

Global Lightweight Aggregate Concrete Market Growth 2026-2032

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Abstracts

The global Lightweight Aggregate Concrete market size is predicted to grow from US\$ 12467 million in 2025 to US\$ 15229 million in 2032; it is expected to grow at a CAGR of 3.0% from 2026 to 2032.

Lightweight aggregate concrete is a low-density concrete material formulated using lightweight coarse aggregates, lightweight fine aggregates, cement, mineral admixtures, chemical admixtures, and water as its primary raw materials. Common lightweight aggregates include ceramsite, expanded shale, expanded clay, pumice, volcanic slag, expanded perlite, and lightweight aggregates derived from industrial solid waste. Characterized by low bulk density, superior thermal insulation properties, significant seismic resistance and load-reduction effects, good fire resistance, and strong adaptability to construction processes, it is primarily utilized in applications such as building walls, floor slabs, roof insulation, prefabricated components, bridge load reduction, underground engineering backfill, and thermal insulation leveling. In 2025, the global sales volume is projected to reach approximately 118 million cubic meters, with an average unit price of approximately \$118 per cubic meter and a capacity utilization rate of approximately 68%. Upstream enterprises mainly comprise manufacturers of cement, ceramsite, expanded shale, fly ash, mineral powder, sand and gravel aggregates, water reducers, foaming agents, transportation equipment, and concrete batching plants. Downstream enterprises primarily consist of companies engaged in residential and commercial construction, prefabricated building, infrastructure development, municipal engineering, bridge construction, thermal insulation materials, real estate development, and industrial plant construction. The gross profit margin stands at approximately 21%. Within the product cost structure, cement and cementing materials account for 26%; lightweight aggregates for 32%; chemical admixtures for 6%; water and auxiliary materials for 3%; mixing production

and energy consumption for 8%; labor and equipment depreciation for 7%; transportation and pumping for 13%; and quality testing and miscellaneous costs for 5%. The list of demand drivers includes the need for structural weight reduction in buildings, roof insulation and leveling, lightweighting of prefabricated components, bridge load reduction, energy efficiency in wall systems, renovation and reinforcement of existing structures, municipal engineering backfill, and the substitution of traditional materials with green building materials. The list of downstream clients includes general construction contractors, concrete batching plants, prefabricated component manufacturers, real estate developers, bridge construction firms, municipal engineering companies, architectural design institutes, thermal insulation engineering specialists, and industrial plant construction entities. In terms of business opportunities, policy-driven growth stems primarily from elevated building energy-efficiency standards, the promotion of green building materials, the advancement of prefabricated construction, the resource utilization of solid waste, and urban renewal initiatives. Technological innovation serves as a key driver, driven by advancements in the production of high-strength lightweight aggregates, the development of expanded clay aggregates with low water absorption, the optimization of pumping performance, the formulation of composite admixtures, the design of lightweight yet high-strength concrete mix proportions, and the utilization of industrial solid waste as lightweight aggregates. Changes in consumer demand are reflected in clients placing greater emphasis on structural weight reduction, construction efficiency, thermal insulation performance, comprehensive lifecycle costs, low-carbon materials, seismic safety, and durability; these shifting priorities are propelling the evolution of lightweight aggregate concrete toward higher strength, lower density, reduced carbon footprints, ready-mix applications, and compatibility with prefabricated structural components.

Lightweight aggregate concrete is a specialized segment within the construction materials sector that offers a unique combination of structural weight reduction, energy conservation, thermal insulation, and green, low-carbon value. Growth in demand for this material is primarily driven by upgrades in building energy efficiency, the promotion of prefabricated construction, urban renewal initiatives, bridge load reduction projects, and the resource utilization of industrial solid waste. Compared to ordinary concrete, lightweight aggregate concrete demonstrates distinct advantages in density control, thermal insulation, and seismic load reduction. It is particularly well-suited for high-rise buildings, roof sloping, prefabricated components, bridge deck paving, and engineering scenarios where reducing structural self-weight is critical. However, its widespread adoption remains constrained by factors such as the cost of lightweight aggregates, challenges in controlling water absorption rates, stability issues during pump-assisted placement, strength variability, and limitations regarding regional supply radii. Around

2025, markets in Europe, North America, and Japan are expected to place greater emphasis on building energy efficiency, structural durability, and low-carbon certification; meanwhile, the Chinese market—driven by green building initiatives, prefabricated components, and the renovation of existing structures—still holds significant potential for demand growth. From 2026 to 2032, the global sales volume is projected to grow at an average annual rate of approximately 5% to 7%, with high-strength lightweight aggregate concrete, lightweight concrete for prefabricated components, and solid-waste-based lightweight aggregate concrete exhibiting particularly rapid growth rates. In terms of market competition, traditional concrete enterprises possess inherent advantages in their networks of mixing plants and construction service capabilities, whereas manufacturers of expanded clay and lightweight aggregates hold the key to critical raw materials and cost control expertise; consequently, the future is likely to see the emergence of integrated business models that combine materials supply, mix design technology, and construction services. Opportunities within the industry are primarily concentrated in three areas: first, enhancing product stability through the use of lightweight aggregates characterized by low water absorption and high strength; second, reducing carbon emissions and costs through the utilization of industrial solid waste and low-carbon cementitious materials; and third, increasing project adoption rates through strategic collaborations with design institutes, general contractors, and prefabricated component manufacturers. Overall, while lightweight aggregate concrete is unlikely to completely displace ordinary concrete, its market penetration is expected to continue rising within the specific contexts of lightweight construction, energy-efficient building, and green architecture projects; companies that possess a stable supply of lightweight aggregates, advanced mix design expertise, a regional network of mixing plants, and robust construction service capabilities are best positioned to secure long-term contracts.

