

# Global Lipid Nanoparticle (LNP) CDMO Service Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Lipid Nanoparticle (LNP) CDMO Service market size is predicted to grow from US\$ 726 million in 2025 to US\$ 1130 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Lipid Nanoparticle (LNP) CDMO Service refers to a specialized contract research and manufacturing service dedicated to supporting biopharmaceutical companies, biotech startups, and research institutions in the full lifecycle development and production of lipid nanoparticles—the gold-standard delivery vehicles for nucleic acid therapeutics including mRNA vaccines, siRNA gene silencing therapies, and CRISPR-based gene editing platforms.

United States market for Lipid Nanoparticle (LNP) CDMO Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Lipid Nanoparticle (LNP) CDMO Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Lipid Nanoparticle (LNP) CDMO Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Lipid Nanoparticle (LNP) CDMO Service players cover Evonik, Helix Biotech, FUJIFILM Holdings, Merck, Ascendia Pharmaceuticals, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Lipid Nanoparticle (LNP) CDMO Service Industry Forecast” looks at past sales and reviews total world Lipid Nanoparticle (LNP) CDMO Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Lipid Nanoparticle (LNP) CDMO Service sales for 2026 through 2032. With Lipid Nanoparticle (LNP) CDMO Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lipid Nanoparticle (LNP) CDMO Service industry.

This Insight Report provides a comprehensive analysis of the global Lipid Nanoparticle (LNP) CDMO Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Lipid Nanoparticle (LNP) CDMO Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lipid Nanoparticle (LNP) CDMO Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lipid Nanoparticle (LNP) CDMO Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lipid Nanoparticle (LNP) CDMO Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Lipid Nanoparticle (LNP) CDMO Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Formulation Development

cGMP Manufacturing

Others

Segmentation by Nucleic Acid Type:

mRNA-LNP CDMO Service

siRNA-LNP CDMO Service

Others

Segmentation by Application:

Vaccine Development

Gene Therapy

Drug Delivery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Evonik

Helix Biotech

FUJIFILM Holdings

Merck

Ascendia Pharmaceuticals

Catalent

Polymun Scientific

Genevant Sciences

Cytiva

Croda International

Nippon Fine Chemical

Patheon

Biomay

Pace Analytical

CordenPharma

Vernal Biosciences

Lonza

Acuitas Therapeutics

Creative Biolabs

WuXi STA

GenScript

MicroNano Biologics

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