

Global Lighting Ballasts Market Growth 2026-2032

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Abstracts

The global Lighting Ballasts market size is predicted to grow from US\$ 1262 million in 2025 to US\$ 807 million in 2032; it is expected to grow at a CAGR of -6.2% from 2026 to 2032.

Lighting ballasts are electrical control devices used to start and operate gas-discharge lamps, including fluorescent lamps, compact fluorescent lamps, metal halide lamps, high-pressure sodium lamps, low-pressure sodium lamps, mercury vapor lamps, and selected UV or germicidal lamps. Because discharge lamps exhibit negative resistance after ignition, the current would rise uncontrollably without current-limiting equipment. A ballast therefore provides the required starting voltage, preheating or ignition conditions, and then regulates lamp current during stable operation. Electromagnetic ballasts are typically based on copper or aluminum coils, iron cores, insulation materials, and housings, offering simple and robust operation but with higher weight, lower efficiency, audible hum, and visible flicker. Electronic ballasts use semiconductor circuits and high-frequency operation to improve efficiency, reduce weight, reduce flicker, extend lamp life, and support dimming or digital control. Lighting ballasts have historically been used in offices, schools, hospitals, factories, retail stores, tunnels, parking lots, sports facilities, street lighting, sign lighting, horticultural HID lighting, and public infrastructure. However, the market is now declining as LED drivers and integrated LED luminaires replace fluorescent and HID systems.

In 2025, the global production of lighting ballasts was 145 million units, with an average price of US\$8.9 per unit and a gross profit margin of 24%.

From a supply perspective, the global lighting ballast market has moved from a high-volume new-installation market toward a replacement, maintenance, and specialty-application market. Signify Advance, LEDVANCE, Current, Keystone, Fulham, Hatch, Helvar, Tridonic, Vossloh-Schwabe, TCI, and ELT are among the key global or regional

supplier groups with fluorescent or HID ballast product evidence. European and North American suppliers are more visible in fluorescent, HID, dimming, emergency, and specialty ballast categories, while Chinese suppliers are more concentrated in HID ballasts, lighting electrical components, sign lighting, and OEM supply. Official product pages from Signify Advance, LEDVANCE, Keystone, and Fulham show that fluorescent and HID ballast lines still exist, but the market's strategic growth center has shifted to LED drivers and integrated LED luminaires.

Demand is increasingly tied to installed-base maintenance rather than new construction. Fluorescent ballasts are mainly required for replacement in offices, schools, hospitals, warehouses, parking garages, retail stores, and public buildings that still operate T5, T8, T12, CFL, or compact fluorescent systems. HID ballasts are used in street lighting, tunnels, ports, industrial high-bay lighting, sports facilities, horticultural lighting, and specialty discharge-lamp systems. UV and germicidal-lamp ballasts retain demand in water treatment, air purification, laboratory, medical, and sanitation equipment. Fulham's product page mentions fluorescent ballasts for general lighting, UV, low-temperature, and emergency applications, while Hatch explicitly covers Electronic HID, Fluorescent, Sign, and Magnetic HID Ballasts.

From a technology perspective, the market has already passed through its major upgrade cycle from electromagnetic ballasts to electronic ballasts and then to dimmable or digitally controllable electronic ballasts. Electronic ballasts improve efficiency, reduce flicker, reduce audible noise, and support control protocols such as 1?10V and DALI. Helvar's ballast catalogue describes controllable ballasts with analog 1?10V and DALI interfaces, and Vossloh-Schwabe documentation also references dimmable electronic ballasts using 1?10V and DALI interfaces. However, as LED adoption accelerates and fluorescent lamps are restricted in more regions, the future of the ballast market is more about replacement support, specialty-lamp reliability, and compatibility with retrofit paths than broad new product expansion.

LP Information, Inc. (LPI) ' newest research report, the ?Lighting Ballasts Industry Forecast? looks at past sales and reviews total world Lighting Ballasts sales in 2025, providing a comprehensive analysis by region and market sector of projected Lighting Ballasts sales for 2026 through 2032. With Lighting Ballasts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lighting Ballasts industry.

This Insight Report provides a comprehensive analysis of the global Lighting Ballasts landscape and highlights key trends related to product segmentation, company

formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lighting Ballasts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lighting Ballasts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lighting Ballasts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lighting Ballasts.

This report presents a comprehensive overview, market shares, and growth opportunities of Lighting Ballasts market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fluorescent Lamp Ballast

Metal Halide Lamp Ballast

High Pressure Sodium Lamp Ballast

Low Pressure Sodium Lamp Ballast

Mercury Vapor Lamp Ballast

Others

Segmentation by Technology:

Electromagnetic Ballast

Electronic Ballast

Dimmable Electronic Ballast

Digital Ballast

Magnetic HID Ballast

Electronic HID Ballast

Emergency Ballast

Segmentation by Power:

Below 20W

20?100W

100?400W

Above 400W

Segmentation by Application:

Commercial Lighting

Industrial Lighting

Public and Infrastructure Lighting

Road and Tunnel Lighting

Sign and Advertising Lighting

Emergency Lighting

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Signify

LEDVANCE

Current Lighting Solutions

Keystone Technologies

Fulham

Hatch Lighting

Lutron Electronics

Acuity Brands

Robertson Lighting

Espen Technology

Inter-Global

Helvar

Tridonic

Vossloh-Schwabe

TCI

ELT

BAG electronics

Venture Lighting

Sunpark Electronics

Universal Lighting Technologies

Foshan Huaquan Electrical Lighting

Eaglerise Electric & Electronic (China)

Suzhou Ballast Lighting Electric

Shanghai Yuanming Lighting Electric

Fong Kwang Technology

Taimax Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lighting Ballasts market?

What factors are driving Lighting Ballasts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lighting Ballasts market opportunities vary by end market size?

How does Lighting Ballasts break out by Type, by Application?

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