LP Information, Inc. (LPI) ' newest research report, the "Lightweight Aggregate Concrete Industry Forecast" looks at past sales and reviews total world Lightweight Aggregate Concrete sales in 2025, providing a comprehensive analysis by region and market sector of projected Lightweight Aggregate Concrete sales for 2026 through 2032. With Lightweight Aggregate Concrete sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lightweight Aggregate Concrete industry.

This Insight Report provides a comprehensive analysis of the global Lightweight Aggregate Concrete landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with

a focus on Lightweight Aggregate Concrete portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lightweight Aggregate Concrete market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lightweight Aggregate Concrete and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lightweight Aggregate Concrete.

This report presents a comprehensive overview, market shares, and growth opportunities of Lightweight Aggregate Concrete market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Expansive Clay Concrete

Expanded Shale Concrete

Flyash Concrete

Others

Segmentation by Bulk Density:

<1400kg/m³

1400-1600kg/m³

1600-1800kg/m³

>1800kg/m³

Segmentation by Compressive Strength:

?20d

20-25d

25-30d

?30d

Segmentation by Application:

Residential Building

Commercial Building

Infrastructure

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CRH PLC (IE)

Boral Limited (AU)

Holcim Group (CH)

Cemex (MX)

Cimpor (PT)

HeidelbergCement Group (DE)

Votorantim Cimentos (BR)

Charah Solutions (US)

Titan America LLC (US)

Buzzi Unicem (IT)

Salt River Materials Group (US)

Huaxin Materials Group Co., Ltd. (CN)

China West Construction Group Co., Ltd. (CN)

Henan Huapeng New Building Materials Co., Ltd. (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lightweight Aggregate Concrete market?

What factors are driving Lightweight Aggregate Concrete market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lightweight Aggregate Concrete market opportunities vary by end market size?

How does Lightweight Aggregate Concrete break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Lightweight Aggregate Concrete Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Lightweight Aggregate Concrete by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Lightweight Aggregate Concrete by Country/Region, 2021, 2025 & 2032
- 2.2 Lightweight Aggregate Concrete Segment by Type
 - 2.2.1 Expansive Clay Concrete
 - 2.2.2 Expanded Shale Concrete
 - 2.2.3 Flyash Concrete
 - 2.2.4 Others
 - 2.2.5 Lightweight Aggregate Concrete Sales by Type
 - 2.2.5.1 Global Lightweight Aggregate Concrete Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Lightweight Aggregate Concrete Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Lightweight Aggregate Concrete Sale Price by Type (2021-2026)
- 2.3 Lightweight Aggregate Concrete Segment by Bulk Density
 - 2.3.1 ?1400kg/m?
 - 2.3.2 1400-1600kg/m?
 - 2.3.3 1600-1800kg/m?
 - 2.3.4 ?1800kg/m?
 - 2.3.5 Lightweight Aggregate Concrete Sales by Bulk Density
 - 2.3.5.1 Global Lightweight Aggregate Concrete Sales Market Share by Bulk Density

(2021-2026)

2.3.5.2 Global Lightweight Aggregate Concrete Revenue and Market Share by Bulk Density (2021-2026)

2.3.5.3 Global Lightweight Aggregate Concrete Sale Price by Bulk Density (2021-2026)

2.4 Lightweight Aggregate Concrete Segment by Compressive Strength

2.4.1 ?20d

2.4.2 20-25d

2.4.3 25-30d

2.4.4 ?30d

2.4.5 Lightweight Aggregate Concrete Sales by Compressive Strength

2.4.5.1 Global Lightweight Aggregate Concrete Sales Market Share by Compressive Strength (2021-2026)

2.4.5.2 Global Lightweight Aggregate Concrete Revenue and Market Share by Compressive Strength (2021-2026)

2.4.5.3 Global Lightweight Aggregate Concrete Sale Price by Compressive Strength (2021-2026)

2.5 Lightweight Aggregate Concrete Segment by Application

2.5.1 Residential Building

2.5.2 Commercial Building

2.5.3 Infrastructure

2.5.4 Others

2.5.5 Lightweight Aggregate Concrete Sales by Application

2.5.5.1 Global Lightweight Aggregate Concrete Sale Market Share by Application (2021-2026)

2.5.5.2 Global Lightweight Aggregate Concrete Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Lightweight Aggregate Concrete Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Lightweight Aggregate Concrete Breakdown Data by Company

3.1.1 Global Lightweight Aggregate Concrete Annual Sales by Company (2021-2026)

3.1.2 Global Lightweight Aggregate Concrete Sales Market Share by Company (2021-2026)

3.2 Global Lightweight Aggregate Concrete Annual Revenue by Company (2021-2026)

3.2.1 Global Lightweight Aggregate Concrete Revenue by Company (2021-2026)

3.2.2 Global Lightweight Aggregate Concrete Revenue Market Share by Company (2021-2026)

- 3.3 Global Lightweight Aggregate Concrete Sale Price by Company
- 3.4 Key Manufacturers Lightweight Aggregate Concrete Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Lightweight Aggregate Concrete Product Location Distribution
 - 3.4.2 Players Lightweight Aggregate Concrete Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LIGHTWEIGHT AGGREGATE CONCRETE BY GEOGRAPHIC REGION

