

Global Liquid-applied Coating Membrane Market Growth 2026-2032

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Abstracts

The global Liquid-applied Coating Membrane market size is predicted to grow from US\$ 887 million in 2025 to US\$ 1251 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

The Liquid-applied Coating Membrane market is driven by rising demand for seamless waterproofing, roof refurbishment, infrastructure protection, and durable building envelope solutions. Compared with sheet membranes, liquid-applied systems offer easier installation on complex surfaces, better detailing around joints and penetrations, and lower leakage risk due to their seamless structure. Market growth is supported by urban renovation, green building requirements, increasing investment in commercial and industrial construction, and the need to extend the service life of roofs, basements, bridges, tunnels, and wet areas. Polyurethane, acrylic, bituminous, silicone, and hybrid systems are commonly used, with product selection depending on exposure conditions, elasticity, curing speed, substrate compatibility, and cost. Overall, the market is expected to grow steadily as contractors and building owners increasingly prefer flexible, durable, and easy-to-apply waterproofing and protective coating solutions. In 2025, global Liquid-applied Coating Membrane production reached approximately 412 k tons, with an average global market price of around US\$2200 per ton. The production capacity for Liquid-applied Coating Membrane in 2025 was approximately 500 k tons. The typical gross profit margin for Liquid-applied Coating Membrane is between 20% and 40%.

Liquid-applied Coating Membrane is a seamless protective and waterproofing membrane formed by applying liquid coating materials onto a substrate through brushing, rolling, spraying, or troweling. After curing, the liquid coating forms a continuous, flexible, and adherent membrane layer that can protect roofs, walls,

basements, bridges, tunnels, bathrooms, and other structures from water penetration, moisture, chemical exposure, and weathering. Compared with sheet membranes, liquid-applied coating membranes can better conform to complex surfaces, joints, corners, and irregular shapes, reducing the risk of leakage caused by seams or overlaps. In 2025, global Liquid-applied Coating Membrane production reached approximately 412 k tons, with an average global market price of around US\$2200 per ton. The production capacity for Liquid-applied Coating Membrane in 2025 was approximately 500 k tons. The typical gross profit margin for Liquid-applied Coating Membrane is between 20% and 40%.

LP Information, Inc. (LPI) 's newest research report, the "Liquid-applied Coating Membrane Industry Forecast" looks at past sales and reviews total world Liquid-applied Coating Membrane sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid-applied Coating Membrane sales for 2026 through 2032. With Liquid-applied Coating Membrane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid-applied Coating Membrane industry.

This Insight Report provides a comprehensive analysis of the global Liquid-applied Coating Membrane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid-applied Coating Membrane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid-applied Coating Membrane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid-applied Coating Membrane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid-applied Coating Membrane.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid-applied Coating Membrane market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polyurethane

Acrylic

Bitumen-based

Cementitious-based

Others

Segmentation by Component:

One-component

Two-component

Multi-component

Segmentation by Application:

Residential Buildings

Commercial Buildings

Industrial Buildings

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sika

MAPEI

Soprema

Saint-Gobain Weber

H.B. Fuller

Wacker Chemie

GCP Applied Technologies

Johns Manville

Bostik

Ardex GmbH

Tremco

GAF

Carlisle Companies

Fosroc

BASF

Kemper System

Keshun Waterproof Technologies

Beijing Oriental Yuhong Waterproof Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid-applied Coating Membrane market?

What factors are driving Liquid-applied Coating Membrane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid-applied Coating Membrane market opportunities vary by end market size?

How does Liquid-applied Coating Membrane break out by Type, by Application?

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