

Global Linear Motor for Machine Tools Market Growth 2026-2032

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Abstracts

The global Linear Motor for Machine Tools market size is predicted to grow from US\$ 504 million in 2025 to US\$ 941 million in 2032; it is expected to grow at a CAGR of 9.4% from 2026 to 2032.

Linear motor for machine tools are direct-drive electromagnetic actuators used in CNC machine tools to generate linear motion without mechanical transmission components such as ball screws. They enable high-speed, high-precision, and high-dynamic feed motion along machine axes (X/Y/Z), making them a key technology in advanced machine tool systems. In 2025, global Linear motor for machine tools production reached approximately 120.84 K Units. The upstream of the linear motor for machine tools industry consists of key raw materials such as permanent magnets (e.g., NdFeB), copper windings, and electromagnetic materials, as well as control and feedback components including servo drives and high-precision encoders or linear scales. Downstream, these motors are widely used in CNC machine tools such as machining centers, five-axis machines, grinding machines, and EDM systems, where they play a critical role in determining positioning accuracy, speed, and dynamic performance. The industry is characterized by concentrated upstream materials, high technical barriers in motor manufacturing, and highly specialized downstream applications.

The linear motor market for machine tools is a critical segment within the high-end CNC machine tool industry. Driven by the rapid growth of aerospace, semiconductor equipment, and precision manufacturing, the market has been expanding steadily. Compared to traditional ball screw systems, linear motors offer superior speed, higher dynamic response, and zero backlash, making them increasingly adopted in high-speed machining centers, five-axis machines, and precision grinding systems. The market currently exhibits a tiered structure, with European and Japanese players such as

Siemens, Bosch Rexroth, and FANUC dominating the high-end segment, while Chinese manufacturers are rapidly advancing and gaining share through localization and cost advantages.

LP Information, Inc. (LPI) ' newest research report, the ?Linear Motor for Machine Tools Industry Forecast? looks at past sales and reviews total world Linear Motor for Machine Tools sales in 2025, providing a comprehensive analysis by region and market sector of projected Linear Motor for Machine Tools sales for 2026 through 2032. With Linear Motor for Machine Tools sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Linear Motor for Machine Tools industry.

This Insight Report provides a comprehensive analysis of the global Linear Motor for Machine Tools landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Linear Motor for Machine Tools portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Linear Motor for Machine Tools market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Linear Motor for Machine Tools and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Linear Motor for Machine Tools.

This report presents a comprehensive overview, market shares, and growth opportunities of Linear Motor for Machine Tools market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Flat Plate Type

U-Shaped Slot Type

Cylindrical Type

Segmentation by Motor Type:

LSM

LIM

Segmentation by Core Type:

With Core

Without Core

Segmentation by Performance:

High-speed

Ultra-precision

Heavy-duty

Segmentation by Application:

Machining Center

CNC Lathe

Grinding Machine

EDM/Wire Cut

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yaskawa Electric

Mitsubishi Electric

Parker

FANUC Corporation

Bosch Rexroth

Siemens

Sodick

Tecnotion

Moog Inc

Beckhoff Automation

Hiwin

ETEL S.A.

Aerotech

Han's Motor

Regal Rexnord (Kollmorgen)

Akribis Systems

Dynamikwell Technology

Haozhi Industrial

Epoch Direct Drive

Dmt Intelligent

QUNKE Intelligent

Key Questions Addressed in this Report

What is the 10-year outlook for the global Linear Motor for Machine Tools market?

What factors are driving Linear Motor for Machine Tools market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Linear Motor for Machine Tools market opportunities vary by end market size?

How does Linear Motor for Machine Tools break out by Type, by Application?

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