- 4.1 World Historic Lightweight Aggregate Concrete Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Lightweight Aggregate Concrete Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Lightweight Aggregate Concrete Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Lightweight Aggregate Concrete Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Lightweight Aggregate Concrete Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Lightweight Aggregate Concrete Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Lightweight Aggregate Concrete Sales Growth
- 4.4 APAC Lightweight Aggregate Concrete Sales Growth
- 4.5 Europe Lightweight Aggregate Concrete Sales Growth
- 4.6 Middle East & Africa Lightweight Aggregate Concrete Sales Growth

5 AMERICAS

- 5.1 Americas Lightweight Aggregate Concrete Sales by Country
 - 5.1.1 Americas Lightweight Aggregate Concrete Sales by Country (2021-2026)
 - 5.1.2 Americas Lightweight Aggregate Concrete Revenue by Country (2021-2026)
- 5.2 Americas Lightweight Aggregate Concrete Sales by Type (2021-2026)
- 5.3 Americas Lightweight Aggregate Concrete Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Lightweight Aggregate Concrete Sales by Region

6.1.1 APAC Lightweight Aggregate Concrete Sales by Region (2021-2026)

6.1.2 APAC Lightweight Aggregate Concrete Revenue by Region (2021-2026)

6.2 APAC Lightweight Aggregate Concrete Sales by Type (2021-2026)

6.3 APAC Lightweight Aggregate Concrete Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Lightweight Aggregate Concrete by Country

7.1.1 Europe Lightweight Aggregate Concrete Sales by Country (2021-2026)

7.1.2 Europe Lightweight Aggregate Concrete Revenue by Country (2021-2026)

7.2 Europe Lightweight Aggregate Concrete Sales by Type (2021-2026)

7.3 Europe Lightweight Aggregate Concrete Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Lightweight Aggregate Concrete by Country

8.1.1 Middle East & Africa Lightweight Aggregate Concrete Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Lightweight Aggregate Concrete Revenue by Country

(2021-2026)

8.2 Middle East & Africa Lightweight Aggregate Concrete Sales by Type (2021-2026)

8.3 Middle East & Africa Lightweight Aggregate Concrete Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Lightweight Aggregate Concrete

10.3 Manufacturing Process Analysis of Lightweight Aggregate Concrete

10.4 Industry Chain Structure of Lightweight Aggregate Concrete

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Lightweight Aggregate Concrete Distributors

11.3 Lightweight Aggregate Concrete Customer

12 WORLD FORECAST REVIEW FOR LIGHTWEIGHT AGGREGATE CONCRETE BY GEOGRAPHIC REGION

12.1 Global Lightweight Aggregate Concrete Market Size Forecast by Region

12.1.1 Global Lightweight Aggregate Concrete Forecast by Region (2027-2032)

12.1.2 Global Lightweight Aggregate Concrete Annual Revenue Forecast by Region
(2027-2032)

12.2 Americas Forecast by Country (2027-2032)

- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Lightweight Aggregate Concrete Forecast by Type (2027-2032)
- 12.7 Global Lightweight Aggregate Concrete Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 CRH PLC (IE)

13.1.1 CRH PLC (IE) Company Information

13.1.2 CRH PLC (IE) Lightweight Aggregate Concrete Product Portfolios and Specifications

13.1.3 CRH PLC (IE) Lightweight Aggregate Concrete Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 CRH PLC (IE) Main Business Overview

13.1.5 CRH PLC (IE) Latest Developments

13.2 Boral Limited (AU)

13.2.1 Boral Limited (AU) Company Information

13.2.2 Boral Limited (AU) Lightweight Aggregate Concrete Product Portfolios and Specifications

13.2.3 Boral Limited (AU) Lightweight Aggregate Concrete Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Boral Limited (AU) Main Business Overview

13.2.5 Boral Limited (AU) Latest Developments

13.3 Holcim Group (CH)

13.3.1 Holcim Group (CH) Company Information

13.3.2 Holcim Group (CH) Lightweight Aggregate Concrete Product Portfolios and Specifications

13.3.3 Holcim Group (CH) Lightweight Aggregate Concrete Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Holcim Group (CH) Main Business Overview

13.3.5 Holcim Group (CH) Latest Developments

13.4 Cemex (MX)

13.4.1 Cemex (MX) Company Information

13.4.2 Cemex (MX) Lightweight Aggregate Concrete Product Portfolios and Specifications

13.4.3 Cemex (MX) Lightweight Aggregate Concrete Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Cemex (MX) Main Business Overview

