

Global Linear AC Power Source Market Growth 2026-2032

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Abstracts

The global Linear AC Power Source market size is predicted to grow from US\$ 144 million in 2025 to US\$ 209 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2025, global sales of linear AC power source were approximately 16,300 units, with an average market price of about USD 9,050 per unit. The gross margin of major manufacturers was approximately 35%–48%.

A linear AC power source is a precision AC power supply that uses a linear power amplification circuit to amplify a preset AC waveform and deliver it directly to the load. Its output voltage, frequency, and waveform are generally continuously adjustable, while some models also support phase setting, waveform editing, programmable sequences, and remote control. Compared with PWM-based or high-frequency switch-mode AC power sources, linear products provide smoother output waveforms, lower harmonic distortion and high-frequency noise, and better transient response and regulation accuracy, enabling stable, clean, and repeatable AC power conditions.

The upstream supply chain for linear AC power source mainly includes power transistors and driver devices, transformers, control chips, signal-generation and waveform-synthesis modules, voltage and current sensors, filters, heat sinks, cooling fans, display and communication modules, and enclosure components. Downstream demand mainly comes from R&D, production, and metrology activities requiring controllable AC voltage and frequency, including power-input verification for electrical and electronic products, power supply for aerospace and marine equipment operating at non-standard frequencies, grid-voltage and frequency simulation, integration into automated test systems, and calibration of reference instruments.

United States market for Linear AC Power Source is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Linear AC Power Source is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Linear AC Power Source is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Linear AC Power Source players cover Pacific Power Source, ET System electronic, KEISOKU GIKEN, Amp-Line, Spitzenberger & Spies, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Linear AC Power Source Industry Forecast" looks at past sales and reviews total world Linear AC Power Source sales in 2025, providing a comprehensive analysis by region and market sector of projected Linear AC Power Source sales for 2026 through 2032. With Linear AC Power Source sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Linear AC Power Source industry.

This Insight Report provides a comprehensive analysis of the global Linear AC Power Source landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Linear AC Power Source portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Linear AC Power Source market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Linear AC Power Source and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Linear AC Power Source.

This report presents a comprehensive overview, market shares, and growth

opportunities of Linear AC Power Source market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single-phase

Three-phase

Segmentation by Rated Power:

Low-power Type (≤ 1 kVA)

Medium-power Type (> 1 – 5 kVA)

High-power Type (> 5 kVA)

Segmentation by Output Frequency:

Extended Power-frequency Type (≤ 500 Hz)

Medium-frequency Type (> 500 Hz– 5 kHz)

Wide-frequency Type (> 5 kHz)

Segmentation by Application:

Precision AC Power Supply

Frequency Conversion

Grid Simulation

Automated Testing

Metrology and Calibration

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Pacific Power Source

ET System electronic

KEISOKU GIKEN

Amp-Line

Spitzenberger & Spies

Kikusui Electronics

Tokyo Seiden

Shenzhen Teward Technology Company

Dongguan Sophpower Electronics

Ningbo IUXPOWER Electronics Technology

Jethley Electronics (Suzhou)

Hangyu Power System (Shanghai)

Good Will Instrument

ITECH Electronic

Changzhou Tonghui Electronic

Hangzhou Very Forwin Technology

Nanjing Sineng Electric

Shanghai Sencipower Technology

Shenzhen Yanghong Power Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Linear AC Power Source market?

What factors are driving Linear AC Power Source market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Linear AC Power Source market opportunities vary by end market size?

How does Linear AC Power Source break out by Type, by Application?

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