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Global LEO PNT Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global LEO PNT Services market size is predicted to grow from US$ 80.51 million in 2025 to US$ 124 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

LEO PNT Services refer to Low Earth Orbit Positioning, Navigation, and Timing systems that utilize satellites in low Earth orbit (LEO) to provide precise and resilient PNT services. These systems are designed to augment or serve as alternatives to traditional Global Navigation Satellite Systems (GNSS) like GPS, GLONASS, Galileo, and BeiDou. In 2024, global LEO PNT Services revenue reached approximately 70.8 million.

United States market for LEO PNT Services is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for LEO PNT Services is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for LEO PNT Services is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key LEO PNT Services players cover GMV Innovating Solutions, Safran, Thales Alenia Space, Xona Space Systems, TrustPoint, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “LEO PNT Services Industry

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Forecast" looks at past sales and reviews total world LEO PNT Services sales in 2025, providing a comprehensive analysis by region and market sector of projected LEO PNT Services sales for 2026 through 2032. With LEO PNT Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world LEO PNT Services industry.

This Insight Report provides a comprehensive analysis of the global LEO PNT Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on LEO PNT Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global LEO PNT Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for LEO PNT Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global LEO PNT Services.

This report presents a comprehensive overview, market shares, and growth opportunities of LEO PNT Services market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

VHF and UHF Band

L-Band

S-Band

C-Band

KU & KA-Band

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Segmentation by Application:

- Government
- Aerospace & Defense
- Civil Aviation
- Maritime
- Automotive
- Telecommunications
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

GMV Innovating Solutions

Safran

Thales Alenia Space

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Xona Space Systems

TrustPoint

Hexagon

L3Harris

Airbus

CACI International

Microchip

General Dynamics

RUAG Group

Northrop Grumman

Honeywell

Fugro

Rakon

Teledyne

Satelles

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global LEO PNT Services Market Size (2021-2032)
  2.1.2 LEO PNT Services Market Size CAGR by Region (2021 VS 2025 VS 2032)
  2.1.3 World Current & Future Analysis for LEO PNT Services by Country/Region (2021, 2025 & 2032)
2.2 LEO PNT Services Segment by Type
  2.2.1 VHF and UHF Band
  2.2.2 L-Band
  2.2.3 S-Band
  2.2.4 C-Band
  2.2.5 KU & KA-Band
  2.2.6 LEO PNT Services Market Size by Type
    2.2.6.1 LEO PNT Services Market Size CAGR by Type (2021 VS 2025 VS 2032)
    2.2.6.2 Global LEO PNT Services Market Size Market Share by Type (2021-2026)
2.3 LEO PNT Services Segment by Application
  2.3.1 Government
  2.3.2 Aerospace & Defense
  2.3.3 Civil Aviation
  2.3.4 Maritime
  2.3.5 Automotive
  2.3.6 Telecommunications
  2.3.7 Other
  2.3.8 LEO PNT Services Market Size by Application
    2.3.8.1 LEO PNT Services Market Size CAGR by Application (2021 VS 2025 VS

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2032)
2.3.8.2 Global LEO PNT Services Market Size Market Share by Application (2021-2026)

3 LEO PNT SERVICES MARKET SIZE BY PLAYER

3.1 LEO PNT Services Market Size Market Share by Player
3.1.1 Global LEO PNT Services Revenue by Player (2021-2026)
3.1.2 Global LEO PNT Services Revenue Market Share by Player (2021-2026)
3.2 Global LEO PNT Services Key Players Head office and Products Offered
3.3 Market Concentration Rate Analysis
3.3.1 Competition Landscape Analysis
3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.4 New Products and Potential Entrants
3.5 Mergers & Acquisitions, Expansion

4 LEO PNT SERVICES BY REGION

4.1 LEO PNT Services Market Size by Region (2021-2026)
4.2 Global LEO PNT Services Annual Revenue by Country/Region (2021-2026)
4.3 Americas LEO PNT Services Market Size Growth (2021-2026)
4.4 APAC LEO PNT Services Market Size Growth (2021-2026)
4.5 Europe LEO PNT Services Market Size Growth (2021-2026)
4.6 Middle East & Africa LEO PNT Services Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas LEO PNT Services Market Size by Country (2021-2026)
5.2 Americas LEO PNT Services Market Size by Type (2021-2026)
5.3 Americas LEO PNT Services Market Size by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC LEO PNT Services Market Size by Region (2021-2026)
6.2 APAC LEO PNT Services Market Size by Type (2021-2026)

