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Global Light Hydrocarbon Recovery Unit Market Growth 2025-2031

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Abstracts

The global Light Hydrocarbon Recovery Unit market size is predicted to grow from US$ 480 million in 2025 to US$ 638 million in 2031; it is expected to grow at a CAGR of 4.9% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Light Hydrocarbon Recovery Unit is an industrial equipment used for separating and recovering light hydrocarbons (such as ethane, propane, butane, etc.) from natural gas, petroleum refinery gas, or other hydrocarbon gases. It achieves this by a series of physical and chemical processes, including low-temperature separation, absorption, adsorption, and distillation, to extract the light hydrocarbons from the gas mixture and convert them into liquid products. These recovered light hydrocarbons can be used as important chemical raw materials or fuels, with high economic value, and help reduce the emission of volatile organic compounds (VOCs), meeting environmental protection requirements. The Light Hydrocarbon Recovery Unit is widely used in petrochemicals, natural gas processing, coal chemical industry, oil and gas field development, LNG production, and environmental protection fields.

United States market for Light Hydrocarbon Recovery Unit is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Light Hydrocarbon Recovery Unit is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

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Europe market for Light Hydrocarbon Recovery Unit is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Light Hydrocarbon Recovery Unit players cover Sulzer, Azzuro, Geotech Environmental Equipment, Giant Green Leaf, Zeeco, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Light Hydrocarbon Recovery Unit Industry Forecast” looks at past sales and reviews total world Light Hydrocarbon Recovery Unit sales in 2024, providing a comprehensive analysis by region and market sector of projected Light Hydrocarbon Recovery Unit sales for 2025 through 2031. With Light Hydrocarbon Recovery Unit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Light Hydrocarbon Recovery Unit industry.

This Insight Report provides a comprehensive analysis of the global Light Hydrocarbon Recovery Unit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Light Hydrocarbon Recovery Unit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Light Hydrocarbon Recovery Unit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Light Hydrocarbon Recovery Unit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Light Hydrocarbon Recovery Unit.

This report presents a comprehensive overview, market shares, and growth opportunities of Light Hydrocarbon Recovery Unit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Normal Temperature Recovery Device

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Shallow Cooling Recovery Device

Medium Cooling Recovery Device

Deep Cooling Recovery Device

Segmentation by Application:

Refinery

Natural Gas Field

Chemical Plant

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Sulzer
- Azzuro

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Geotech Environmental Equipment

Giant Green Leaf

Zeeco

John Zink Hamworthy Combustion

MPR

Honeywell

John Zink

MTR Industrial Separations

CYY Energy

Sunry Petroleum Equipment

Jiangsu Ludy Petrochemical Equipment

Hangzhou Chengyingyi Energy Technology

Anhui Hongbang New Energy Equipment

Heze Huawang Technology and Trade

Luoyang Runcheng Petrochemical Equipment

Sichuan Rongteng Automation Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Light Hydrocarbon Recovery Unit market?
What factors are driving Light Hydrocarbon Recovery Unit market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?

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How do Light Hydrocarbon Recovery Unit market opportunities vary by end market size?
How does Light Hydrocarbon Recovery Unit break out by Type, by Application?

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