

Global Liquid Ammonium Sulfate Market Growth 2026-2032

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Abstracts

The global Liquid Ammonium Sulfate market size is predicted to grow from US\$ 592 million in 2025 to US\$ 914 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global sales of liquid ammonium sulfate reached 5.5 million tons, with an average selling price of US\$110 per ton. Liquid ammonium sulfate is an inorganic salt solution with the chemical formula $(\text{NH}_4)_2\text{SO}_4$, typically produced by the crystallization and dissolution of by-product ammonium sulfate or directly through synthesis processes. It contains both nitrogen and sulfur nutrients, is readily soluble in water, and is suitable for automated fertilization and industrial adjuvant applications. Compared to solid ammonium sulfate, it has lower transportation and storage costs and is more convenient for spraying and mixing. It is widely used in agriculture, chemicals, pharmaceuticals, and water treatment, and is an important raw material for efficient agricultural fertilization and industrial production. Global total production capacity is 6.2 million tons, with an average industry gross profit margin of 28%.

Upstream raw materials include liquid ammonia, sulfuric acid, catalysts, and packaging materials. Downstream suppliers include fertilizer producers, agricultural planting bases, chemical companies, pharmaceutical manufacturers, water treatment companies, and agricultural input distributors. Downstream consumption is concentrated in the agricultural, chemical, pharmaceutical, and water treatment sectors. Future development will focus on process optimization and cost reduction, high-concentration product development, green production upgrades, and expansion of applications in the new energy field. Demand and business opportunities stem from the global advancement of agricultural modernization, accelerated industrial demand, the rise of the new energy industry, and the release of demand in emerging overseas markets,

coupled with industrial upgrading and domestic substitution opportunities driven by environmental policies.

The liquid ammonium sulfate market is showing a growth pattern supported by essential agricultural demand, accelerated industrial demand, and parallel growth driven by exports and structural upgrades. As a dual-effect nitrogen and sulfur liquid fertilizer and a basic chemical raw material, its demand is driven by global agricultural modernization, the popularization of integrated water and fertilizer management, increasingly stringent environmental policies, and the new energy industry chain, ensuring long-term stability in growth. Industry competition exhibits both concentrated leadership and regional fragmentation. Overseas companies dominate the high-end industrial market with their high-purity and customized products, while domestic companies rapidly expand in the agricultural and general industrial sectors by leveraging by-product resources, cost advantages, and channel coverage. Their core competitiveness lies in raw material cost control, production process stability, product concentration and purity upgrades, and supply chain responsiveness. Upstream liquid... Fluctuations in ammonia and sulfuric acid prices directly impact profitability. By-product recycling routes offer significant cost advantages, with downstream agriculture forming the core market. Demand from chemicals, pharmaceuticals, and water treatment is steadily increasing, while new energy and rare earth sectors are emerging growth drivers, opening up new growth opportunities. The future market will develop towards high concentration, specialization, green practices, and a circular economy. By-product resource utilization, low-energy processes, precise water and fertilizer matching, and industrial-grade high-purity products will become mainstream. Simultaneously, the release of demand from emerging Asia-Pacific markets and improved export performance will continue to provide incremental growth for the industry. Companies with integrated supply chains and high-end product R&D capabilities will have an advantage, and the industry as a whole will maintain steady growth and transform towards high efficiency, high value, and green practices.

LP Information, Inc. (LPI) ' newest research report, the ?Liquid Ammonium Sulfate Industry Forecast? looks at past sales and reviews total world Liquid Ammonium Sulfate sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Ammonium Sulfate sales for 2026 through 2032. With Liquid Ammonium Sulfate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Ammonium Sulfate industry.

This Insight Report provides a comprehensive analysis of the global Liquid Ammonium

Sulfate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Ammonium Sulfate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Ammonium Sulfate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Ammonium Sulfate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Ammonium Sulfate.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Ammonium Sulfate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Concentration Range (wt%): 5-20

Concentration Range (wt%): 20-40

Others

Segmentation by pH Range:

pH Range: 4.0-5.0

pH Range: 5.0-6.0

Segmentation by Purity:

Purity: 99%-99.5%

Purity: >99.9%

Segmentation by Application:

Agricultural

Chemicals

Pharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Jost Chemical

GAC Chemical

Tessenderlo Group

Wilchem

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Ammonium Sulfate market?

What factors are driving Liquid Ammonium Sulfate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Ammonium Sulfate market opportunities vary by end market size?

How does Liquid Ammonium Sulfate break out by Type, by Application?

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