- 13.4.5 Cemex (MX) Latest Developments
- 13.5 Cimpor (PT)
 - 13.5.1 Cimpor (PT) Company Information
 - 13.5.2 Cimpor (PT) Lightweight Aggregate Concrete Product Portfolios and Specifications
 - 13.5.3 Cimpor (PT) Lightweight Aggregate Concrete Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Cimpor (PT) Main Business Overview
 - 13.5.5 Cimpor (PT) Latest Developments
- 13.6 HeidelbergCement Group (DE)
 - 13.6.1 HeidelbergCement Group (DE) Company Information
 - 13.6.2 HeidelbergCement Group (DE) Lightweight Aggregate Concrete Product Portfolios and Specifications
 - 13.6.3 HeidelbergCement Group (DE) Lightweight Aggregate Concrete Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 HeidelbergCement Group (DE) Main Business Overview
 - 13.6.5 HeidelbergCement Group (DE) Latest Developments
- 13.7 Votorantim Cimentos (BR)
 - 13.7.1 Votorantim Cimentos (BR) Company Information
 - 13.7.2 Votorantim Cimentos (BR) Lightweight Aggregate Concrete Product Portfolios and Specifications
 - 13.7.3 Votorantim Cimentos (BR) Lightweight Aggregate Concrete Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Votorantim Cimentos (BR) Main Business Overview
 - 13.7.5 Votorantim Cimentos (BR) Latest Developments
- 13.8 Charah Solutions (US)
 - 13.8.1 Charah Solutions (US) Company Information
 - 13.8.2 Charah Solutions (US) Lightweight Aggregate Concrete Product Portfolios and Specifications
 - 13.8.3 Charah Solutions (US) Lightweight Aggregate Concrete Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Charah Solutions (US) Main Business Overview
 - 13.8.5 Charah Solutions (US) Latest Developments
- 13.9 Titan America LLC (US)
 - 13.9.1 Titan America LLC (US) Company Information
 - 13.9.2 Titan America LLC (US) Lightweight Aggregate Concrete Product Portfolios and Specifications
 - 13.9.3 Titan America LLC (US) Lightweight Aggregate Concrete Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.9.4 Titan America LLC (US) Main Business Overview
- 13.9.5 Titan America LLC (US) Latest Developments
- 13.10 Buzzi Unicem (IT)
 - 13.10.1 Buzzi Unicem (IT) Company Information
 - 13.10.2 Buzzi Unicem (IT) Lightweight Aggregate Concrete Product Portfolios and Specifications
 - 13.10.3 Buzzi Unicem (IT) Lightweight Aggregate Concrete Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Buzzi Unicem (IT) Main Business Overview
 - 13.10.5 Buzzi Unicem (IT) Latest Developments
- 13.11 Salt River Materials Group (US)
 - 13.11.1 Salt River Materials Group (US) Company Information
 - 13.11.2 Salt River Materials Group (US) Lightweight Aggregate Concrete Product Portfolios and Specifications
 - 13.11.3 Salt River Materials Group (US) Lightweight Aggregate Concrete Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Salt River Materials Group (US) Main Business Overview
 - 13.11.5 Salt River Materials Group (US) Latest Developments
- 13.12 Huaxin Materials Group Co., Ltd. (CN)
 - 13.12.1 Huaxin Materials Group Co., Ltd. (CN) Company Information
 - 13.12.2 Huaxin Materials Group Co., Ltd. (CN) Lightweight Aggregate Concrete Product Portfolios and Specifications
 - 13.12.3 Huaxin Materials Group Co., Ltd. (CN) Lightweight Aggregate Concrete Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Huaxin Materials Group Co., Ltd. (CN) Main Business Overview
 - 13.12.5 Huaxin Materials Group Co., Ltd. (CN) Latest Developments
- 13.13 China West Construction Group Co., Ltd. (CN)
 - 13.13.1 China West Construction Group Co., Ltd. (CN) Company Information
 - 13.13.2 China West Construction Group Co., Ltd. (CN) Lightweight Aggregate Concrete Product Portfolios and Specifications
 - 13.13.3 China West Construction Group Co., Ltd. (CN) Lightweight Aggregate Concrete Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 China West Construction Group Co., Ltd. (CN) Main Business Overview
 - 13.13.5 China West Construction Group Co., Ltd. (CN) Latest Developments
- 13.14 Henan Huapeng New Building Materials Co., Ltd. (CN)
 - 13.14.1 Henan Huapeng New Building Materials Co., Ltd. (CN) Company Information
 - 13.14.2 Henan Huapeng New Building Materials Co., Ltd. (CN) Lightweight Aggregate Concrete Product Portfolios and Specifications
 - 13.14.3 Henan Huapeng New Building Materials Co., Ltd. (CN) Lightweight Aggregate

Concrete Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Henan Huapeng New Building Materials Co., Ltd. (CN) Main Business
Overview

13.14.5 Henan Huapeng New Building Materials Co., Ltd. (CN) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Lightweight Aggregate Concrete Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Lightweight Aggregate Concrete Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Expansive Clay Concrete

Table 4. Major Players of Expanded Shale Concrete

Table 5. Major Players of Flyash Concrete

Table 6. Major Players of Others

Table 7. Global Lightweight Aggregate Concrete Sales by Type (2021-2026) & (M Cubic Meter)

Table 8. Global Lightweight Aggregate Concrete Sales Market Share by Type (2021-2026)

Table 9. Global Lightweight Aggregate Concrete Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Lightweight Aggregate Concrete Revenue Market Share by Type (2021-2026)

Table 11. Global Lightweight Aggregate Concrete Sale Price by Type (2021-2026) & (US\$/Cubic Meter)

