tool for various fluid handling applications. Its key attributes include robust construction for harsh environments, advanced signal processing algorithms for

accurate flow rate determination, and compatibility with different types of piping materials, all contributing to its exceptional performance and operational efficiency.

United States market for Liquid Clamp-on Ultrasonic Flowmeter is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Liquid Clamp-on Ultrasonic Flowmeter is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Liquid Clamp-on Ultrasonic Flowmeter is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Liquid Clamp-on Ultrasonic Flowmeter players cover TE Connectivity (TE), Dwyer Instruments, SONOTEC GmbH, Siemens, YOKOGAWA, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Liquid Clamp-on Ultrasonic Flowmeter Industry Forecast" looks at past sales and reviews total world Liquid Clamp-on Ultrasonic Flowmeter sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Clamp-on Ultrasonic Flowmeter sales for 2026 through 2032. With Liquid Clamp-on Ultrasonic Flowmeter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Clamp-on Ultrasonic Flowmeter industry.

This Insight Report provides a comprehensive analysis of the global Liquid Clamp-on Ultrasonic Flowmeter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Clamp-on Ultrasonic Flowmeter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Clamp-on Ultrasonic Flowmeter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Clamp-on Ultrasonic Flowmeter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Liquid Clamp-on Ultrasonic Flowmeter.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Clamp-on Ultrasonic Flowmeter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Doppler Flow Meters

Transit Time Flow Meters

Others

Segmentation by Flow Meter Applicable Pipe Diameter:

Small Diameter

Large Diameter

Segmentation by Application:

Microelectronics Wet Processes

Medical Device Manufacturing

Oil & Gas Exploration

Industrial Fluid Handling

Biopharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TE Connectivity (TE)

Dwyer Instruments

SONOTEC GmbH

Siemens

YOKOGAWA

Fuji Electric

Pulsar Measurement

Baker Hughes

Emerson

Endress+Hauser Group

Cross Company

Badger Meter

WIKA

KROHNE Group

Coltraco Ultrasonics

JWF Group

LORRIC

Physik Instrumente

Shenzhen Lonnmeter Group

Jiangsu Zhiruik

Shanghai Xunyin Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Clamp-on Ultrasonic Flowmeter market?

What factors are driving Liquid Clamp-on Ultrasonic Flowmeter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Clamp-on Ultrasonic Flowmeter market opportunities vary by end market size?

How does Liquid Clamp-on Ultrasonic Flowmeter break out by Type, by Application?

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