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Global Linear Novolac Phenolic Resins for Photoresists Market Growth 2026-2032

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Abstracts

The global Linear Novolac Phenolic Resins for Photoresists market size is predicted to grow from US$ 197 million in 2025 to US$ 302 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2024, global linear phenolic resins for photoresists production reached approximately 1,934 tons, with an average global market price of around US$ 98/kg.

Linear phenolic resins for photoresists generally refer to low-molecular-weight, non-crosslinked phenol-formaldehyde prepolymers of the novolac type. In positive photoresist systems they serve as the film-forming binder and provide adhesion, etch resistance and thermal behavior; they are formulated together with photoactive compounds, solvents and additives. Upstream feedstocks are phenolic monomers (phenol or cresols), formaldehyde sources, acid catalysts and solvents; downstream products are photoresist formulations used in semiconductor lithography, PCB/organic microfabrication, MEMS and related micro-patterning processes.

United States market for Linear Novolac Phenolic Resins for Photoresists is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Linear Novolac Phenolic Resins for Photoresists is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Linear Novolac Phenolic Resins for Photoresists is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026

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through 2032.

Global key Linear Novolac Phenolic Resins for Photoresists players cover Sumitomo Bakelite, Shin-Etsu Chemical, JSR Corporation, DIC Corporation, Bakelite Synthetics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Linear Novolac Phenolic Resins for Photoresists Industry Forecast” looks at past sales and reviews total world Linear Novolac Phenolic Resins for Photoresists sales in 2025, providing a comprehensive analysis by region and market sector of projected Linear Novolac Phenolic Resins for Photoresists sales for 2026 through 2032. With Linear Novolac Phenolic Resins for Photoresists sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Linear Novolac Phenolic Resins for Photoresists industry.

This Insight Report provides a comprehensive analysis of the global Linear Novolac Phenolic Resins for Photoresists landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Linear Novolac Phenolic Resins for Photoresists portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Linear Novolac Phenolic Resins for Photoresists market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Linear Novolac Phenolic Resins for Photoresists and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Linear Novolac Phenolic Resins for Photoresists.

This report presents a comprehensive overview, market shares, and growth opportunities of Linear Novolac Phenolic Resins for Photoresists market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Cresol-novolac

Phenol-novolac

Segmentation by Application:

G-Line Photoresist

I-Line Photoresist

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sumitomo Bakelite

Shin-Etsu Chemical

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JSR Corporation

DIC Corporation

Bakelite Synthetics

Allnex

Gun-Ei Chemical

Mitsui Chemicals

Nippon Kayaku

Jinan Shengquan Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Linear Novolac Phenolic Resins for Photoresists market?

What factors are driving Linear Novolac Phenolic Resins for Photoresists market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Linear Novolac Phenolic Resins for Photoresists market opportunities vary by end market size?

How does Linear Novolac Phenolic Resins for Photoresists break out by Type, by Application?

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