Table 12. Major Players of $\geq 1400\text{kg/m}^3$

Table 13. Major Players of 1400-1600kg/m³

Table 14. Major Players of 1600-1800kg/m³

Table 15. Major Players of $\geq 1800\text{kg/m}^3$

Table 16. Global Lightweight Aggregate Concrete Sales by Bulk Density (2021-2026) & (M Cubic Meter)

Table 17. Global Lightweight Aggregate Concrete Sales Market Share by Bulk Density (2021-2026)

Table 18. Global Lightweight Aggregate Concrete Revenue by Bulk Density (2021-2026) & (\$ million)

Table 19. Global Lightweight Aggregate Concrete Revenue Market Share by Bulk Density (2021-2026)

Table 20. Global Lightweight Aggregate Concrete Sale Price by Bulk Density (2021-2026) & (US\$/Cubic Meter)

Table 21. Major Players of $\geq 20\text{d}$

Table 22. Major Players of 20-25d

Table 23. Major Players of 25-30d

Table 24. Major Players of 30d

Table 25. Global Lightweight Aggregate Concrete Sales by Compressive Strength (2021-2026) & (M Cubic Meter)

Table 26. Global Lightweight Aggregate Concrete Sales Market Share by Compressive Strength (2021-2026)

Table 27. Global Lightweight Aggregate Concrete Revenue by Compressive Strength (2021-2026) & (\$ million)

Table 28. Global Lightweight Aggregate Concrete Revenue Market Share by Compressive Strength (2021-2026)

Table 29. Global Lightweight Aggregate Concrete Sale Price by Compressive Strength (2021-2026) & (US\$/Cubic Meter)

Table 30. Global Lightweight Aggregate Concrete Sale by Application (2021-2026) & (M Cubic Meter)

Table 31. Global Lightweight Aggregate Concrete Sale Market Share by Application (2021-2026)

Table 32. Global Lightweight Aggregate Concrete Revenue by Application (2021-2026) & (\$ million)

Table 33. Global Lightweight Aggregate Concrete Revenue Market Share by Application (2021-2026)

Table 34. Global Lightweight Aggregate Concrete Sale Price by Application (2021-2026) & (US\$/Cubic Meter)

Table 35. Global Lightweight Aggregate Concrete Sales by Company (2021-2026) & (M Cubic Meter)

Table 36. Global Lightweight Aggregate Concrete Sales Market Share by Company (2021-2026)

Table 37. Global Lightweight Aggregate Concrete Revenue by Company (2021-2026) & (\$ millions)

Table 38. Global Lightweight Aggregate Concrete Revenue Market Share by Company (2021-2026)

Table 39. Global Lightweight Aggregate Concrete Sale Price by Company (2021-2026) & (US\$/Cubic Meter)

Table 40. Key Manufacturers Lightweight Aggregate Concrete Producing Area Distribution and Sales Area

Table 41. Players Lightweight Aggregate Concrete Products Offered

Table 42. Lightweight Aggregate Concrete Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 43. New Products and Potential Entrants

Table 44. Market M&A Activity & Strategy

Table 45. Global Lightweight Aggregate Concrete Sales by Geographic Region

(2021-2026) & (M Cubic Meter)

Table 46. Global Lightweight Aggregate Concrete Sales Market Share Geographic Region (2021-2026)

Table 47. Global Lightweight Aggregate Concrete Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 48. Global Lightweight Aggregate Concrete Revenue Market Share by Geographic Region (2021-2026)

Table 49. Global Lightweight Aggregate Concrete Sales by Country/Region (2021-2026) & (M Cubic Meter)

Table 50. Global Lightweight Aggregate Concrete Sales Market Share by Country/Region (2021-2026)

Table 51. Global Lightweight Aggregate Concrete Revenue by Country/Region (2021-2026) & (\$ millions)

Table 52. Global Lightweight Aggregate Concrete Revenue Market Share by Country/Region (2021-2026)

Table 53. Americas Lightweight Aggregate Concrete Sales by Country (2021-2026) & (M Cubic Meter)

Table 54. Americas Lightweight Aggregate Concrete Sales Market Share by Country (2021-2026)

Table 55. Americas Lightweight Aggregate Concrete Revenue by Country (2021-2026) & (\$ millions)

Table 56. Americas Lightweight Aggregate Concrete Sales by Type (2021-2026) & (M Cubic Meter)

Table 57. Americas Lightweight Aggregate Concrete Sales by Application (2021-2026) & (M Cubic Meter)

Table 58. APAC Lightweight Aggregate Concrete Sales by Region (2021-2026) & (M Cubic Meter)

Table 59. APAC Lightweight Aggregate Concrete Sales Market Share by Region (2021-2026)

Table 60. APAC Lightweight Aggregate Concrete Revenue by Region (2021-2026) & (\$ millions)

Table 61. APAC Lightweight Aggregate Concrete Sales by Type (2021-2026) & (M Cubic Meter)

Table 62. APAC Lightweight Aggregate Concrete Sales by Application (2021-2026) & (M Cubic Meter)

Table 63. Europe Lightweight Aggregate Concrete Sales by Country (2021-2026) & (M Cubic Meter)

Table 64. Europe Lightweight Aggregate Concrete Revenue by Country (2021-2026) & (\$ millions)

Table 65. Europe Lightweight Aggregate Concrete Sales by Type (2021-2026) & (M Cubic Meter)

