

# Global Lightning Induction Protection Equipment Market Growth 2026-2032

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## Abstracts

The global Lightning Induction Protection Equipment market size is predicted to grow from US\$ 704 million in 2025 to US\$ 1222 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

Lightning induction protection equipment is used to protect electronic and electrical systems from voltage surges caused by nearby lightning strikes. Key components include surge arresters, shielding devices, grounding systems, filters, and connectors to mitigate transient overvoltages. This equipment is widely used in power distribution networks, industrial plants, communication systems, renewable energy facilities, and sensitive electronic equipment to prevent equipment damage, downtime, and data loss. Advanced systems integrate monitoring sensors, diagnostic functions, and intelligent control to improve protection efficiency and reliability. The upstream of the industry chain includes raw materials such as copper, aluminum, steel, and insulating materials; the midstream involves equipment manufacturing, assembly, and quality testing; and downstream applications cover energy infrastructure, industrial plants, communication networks, transportation systems, and commercial and residential buildings. Related services include installation, maintenance, testing, monitoring, and compliance testing to ensure optimal protection and operational safety. In 2025, the global production of lightning induction protection equipment was approximately 240,000 units, with a global average market price of approximately US\$3,000 per unit. The gross profit margin of major companies in the industry ranged from 30% to 50%. Global production capacity in 2025 was approximately 300,000 units.

United States market for Lightning Induction Protection Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Lightning Induction Protection Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Lightning Induction Protection Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Lightning Induction Protection Equipment players cover Powercom Solutions, DEHN + Söhne, ABB, Eaton, Siemens Energy, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) 's newest research report, the "Lightning Induction Protection Equipment Industry Forecast" looks at past sales and reviews total world Lightning Induction Protection Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Lightning Induction Protection Equipment sales for 2026 through 2032. With Lightning Induction Protection Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lightning Induction Protection Equipment industry.

This Insight Report provides a comprehensive analysis of the global Lightning Induction Protection Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lightning Induction Protection Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lightning Induction Protection Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lightning Induction Protection Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lightning Induction Protection Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Lightning Induction Protection Equipment market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Induced Voltage Surge Protective Device (SPD)

Shielding & Grounding Systems

Lightning Current Diverter

Magnetic Field Suppression Equipment

Segmentation by Protection Method:

Surge Absorption & Clamping

Electromagnetic Shielding

Grounding & Equipotential Bonding

Hybrid Induction Protection

Segmentation by Application:

Power Transmission & Distribution Protection

Communication & Data Network Protection

Industrial Control System Protection

Renewable Energy Facility Protection

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Powercom Solutions

DEHN + S?hne

ABB

Eaton

Siemens Energy

Phoenix Contact Lightning Systems

nVent ERICO

Harger Lightning & Grounding

Nanjing Ningpu Lightning Protection Device Manufacturing Co., Ltd.

Xiamen Daheng Technology

LPI Group

Streamer Electric

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lightning Induction Protection Equipment

market?

What factors are driving Lightning Induction Protection Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lightning Induction Protection Equipment market opportunities vary by end market size?

How does Lightning Induction Protection Equipment break out by Type, by Application?

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