

Global Life Cycle Assessment Services for Pharmaceutical Packaging Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Life Cycle Assessment Services for Pharmaceutical Packaging market size is predicted to grow from US\$ 73.37 million in 2025 to US\$ 175 million in 2032; it is expected to grow at a CAGR of 12.6% from 2026 to 2032.

Life Cycle Assessment Services for Pharmaceutical Packaging are professional technical services for pharmaceutical packaging materials, packaging components, and drug packaging systems. Based on life cycle assessment methodologies, these services model, quantify, compare, and review resource consumption, energy consumption, greenhouse gas emissions, water use, waste impacts, and multiple environmental impact indicators across the entire life cycle of packaging products, from raw material acquisition to end-of-life disposal. These services are typically delivered in the form of life cycle assessment study reports, packaging environmental impact models, material substitution comparison reports, life cycle assessment critical review opinions, environmental product declaration support documents, and packaging decarbonization recommendations, mainly serving pharmaceutical packaging companies, pharmaceutical companies, medical packaging suppliers, CDMOs, pharmaceutical packaging converters, and sustainable packaging management departments.

Life Cycle Assessment Services for Pharmaceutical Packaging represent a more specialized and higher value environmental assessment service within the pharmaceutical packaging supply chain. Compared with product carbon footprint assessment and verification services, this topic does not only answer how much carbon emission is generated by a specific packaging product. It further evaluates the overall life cycle performance of packaging products across resources, energy, water,

emissions, waste and multiple environmental impact indicators. Therefore, it is more suitable for pharmaceutical packaging research and development, material substitution, packaging lightweighting, packaging option comparison, environmental product declaration support and sustainable packaging decision making.

On the demand side, primary pharmaceutical packaging remains the most important application field, including vials, ampoules, pharmaceutical glass cartridges, prefillable syringe barrels, blister packaging, pharmaceutical plastic bottles, rubber stoppers, plungers and sealing components. Secondary and transport packaging applications are also growing, especially cartons, leaflets, labels, shipping boxes, pallets, cushioning materials and cold chain packaging. As pharmaceutical companies and packaging suppliers place greater emphasis on green procurement, supply chain decarbonization, packaging material substitution and environmental disclosure, life cycle assessment is gradually moving from research oriented projects among leading companies to a practical tool used in packaging development, customer qualification and sustainable supply chain management.

On the supply side, global service providers can be divided into four main groups. The first group includes global TIC and certification bodies such as SGS, Eurofins, Intertek, Bureau Veritas, T?V S?D, UL, DNV, DEKRA and RINA, whose strengths lie in third party review, international recognition and cross regional delivery. The second group includes LCA consulting firms such as Quantis, Anthesis, Ramboll, SLR Consulting and ERM CVS, which are stronger in model development, methodology design, scenario comparison and packaging decarbonization strategy. The third group includes software and data platforms such as Sphera, One Click LCA, Ecochain, Trayak and EarthShift Global, which are stronger in databases, model reuse and multi product modeling. The fourth group includes environmental product declaration and regional assessment organizations such as EPD International, SuMPO, CTI and CIRS, which can support environmental declaration preparation, registration and publication based on LCA results.

Future competition will focus on three areas. The first is methodological capability. Service providers need to understand ISO 14040, ISO 14044, ISO 14025, product category rules and different regional environmental declaration systems. The second is industry database capability. Pharmaceutical packaging involves glass, plastics, elastomers, metals, paper based materials and multi material composite packaging, each with different emission factors, process data and end of life boundaries. The third is packaging scenario expertise. Pharmaceutical packaging cannot be assessed only from a low carbon perspective. It must also consider drug compatibility, sterility

assurance, barrier performance, stability, transport safety and regulatory compliance. As a result, service providers with pharmaceutical packaging experience, LCA modeling capability and third party review qualifications are more likely to win high quality customer projects.

LPI (LP Information)' newest research report, the "Life Cycle Assessment Services for Pharmaceutical Packaging Industry Forecast" looks at past sales and reviews total world Life Cycle Assessment Services for Pharmaceutical Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Life Cycle Assessment Services for Pharmaceutical Packaging sales for 2026 through 2032. With Life Cycle Assessment Services for Pharmaceutical Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Life Cycle Assessment Services for Pharmaceutical Packaging industry.

This Insight Report provides a comprehensive analysis of the global Life Cycle Assessment Services for Pharmaceutical Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Life Cycle Assessment Services for Pharmaceutical Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Life Cycle Assessment Services for Pharmaceutical Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Life Cycle Assessment Services for Pharmaceutical Packaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Life Cycle Assessment Services for Pharmaceutical Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Life Cycle Assessment Services for Pharmaceutical Packaging market by product type, application, key players and key regions and countries.

Segmentation by Type:

Life Cycle Assessment Study Services

Life Cycle Assessment Critical Review Services

Environmental Product Declaration Support Services

Packaging Environmental Impact Modeling Support Services

Segmentation by Service Provider Type:

Global TIC and Certification Bodies

Life Cycle Assessment Consulting Firms

Software and Data Platform Providers

Environmental Product Declaration Program Operators

Regional Certification and Assessment Bodies

Segmentation by Application:

Primary Pharmaceutical Packaging Applications

Secondary Pharmaceutical Packaging Applications

Transport Pharmaceutical Packaging Applications

All Pharmaceutical Packaging Levels

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SGS S.A.

Eurofins Scientific SE

Intertek Group plc

Bureau Veritas SA

T?V S?D AG

T?V Rheinland AG

DNV AS

UL Solutions Inc.

SCS Global Services

DEKRA SE

RINA S.p.A.

Sphera Solutions, Inc.

One Click LCA Oy

Ecochain Technologies B.V.

Trayak LLC

EarthShift Global, LLC

Quantis

Anthesis Group

Ramboll Group A/S

ERM CVS

SLR Consulting Limited

EPD International AB

Sustainable Management Promotion Organization

CTI Certification Co., Ltd.

CIRS Group

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