Table 66. Europe Lightweight Aggregate Concrete Sales by Application (2021-2026) & (M Cubic Meter)

Table 67. Middle East & Africa Lightweight Aggregate Concrete Sales by Country (2021-2026) & (M Cubic Meter)

Table 68. Middle East & Africa Lightweight Aggregate Concrete Revenue Market Share by Country (2021-2026)

Table 69. Middle East & Africa Lightweight Aggregate Concrete Sales by Type (2021-2026) & (M Cubic Meter)

Table 70. Middle East & Africa Lightweight Aggregate Concrete Sales by Application (2021-2026) & (M Cubic Meter)

Table 71. Key Market Drivers & Growth Opportunities of Lightweight Aggregate Concrete

Table 72. Key Market Challenges & Risks of Lightweight Aggregate Concrete

Table 73. Key Industry Trends of Lightweight Aggregate Concrete

Table 74. Lightweight Aggregate Concrete Raw Material

Table 75. Key Suppliers of Raw Materials

Table 76. Lightweight Aggregate Concrete Distributors List

Table 77. Lightweight Aggregate Concrete Customer List

Table 78. Global Lightweight Aggregate Concrete Sales Forecast by Region (2027-2032) & (M Cubic Meter)

Table 79. Global Lightweight Aggregate Concrete Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Americas Lightweight Aggregate Concrete Sales Forecast by Country (2027-2032) & (M Cubic Meter)

Table 81. Americas Lightweight Aggregate Concrete Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. APAC Lightweight Aggregate Concrete Sales Forecast by Region (2027-2032) & (M Cubic Meter)

Table 83. APAC Lightweight Aggregate Concrete Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Europe Lightweight Aggregate Concrete Sales Forecast by Country (2027-2032) & (M Cubic Meter)

Table 85. Europe Lightweight Aggregate Concrete Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Middle East & Africa Lightweight Aggregate Concrete Sales Forecast by Country (2027-2032) & (M Cubic Meter)

Table 87. Middle East & Africa Lightweight Aggregate Concrete Revenue Forecast by

Country (2027-2032) & (\$ millions)

Table 88. Global Lightweight Aggregate Concrete Sales Forecast by Type (2027-2032) & (M Cubic Meter)

Table 89. Global Lightweight Aggregate Concrete Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 90. Global Lightweight Aggregate Concrete Sales Forecast by Application (2027-2032) & (M Cubic Meter)

Table 91. Global Lightweight Aggregate Concrete Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 92. CRH PLC (IE) Basic Information, Lightweight Aggregate Concrete Manufacturing Base, Sales Area and Its Competitors

Table 93. CRH PLC (IE) Lightweight Aggregate Concrete Product Portfolios and Specifications

Table 94. CRH PLC (IE) Lightweight Aggregate Concrete Sales (M Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 95. CRH PLC (IE) Main Business

Table 96. CRH PLC (IE) Latest Developments

Table 97. Boral Limited (AU) Basic Information, Lightweight Aggregate Concrete Manufacturing Base, Sales Area and Its Competitors

Table 98. Boral Limited (AU) Lightweight Aggregate Concrete Product Portfolios and Specifications

Table 99. Boral Limited (AU) Lightweight Aggregate Concrete Sales (M Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 100. Boral Limited (AU) Main Business

Table 101. Boral Limited (AU) Latest Developments

Table 102. Holcim Group (CH) Basic Information, Lightweight Aggregate Concrete Manufacturing Base, Sales Area and Its Competitors

Table 103. Holcim Group (CH) Lightweight Aggregate Concrete Product Portfolios and Specifications

Table 104. Holcim Group (CH) Lightweight Aggregate Concrete Sales (M Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 105. Holcim Group (CH) Main Business

Table 106. Holcim Group (CH) Latest Developments

Table 107. Cemex (MX) Basic Information, Lightweight Aggregate Concrete Manufacturing Base, Sales Area and Its Competitors

Table 108. Cemex (MX) Lightweight Aggregate Concrete Product Portfolios and Specifications

Table 109. Cemex (MX) Lightweight Aggregate Concrete Sales (M Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 110. Cemex (MX) Main Business

Table 111. Cemex (MX) Latest Developments

Table 112. Cimpor (PT) Basic Information, Lightweight Aggregate Concrete Manufacturing Base, Sales Area and Its Competitors

Table 113. Cimpor (PT) Lightweight Aggregate Concrete Product Portfolios and Specifications

Table 114. Cimpor (PT) Lightweight Aggregate Concrete Sales (M Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 115. Cimpor (PT) Main Business

Table 116. Cimpor (PT) Latest Developments

Table 117. HeidelbergCement Group (DE) Basic Information, Lightweight Aggregate Concrete Manufacturing Base, Sales Area and Its Competitors

Table 118. HeidelbergCement Group (DE) Lightweight Aggregate Concrete Product Portfolios and Specifications

Table 119. HeidelbergCement Group (DE) Lightweight Aggregate Concrete Sales (M Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 120. HeidelbergCement Group (DE) Main Business

Table 121. HeidelbergCement Group (DE) Latest Developments

Table 122. Votorantim Cimentos (BR) Basic Information, Lightweight Aggregate Concrete Manufacturing Base, Sales Area and Its Competitors

Table 123. Votorantim Cimentos (BR) Lightweight Aggregate Concrete Product Portfolios and Specifications

