

Global LFA-based Cardiac Market Growth (Status and Outlook) 2025-2031

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Abstracts

The global LFA-based Cardiac market size is predicted to grow from US\$ 4381 million in 2025 to US\$ 6148 million in 2031; it is expected to grow at a CAGR of 5.8% from 2025 to 2031.

Lateral flow cardiac markers are a rapid detection tool based on lateral flow immunochromatography technology, which is used to qualitatively or quantitatively detect specific cardiac biomarkers in the blood (such as troponin I/T, myoglobin, BNP, etc.). The principle is to form a visual detection line on the test strip through antigen-antibody reaction, so as to quickly judge abnormal cardiac function or myocardial damage. This technology has the advantages of convenience, rapidity (results in 15-30 minutes), low cost, and no need for complex equipment. It is widely used in emergency, primary care, home self-testing and other scenarios.

Market drivers:

Disease demand growth:

Cardiovascular disease is the world's leading cause of death, with a large and growing patient base. China has more than 330 million cardiovascular disease patients, and there is an urgent need for early screening and immediate diagnosis.

Acute myocardial infarction, heart failure and other acute diseases require rapid testing (such as the demand for troponin immediate testing in chest pain centers), and lateral flow technology can shorten the diagnosis time and improve prognosis.

Policy promotion:

Tiered diagnosis and treatment: Policies guide the sinking of high-quality medical resources, and primary medical institutions (such as community hospitals and township health centers) need to be equipped with POCT (point-of-care testing) equipment. Lateral flow cardiac markers are the first choice because of their simple operation and low cost.

Medical insurance coverage: Some cardiac marker tests are included in medical insurance, reducing the burden on patients and improving the accessibility of testing.

Technology iteration:

Sensitivity improvement: The application of nanomaterials (such as gold nanoparticles) improves detection sensitivity and can detect low-concentration markers (such as high-sensitivity troponin).

Multi-indicator joint detection: The same test strip realizes the joint detection of multiple markers (such as troponin + BNP + D-dimer), improving diagnostic efficiency.

Intelligence: Combined with mobile phone APP or portable reader, the results can be automatically transmitted and interpreted to reduce human errors.

Application scenario expansion:

Pre-hospital emergency: rapid screening at ambulance and emergency scene, auxiliary decision-making (such as whether to transfer directly to the catheterization room).

Home monitoring: patients with chronic heart failure can self-test BNP at home and adjust drug dosage in time.

Physical examination screening: early cardiac function assessment for high-risk groups (such as patients with hypertension and diabetes).

Market trend:

Domestic substitution: domestic companies (such as Wondfo Biotech and Mindray Biotech) have made technological breakthroughs, breaking the import monopoly and reducing costs.

Standardized development: industry standards are gradually improved, promoting the transformation of product homogeneity to differentiated competition (such as specific marker detection and personalized services).

The lateral flow cardiac marker market is driven by disease demand, policy promotion, and technological upgrading. In the future, it will continue to develop in the direction of rapidity, multi-indicators, and intelligence, and become an important tool for the diagnosis and treatment of cardiovascular diseases.

LPI (LP Information)' newest research report, the "LFA-based Cardiac Industry Forecast" looks at past sales and reviews total world LFA-based Cardiac sales in 2024, providing a comprehensive analysis by region and market sector of projected LFA-based Cardiac sales for 2025 through 2031. With LFA-based Cardiac sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world LFA-based Cardiac industry.

This Insight Report provides a comprehensive analysis of the global LFA-based Cardiac landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on LFA-based Cardiac portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global LFA-based Cardiac market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for LFA-based Cardiac and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global LFA-based Cardiac.

This report presents a comprehensive overview, market shares, and growth opportunities of LFA-based Cardiac market by product type, application, key players and key regions and countries.

Segmentation by Type:

Troponin I

Troponin T

CK-MB

Myoglobin

Others

Segmentation by Application:

Laboratory Testing

Point-of-care Testing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Roche

Abbott

Siemens

Danaher

Bio-Rad Laboratories

BioMerieux

Thermo Fisher

Ortho Clinical Diagnostics

LSI Medience Corporation

Randox laboratories

Wondfo Biotech

EasyDiagnosis Biomedicine

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