

# Global Linters Market Growth 2026-2032

<https://marketpublishers.com/r/G8A0D9644B75EN.html>

Date: May 2026

Pages: 88

Price: US\$ 3,660.00 (Single User License)

ID: G8A0D9644B75EN

## Abstracts

The global Linters market size is predicted to grow from US\$ 71.61 million in 2025 to US\$ 111 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global sales of Linters reached approximately 120 k tons, with an average market price of about USD 610 per ton, an annual production capacity of roughly 190 k tons, and an industry-average gross margin of approximately 22%.

Linters are the short, fine fibers that remain attached to the cottonseed after ginning has removed the longer lint fibers; they are mechanically cut, scraped, or brushed off the seed in dedicated delinting processes. Although often regarded as a by-product of cotton processing, cotton linters are highly valued as a high-purity cellulose source used to manufacture cotton linter pulp, specialty papers, nitrocellulose, cellulose ethers, and cellulose acetate for films, coatings, and other industrial applications.

Upstream, cotton linters originate from seed cotton production and ginning/delinting mills: seed cotton is ginned to separate lint and seed, and the remaining fuzz on the seed is removed in one or more delinting steps to produce first-cut and second-cut linters, which are then processed in linter-pulp mills through cleaning, cooking, bleaching, and refining. The midstream segment converts linters into linter pulp and high-purity cellulose, further upgrading into cellulose ethers, cellulose acetate, and other specialty cellulose products; downstream consumption is concentrated in nitrocellulose for coatings, inks, and synthetic leather, construction and pharmaceutical cellulose ethers, films and filter media, specialty and archival papers, and pharmaceutical/food excipient applications. Overall demand is closely linked to global cotton output and installed capacity for specialty cellulose and nitrocellulose, making linters a structurally necessary feedstock with moderate cyclicity but relatively rigid medium- to long-term consumption.

United States market for Linters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Linters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Linters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Linters players cover Silver Hawk, Moirai, MT Royal, Fiberxcellence Holding, TOKOKOSEN CORP, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Linters Industry Forecast” looks at past sales and reviews total world Linters sales in 2025, providing a comprehensive analysis by region and market sector of projected Linters sales for 2026 through 2032. With Linters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Linters industry.

This Insight Report provides a comprehensive analysis of the global Linters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Linters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Linters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Linters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Linters.

This report presents a comprehensive overview, market shares, and growth opportunities of Linters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

First Cut Cotton Linters

Second Cut Cotton Linters

Third Cut Cotton Linters

Segmentation by Processing:

Bleached Cotton Linters

Unbleached Cotton Linters

Segmentation by Application:

Defense

Textiles

Papermaking

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Silver Hawk

Moirai

MT Royal

Fiberxcellence Holding

TOKOKOSEN CORP

Coromandel Agro Products & Oils

Fumin

Shanghai Aiboke

Key Questions Addressed in this Report

What is the 10-year outlook for the global Linters market?

What factors are driving Linters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Linters market opportunities vary by end market size?

How does Linters break out by Type, by Application?

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