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Global Liner-less labels Market Growth 2025-2031

https://marketpublishers.com/r/G1961FA0151AEN.html
Date: December 2025
Pages: 117
Price: US$ 3,660.00 (Single User License)
ID: G1961FA0151AEN

Abstracts

The global Liner-less labels market size is predicted to grow from US$ 1788 million in 2025 to US$ 2464 million in 2031; it is expected to grow at a CAGR of 5.5% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Liner-less labels are a type of label that does not require a liner or backing paper. They are made of a single sheet of material, such as paper or film, that is coated on one or both sides with an adhesive. The main driving factors for the increasing popularity of liner-less labels are:

1. Convenience: Liner-less labels are easier to apply than traditional labels, which require a liner to be removed before applying. This saves time and reduces the risk of mistakes during application.

2. Cost savings: Liner-less labels require less material and manufacturing processes than traditional labels, which makes them less expensive to produce.

3. Environmental sustainability: Liner-less labels use less material and can be made from recycled content, making them more environmentally friendly than traditional labels.

4. Label application versatility: Liner-less labels can be applied to a variety of surfaces, including smooth and textured surfaces, and can be used in a variety of applications, such as shipping labels, retail labels, and product packaging.

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5. Increased durability: Liner-less labels are often made from materials that are more durable than traditional labels, such as polyester or vinyl, which makes them suitable for outdoor use and other harsh environments.

6. Improved adhesion: The adhesive used in liner-less labels is typically stronger and more durable than the adhesives used in traditional labels, which means that they stay attached to the surface they are applied to even in challenging conditions.

7. Reduced waste: Liner-less labels eliminate the need for a liner, which means that there is less waste generated during the manufacturing process and during application. This can help businesses reduce their overall waste output and save money on disposal costs.

Overall, liner-less labels offer a number of advantages over traditional labels, making them a popular choice for businesses and organizations looking to improve efficiency, reduce costs, and promote sustainability.

LP Information, Inc. (LPI) ' newest research report, the “Liner-less labels Industry Forecast” looks at past sales and reviews total world Liner-less labels sales in 2024, providing a comprehensive analysis by region and market sector of projected Liner-less labels sales for 2025 through 2031. With Liner-less labels sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Liner-less labels industry.

This Insight Report provides a comprehensive analysis of the global Liner-less labels landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liner-less labels portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Liner-less labels market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liner-less labels and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liner-less labels.

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This report presents a comprehensive overview, market shares, and growth opportunities of Liner-less labels market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Offset Print

Flexography Print

Rotogravure Print

Screen Print

Letterpress Print

Digital Print

Segmentation by Application:

FMCG

Medical

Manufacturing

Agriculture

Fashion and Apparels

Electronics and Appliances

Automotive

Others

This report also splits the market by region:

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- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Avery Dennison

Amcor

CCL Industries

LINTEC

Berry Global

Cenveo

Constantia Flexibles

Hood Packaging

Intertape Polymer Group

Karlville Development

Klckner Pentaplast

Macfarlane Group

SleeveCo

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DOW Chemical

3M

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liner-less labels market?

What factors are driving Liner-less labels market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liner-less labels market opportunities vary by end market size?

How does Liner-less labels break out by Type, by Application?

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