

Global Liquid Bulk Transportation Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Liquid Bulk Transportation market size is predicted to grow from US\$ 117473 million in 2025 to US\$ 176322 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Liquid Bulk Transportation refers to specialized logistics services for moving unpackaged liquid cargo in large volumes through tank trucks, rail tank cars, tank containers, inland barges, and tanker vessels. The transported products mainly include crude oil, refined petroleum products, liquid chemicals, edible oils, liquid food ingredients, industrial liquids, biofuels, and other non-packaged liquid commodities. Compared with packaged liquid logistics, liquid bulk transportation requires dedicated tanks, pumps, hoses, cleaning systems, safety controls, temperature management, cargo compatibility management, and strict regulatory compliance. It is widely used in energy, chemicals, food and beverage, agriculture, pharmaceuticals, and industrial manufacturing supply chains. The industrial chain of Liquid Bulk Transportation includes upstream tank trucks, tank containers, tanker vessels, rail tank cars, barges, storage tanks, pumps, valves, hoses, cleaning systems, loading arms, safety equipment, tracking systems, fuel, drivers, crews, and terminal infrastructure. The midstream consists of logistics operators integrating route planning, fleet operation, tank allocation, loading, unloading, cleaning, storage, documentation, customs, safety control, cargo monitoring, and multimodal transportation into complete liquid bulk transportation services. Downstream customers mainly include oil companies, chemical producers, food ingredient suppliers, edible oil producers, biofuel companies, pharmaceutical manufacturers, industrial plants, traders, ports, and distribution terminals. Related services include tank cleaning, temperature control, warehousing, cargo inspection, hazardous goods management, and supply chain coordination. The gross profit margin of major companies in the industry was between 12%–25%.

The Liquid Bulk Transportation market is mainly driven by crude oil trade, refined petroleum distribution, liquid chemical logistics, edible oil transportation, biofuel supply chains, food-grade liquid logistics, and industrial liquid movement. As global chemical production, energy trade, food ingredient distribution, and cross-border liquid commodity flows continue to expand, demand for safe and efficient liquid bulk transportation remains strong. The market is also influenced by fuel prices, freight rates, port congestion, tanker availability, environmental regulations, hazardous goods requirements, and regional trade shifts. Service development is moving toward safer tank design, better cargo tracking, multimodal integration, lower-emission fleets, automated documentation, improved tank cleaning efficiency, digital dispatching, and stronger compliance management. Overall, the market is expected to grow steadily, with stronger demand from chemicals, petroleum products, food-grade liquids, biofuels, and integrated liquid bulk logistics services.

LPI (LP Information)' newest research report, the "Liquid Bulk Transportation Industry Forecast" looks at past sales and reviews total world Liquid Bulk Transportation sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Bulk Transportation sales for 2026 through 2032. With Liquid Bulk Transportation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Bulk Transportation industry.

This Insight Report provides a comprehensive analysis of the global Liquid Bulk Transportation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Liquid Bulk Transportation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Bulk Transportation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Bulk Transportation and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Bulk Transportation.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Bulk Transportation market by product type, application, key

players and key regions and countries.

Segmentation by Type:

Integral ship tank transportation

ISO tank container transportation

Road tank trailer transportation

Rail tank car transportation

Flexitank transportation

Segmentation by Transport Operation Model:

Road-Only Liquid Bulk Transportation

Rail-Only Liquid Bulk Transportation

Ocean-Only Liquid Bulk Transportation

Inland-Waterway-Only Liquid Bulk Transportation

Pipeline-Only Liquid Bulk Transportation

Intermodal Liquid Bulk Transportation

Segmentation by Required Transport Temperature Condition:

Ambient-Condition Liquid Bulk Transportation

Heated-Condition Liquid Bulk Transportation

Refrigerated-Condition Liquid Bulk Transportation

Cryogenic-Condition Liquid Bulk Transportation

Segmentation by Application:

Liquid Food

Liquid Chemicals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Stolt Tankers

Odfjell Tankers

Royal Den Hartogh Logistics

HOYER Group

Bertschi AG

Bulkhaul Limited

M&S Logistics

Leschaco

Van den Bosch

Suttons International

Quantix Supply Chain Solutions

Trimac Transportation

Kenan Advantage Group

Heniff Transportation Systems

Quality Carriers

Odyssey Logistics

Intermodal Tank Transport

Foodliner

Groendyke Transport

IINO Kaiun Kaisha, Ltd.

Nippon Concept Corporation

NRS Corporation

Uyeno Transtech Ltd.

Asahi Tanker Co., Ltd.

MOL Chemical Tankers Pte. Ltd.

Shanghai Junzheng Logistics Co., Ltd.

COSCO SHIPPING Energy Transportation Co., Ltd.

COSCO SHIPPING Specialized Carriers Co., Ltd.

China Merchants Energy Shipping Co., Ltd.

China Yangtze Shipping Group Co., Ltd.

Xingtong Shipping Co., Ltd.

Nanjing Shenghang Shipping Co., Ltd.

Shenzhen Haifa Shipping CO., Ltd.

Shanghai Dingheng Shipping Co., Ltd.

Shandong Chambroad Logistics Co., Ltd.

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