+357 96 030922
info@marketpublishers.com

6.3 APAC LEO PNT Services Market Size by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia

7 EUROPE

7.1 Europe LEO PNT Services Market Size by Country (2021-2026)
7.2 Europe LEO PNT Services Market Size by Type (2021-2026)
7.3 Europe LEO PNT Services Market Size by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa LEO PNT Services by Region (2021-2026)
8.2 Middle East & Africa LEO PNT Services Market Size by Type (2021-2026)
8.3 Middle East & Africa LEO PNT Services Market Size by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 GLOBAL LEO PNT SERVICES MARKET FORECAST

10.1 Global LEO PNT Services Forecast by Region (2027-2032)

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10.1.1 Global LEO PNT Services Forecast by Region (2027-2032)
10.1.2 Americas LEO PNT Services Forecast
10.1.3 APAC LEO PNT Services Forecast
10.1.4 Europe LEO PNT Services Forecast
10.1.5 Middle East & Africa LEO PNT Services Forecast
10.2 Americas LEO PNT Services Forecast by Country (2027-2032)
10.2.1 United States Market LEO PNT Services Forecast
10.2.2 Canada Market LEO PNT Services Forecast
10.2.3 Mexico Market LEO PNT Services Forecast
10.2.4 Brazil Market LEO PNT Services Forecast
10.3 APAC LEO PNT Services Forecast by Region (2027-2032)
10.3.1 China LEO PNT Services Market Forecast
10.3.2 Japan Market LEO PNT Services Forecast
10.3.3 Korea Market LEO PNT Services Forecast
10.3.4 Southeast Asia Market LEO PNT Services Forecast
10.3.5 India Market LEO PNT Services Forecast
10.3.6 Australia Market LEO PNT Services Forecast
10.4 Europe LEO PNT Services Forecast by Country (2027-2032)
10.4.1 Germany Market LEO PNT Services Forecast
10.4.2 France Market LEO PNT Services Forecast
10.4.3 UK Market LEO PNT Services Forecast
10.4.4 Italy Market LEO PNT Services Forecast
10.4.5 Russia Market LEO PNT Services Forecast
10.5 Middle East & Africa LEO PNT Services Forecast by Region (2027-2032)
10.5.1 Egypt Market LEO PNT Services Forecast
10.5.2 South Africa Market LEO PNT Services Forecast
10.5.3 Israel Market LEO PNT Services Forecast
10.5.4 Turkey Market LEO PNT Services Forecast
10.6 Global LEO PNT Services Forecast by Type (2027-2032)
10.7 Global LEO PNT Services Forecast by Application (2027-2032)
10.7.1 GCC Countries Market LEO PNT Services Forecast

11 KEY PLAYERS ANALYSIS

11.1 GMV Innovating Solutions
11.1.1 GMV Innovating Solutions Company Information
11.1.2 GMV Innovating Solutions LEO PNT Services Product Offered
11.1.3 GMV Innovating Solutions LEO PNT Services Revenue, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

