

Global Liquid Air Entraining Agent Market Growth 2026-2032

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Abstracts

The global Liquid Air Entraining Agent market size is predicted to grow from US\$ 665 million in 2025 to US\$ 1099 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2025, global production of liquid air entraining agents reached approximately 0.40 million tons, based on an average market price of around US\$ 1,700 per ton. Industry gross profit margins generally ranged from 25% to 40%, reflecting formulation technology, performance stability, and compliance with construction material standards. Global production capacity in 2025 was estimated at about 0.52 million tons, indicating adequate supply capability to support infrastructure and commercial construction demand.

Liquid air entraining agents are chemical admixtures added to concrete and mortar to introduce and stabilize microscopic air bubbles within the hardened matrix. These entrained air voids improve workability, enhance freeze–thaw resistance, and increase durability in harsh environmental conditions.

The industrial chain includes upstream surfactants, organic compounds, stabilizers, and solvents. The midstream focuses on formulation blending, quality control, packaging, and logistics. Downstream applications mainly involve ready-mix concrete, precast concrete, infrastructure construction, and commercial building projects.

United States market for Liquid Air Entraining Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Liquid Air Entraining Agent is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Liquid Air Entraining Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Liquid Air Entraining Agent players cover Sika, Mapei, W.R Grace &Co., RPM International, BASF, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Liquid Air Entraining Agent Industry Forecast" looks at past sales and reviews total world Liquid Air Entraining Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Air Entraining Agent sales for 2026 through 2032. With Liquid Air Entraining Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Air Entraining Agent industry.

This Insight Report provides a comprehensive analysis of the global Liquid Air Entraining Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Air Entraining Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Air Entraining Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Air Entraining Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Air Entraining Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Air Entraining Agent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard Air Entraining Agent

High-Stability Air Entraining Agent

Low-Foaming Air Entraining Agent

Segmentation by Chemical Base:

Synthetic Surfactant Air Entraining Agent

Natural Resin-Based Air Entraining Agent

Segmentation by Application:

Light Weight Concrete

High Density Concrete

Mass Concrete

Ready-mix Concrete

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sika

Mapei

W.R Grace &Co.

RPM International

BASF

DowDuPont

Clariant

Arkema

AkzoNobel

Fosroc International

Innovative Concrete Technology

Rhein Chemotechnik

Euclid Chemical Company

Ardex

Evonik Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Air Entraining Agent market?

What factors are driving Liquid Air Entraining Agent market growth, globally and

by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Air Entraining Agent market opportunities vary by end market size?

How does Liquid Air Entraining Agent break out by Type, by Application?

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