Table 124. Votorantim Cimentos (BR) Lightweight Aggregate Concrete Sales (M Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 125. Votorantim Cimentos (BR) Main Business

Table 126. Votorantim Cimentos (BR) Latest Developments

Table 127. Charah Solutions (US) Basic Information, Lightweight Aggregate Concrete Manufacturing Base, Sales Area and Its Competitors

Table 128. Charah Solutions (US) Lightweight Aggregate Concrete Product Portfolios and Specifications

Table 129. Charah Solutions (US) Lightweight Aggregate Concrete Sales (M Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 130. Charah Solutions (US) Main Business

Table 131. Charah Solutions (US) Latest Developments

Table 132. Titan America LLC (US) Basic Information, Lightweight Aggregate Concrete Manufacturing Base, Sales Area and Its Competitors

Table 133. Titan America LLC (US) Lightweight Aggregate Concrete Product Portfolios and Specifications

Table 134. Titan America LLC (US) Lightweight Aggregate Concrete Sales (M Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 135. Titan America LLC (US) Main Business

Table 136. Titan America LLC (US) Latest Developments

Table 137. Buzzi Unicem (IT) Basic Information, Lightweight Aggregate Concrete Manufacturing Base, Sales Area and Its Competitors

Table 138. Buzzi Unicem (IT) Lightweight Aggregate Concrete Product Portfolios and Specifications

Table 139. Buzzi Unicem (IT) Lightweight Aggregate Concrete Sales (M Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 140. Buzzi Unicem (IT) Main Business

Table 141. Buzzi Unicem (IT) Latest Developments

Table 142. Salt River Materials Group (US) Basic Information, Lightweight Aggregate Concrete Manufacturing Base, Sales Area and Its Competitors

Table 143. Salt River Materials Group (US) Lightweight Aggregate Concrete Product Portfolios and Specifications

Table 144. Salt River Materials Group (US) Lightweight Aggregate Concrete Sales (M Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 145. Salt River Materials Group (US) Main Business

Table 146. Salt River Materials Group (US) Latest Developments

Table 147. Huaxin Materials Group Co., Ltd. (CN) Basic Information, Lightweight Aggregate Concrete Manufacturing Base, Sales Area and Its Competitors

Table 148. Huaxin Materials Group Co., Ltd. (CN) Lightweight Aggregate Concrete Product Portfolios and Specifications

Table 149. Huaxin Materials Group Co., Ltd. (CN) Lightweight Aggregate Concrete Sales (M Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 150. Huaxin Materials Group Co., Ltd. (CN) Main Business

Table 151. Huaxin Materials Group Co., Ltd. (CN) Latest Developments

Table 152. China West Construction Group Co., Ltd. (CN) Basic Information, Lightweight Aggregate Concrete Manufacturing Base, Sales Area and Its Competitors

Table 153. China West Construction Group Co., Ltd. (CN) Lightweight Aggregate Concrete Product Portfolios and Specifications

Table 154. China West Construction Group Co., Ltd. (CN) Lightweight Aggregate Concrete Sales (M Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 155. China West Construction Group Co., Ltd. (CN) Main Business

Table 156. China West Construction Group Co., Ltd. (CN) Latest Developments

Table 157. Henan Huapeng New Building Materials Co., Ltd. (CN) Basic Information, Lightweight Aggregate Concrete Manufacturing Base, Sales Area and Its Competitors

Table 158. Henan Huapeng New Building Materials Co., Ltd. (CN) Lightweight Aggregate Concrete Product Portfolios and Specifications

Table 159. Henan Huapeng New Building Materials Co., Ltd. (CN) Lightweight Aggregate Concrete Sales (M Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 160. Henan Huapeng New Building Materials Co., Ltd. (CN) Main Business

Table 161. Henan Huapeng New Building Materials Co., Ltd. (CN) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Lightweight Aggregate Concrete
- Figure 2. Lightweight Aggregate Concrete Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Lightweight Aggregate Concrete Sales Growth Rate 2021-2032 (M Cubic Meter)
- Figure 7. Global Lightweight Aggregate Concrete Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Lightweight Aggregate Concrete Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Lightweight Aggregate Concrete Sales Market Share by Country/Region (2025)
- Figure 10. Lightweight Aggregate Concrete Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Expansive Clay Concrete
- Figure 12. Product Picture of Expanded Shale Concrete
- Figure 13. Product Picture of Flyash Concrete
- Figure 14. Product Picture of Others
- Figure 15. Global Lightweight Aggregate Concrete Sales Market Share by Type in 2026
- Figure 16. Global Lightweight Aggregate Concrete Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of ?1400kg/m?
- Figure 18. Product Picture of 1400-1600kg/m?
- Figure 19. Product Picture of 1600-1800kg/m?
- Figure 20. Product Picture of ?1800kg/m?
- Figure 21. Global Lightweight Aggregate Concrete Sales Market Share by Bulk Density in 2026
- Figure 22. Global Lightweight Aggregate Concrete Revenue Market Share by Bulk Density (2021-2026)
- Figure 23. Product Picture of ?20d
- Figure 24. Product Picture of 20-25d
- Figure 25. Product Picture of 25-30d
- Figure 26. Product Picture of ?30d
- Figure 27. Global Lightweight Aggregate Concrete Sales Market Share by Compressive

