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Global LiDAR Transmitter Module Market Growth 2026-2032

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Abstracts

The global LiDAR Transmitter Module market size is predicted to grow from US$ 154 million in 2025 to US$ 262 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

LiDAR transmitter modules are the core components of LiDAR systems, primarily consisting of lasers, driver circuits, and collimating optics. They are used to emit high-precision laser pulses and, in conjunction with a receiver, perform environmental scanning and 3D modeling. They are widely used in areas such as autonomous driving, robotics, drones, and intelligent transportation. LiDAR transmitter module sales are expected to reach approximately 1.85 million units in 2024, with an average unit price of approximately $80. Their upstream customers are primarily semiconductor laser manufacturers, optical component makers, and packaging and testing companies. Their downstream customers are primarily autonomous vehicle manufacturers, LiDAR system manufacturers, and robotics and drone manufacturers.

United States market for LiDAR Transmitter Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for LiDAR Transmitter Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for LiDAR Transmitter Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key LiDAR Transmitter Module players cover Focuslight Technologies Inc., Sunny Automotive, Hitronics Technologies Inc., Sintec, etc. In terms of revenue, the

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global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “LiDAR Transmitter Module Industry Forecast” looks at past sales and reviews total world LiDAR Transmitter Module sales in 2025, providing a comprehensive analysis by region and market sector of projected LiDAR Transmitter Module sales for 2026 through 2032. With LiDAR Transmitter Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world LiDAR Transmitter Module industry.

This Insight Report provides a comprehensive analysis of the global LiDAR Transmitter Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on LiDAR Transmitter Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global LiDAR Transmitter Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for LiDAR Transmitter Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global LiDAR Transmitter Module.

This report presents a comprehensive overview, market shares, and growth opportunities of LiDAR Transmitter Module market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

905 nm Emission Module

1550 nm Emission Module

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Others

Segmentation by Application:

Automotive LiDAR

3D Topographic Mapping

Augmented Reality

Gesture Recognition

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Focuslight Technologies Inc.
- Sunny Automotive
- Hitronics Technologies Inc.
- Sintec

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Key Questions Addressed in this Report

What is the 10-year outlook for the global LiDAR Transmitter Module market?

What factors are driving LiDAR Transmitter Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do LiDAR Transmitter Module market opportunities vary by end market size?

How does LiDAR Transmitter Module break out by Type, by Application?

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Figure 87. Global LiDAR Transmitter Module Revenue Market Share Forecast by Application (2027-2032)

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