Strength in 2026

Figure 28. Global Lightweight Aggregate Concrete Revenue Market Share by Compressive Strength (2021-2026)

Figure 29. Lightweight Aggregate Concrete Consumed in Residential Building

Figure 30. Global Lightweight Aggregate Concrete Market: Residential Building (2021-2026) & (M Cubic Meter)

Figure 31. Lightweight Aggregate Concrete Consumed in Commercial Building

Figure 32. Global Lightweight Aggregate Concrete Market: Commercial Building (2021-2026) & (M Cubic Meter)

Figure 33. Lightweight Aggregate Concrete Consumed in Infrastructure

Figure 34. Global Lightweight Aggregate Concrete Market: Infrastructure (2021-2026) & (M Cubic Meter)

Figure 35. Lightweight Aggregate Concrete Consumed in Others

Figure 36. Global Lightweight Aggregate Concrete Market: Others (2021-2026) & (M Cubic Meter)

Figure 37. Global Lightweight Aggregate Concrete Sale Market Share by Application (2025)

Figure 38. Global Lightweight Aggregate Concrete Revenue Market Share by Application in 2025

Figure 39. Lightweight Aggregate Concrete Sales by Company in 2025 (M Cubic Meter)

Figure 40. Global Lightweight Aggregate Concrete Sales Market Share by Company in 2025

Figure 41. Lightweight Aggregate Concrete Revenue by Company in 2025 (\$ millions)

Figure 42. Global Lightweight Aggregate Concrete Revenue Market Share by Company in 2025

Figure 43. Global Lightweight Aggregate Concrete Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Lightweight Aggregate Concrete Revenue Market Share by Geographic Region in 2025

Figure 45. Americas Lightweight Aggregate Concrete Sales 2021-2026 (M Cubic Meter)

Figure 46. Americas Lightweight Aggregate Concrete Revenue 2021-2026 (\$ millions)

Figure 47. APAC Lightweight Aggregate Concrete Sales 2021-2026 (M Cubic Meter)

Figure 48. APAC Lightweight Aggregate Concrete Revenue 2021-2026 (\$ millions)

Figure 49. Europe Lightweight Aggregate Concrete Sales 2021-2026 (M Cubic Meter)

Figure 50. Europe Lightweight Aggregate Concrete Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Lightweight Aggregate Concrete Sales 2021-2026 (M Cubic Meter)

Figure 52. Middle East & Africa Lightweight Aggregate Concrete Revenue 2021-2026 (\$ millions)

Figure 53. Americas Lightweight Aggregate Concrete Sales Market Share by Country in 2025

Figure 54. Americas Lightweight Aggregate Concrete Revenue Market Share by Country (2021-2026)

Figure 55. Americas Lightweight Aggregate Concrete Sales Market Share by Type (2021-2026)

Figure 56. Americas Lightweight Aggregate Concrete Sales Market Share by Application (2021-2026)

Figure 57. United States Lightweight Aggregate Concrete Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Lightweight Aggregate Concrete Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Lightweight Aggregate Concrete Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Lightweight Aggregate Concrete Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Lightweight Aggregate Concrete Sales Market Share by Region in 2025

Figure 62. APAC Lightweight Aggregate Concrete Revenue Market Share by Region (2021-2026)

Figure 63. APAC Lightweight Aggregate Concrete Sales Market Share by Type (2021-2026)

Figure 64. APAC Lightweight Aggregate Concrete Sales Market Share by Application (2021-2026)

Figure 65. China Lightweight Aggregate Concrete Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Lightweight Aggregate Concrete Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Lightweight Aggregate Concrete Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Lightweight Aggregate Concrete Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Lightweight Aggregate Concrete Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Lightweight Aggregate Concrete Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Lightweight Aggregate Concrete Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Lightweight Aggregate Concrete Sales Market Share by Country in

2025

Figure 73. Europe Lightweight Aggregate Concrete Revenue Market Share by Country (2021-2026)

Figure 74. Europe Lightweight Aggregate Concrete Sales Market Share by Type (2021-2026)

Figure 75. Europe Lightweight Aggregate Concrete Sales Market Share by Application (2021-2026)

Figure 76. Germany Lightweight Aggregate Concrete Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Lightweight Aggregate Concrete Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Lightweight Aggregate Concrete Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Lightweight Aggregate Concrete Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Lightweight Aggregate Concrete Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Lightweight Aggregate Concrete Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Lightweight Aggregate Concrete Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Lightweight Aggregate Concrete Sales Market Share by Application (2021-2026)

Figure 84. Egypt Lightweight Aggregate Concrete Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Lightweight Aggregate Concrete Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Lightweight Aggregate Concrete Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Lightweight Aggregate Concrete Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Lightweight Aggregate Concrete Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Lightweight Aggregate Concrete in 2026

Figure 90. Manufacturing Process Analysis of Lightweight Aggregate Concrete

Figure 91. Industry Chain Structure of Lightweight Aggregate Concrete

Figure 92. Channels of Distribution

Figure 93. Global Lightweight Aggregate Concrete Sales Market Forecast by Region (2027-2032)

Figure 94. Global Lightweight Aggregate Concrete Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Lightweight Aggregate Concrete Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Lightweight Aggregate Concrete Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Lightweight Aggregate Concrete Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Lightweight Aggregate Concrete Revenue Market Share Forecast by Application (2027-2032)

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