11.1.4 GMV Innovating Solutions Main Business Overview
11.1.5 GMV Innovating Solutions Latest Developments
11.2 Safran
11.2.1 Safran Company Information
11.2.2 Safran LEO PNT Services Product Offered
11.2.3 Safran LEO PNT Services Revenue, Gross Margin and Market Share (2021-2026)
11.2.4 Safran Main Business Overview
11.2.5 Safran Latest Developments
11.3 Thales Alenia Space
11.3.1 Thales Alenia Space Company Information
11.3.2 Thales Alenia Space LEO PNT Services Product Offered
11.3.3 Thales Alenia Space LEO PNT Services Revenue, Gross Margin and Market Share (2021-2026)
11.3.4 Thales Alenia Space Main Business Overview
11.3.5 Thales Alenia Space Latest Developments
11.4 Xona Space Systems
11.4.1 Xona Space Systems Company Information
11.4.2 Xona Space Systems LEO PNT Services Product Offered
11.4.3 Xona Space Systems LEO PNT Services Revenue, Gross Margin and Market Share (2021-2026)
11.4.4 Xona Space Systems Main Business Overview
11.4.5 Xona Space Systems Latest Developments
11.5 TrustPoint
11.5.1 TrustPoint Company Information
11.5.2 TrustPoint LEO PNT Services Product Offered
11.5.3 TrustPoint LEO PNT Services Revenue, Gross Margin and Market Share (2021-2026)
11.5.4 TrustPoint Main Business Overview
11.5.5 TrustPoint Latest Developments
11.6 Hexagon
11.6.1 Hexagon Company Information
11.6.2 Hexagon LEO PNT Services Product Offered
11.6.3 Hexagon LEO PNT Services Revenue, Gross Margin and Market Share (2021-2026)
11.6.4 Hexagon Main Business Overview
11.6.5 Hexagon Latest Developments
11.7 L3Harris
11.7.1 L3Harris Company Information

+357 96 030922
info@marketpublishers.com

11.7.2 L3Harris LEO PNT Services Product Offered
11.7.3 L3Harris LEO PNT Services Revenue, Gross Margin and Market Share (2021-2026)
11.7.4 L3Harris Main Business Overview
11.7.5 L3Harris Latest Developments
11.8 Airbus
11.8.1 Airbus Company Information
11.8.2 Airbus LEO PNT Services Product Offered
11.8.3 Airbus LEO PNT Services Revenue, Gross Margin and Market Share (2021-2026)
11.8.4 Airbus Main Business Overview
11.8.5 Airbus Latest Developments
11.9 CACI International
11.9.1 CACI International Company Information
11.9.2 CACI International LEO PNT Services Product Offered
11.9.3 CACI International LEO PNT Services Revenue, Gross Margin and Market Share (2021-2026)
11.9.4 CACI International Main Business Overview
11.9.5 CACI International Latest Developments
11.10 Microchip
11.10.1 Microchip Company Information
11.10.2 Microchip LEO PNT Services Product Offered
11.10.3 Microchip LEO PNT Services Revenue, Gross Margin and Market Share (2021-2026)
11.10.4 Microchip Main Business Overview
11.10.5 Microchip Latest Developments
11.11 General Dynamics
11.11.1 General Dynamics Company Information
11.11.2 General Dynamics LEO PNT Services Product Offered
11.11.3 General Dynamics LEO PNT Services Revenue, Gross Margin and Market Share (2021-2026)
11.11.4 General Dynamics Main Business Overview
11.11.5 General Dynamics Latest Developments
11.12 RUAG Group
11.12.1 RUAG Group Company Information
11.12.2 RUAG Group LEO PNT Services Product Offered
11.12.3 RUAG Group LEO PNT Services Revenue, Gross Margin and Market Share (2021-2026)
11.12.4 RUAG Group Main Business Overview

+357 96 030922
info@marketpublishers.com

11.12.5 RUAG Group Latest Developments
11.13 Northrop Grumman
11.13.1 Northrop Grumman Company Information
11.13.2 Northrop Grumman LEO PNT Services Product Offered
11.13.3 Northrop Grumman LEO PNT Services Revenue, Gross Margin and Market Share (2021-2026)
11.13.4 Northrop Grumman Main Business Overview
11.13.5 Northrop Grumman Latest Developments
11.14 Honeywell
11.14.1 Honeywell Company Information
11.14.2 Honeywell LEO PNT Services Product Offered
11.14.3 Honeywell LEO PNT Services Revenue, Gross Margin and Market Share (2021-2026)
11.14.4 Honeywell Main Business Overview
11.14.5 Honeywell Latest Developments
11.15 Fugro
11.15.1 Fugro Company Information
11.15.2 Fugro LEO PNT Services Product Offered
11.15.3 Fugro LEO PNT Services Revenue, Gross Margin and Market Share (2021-2026)
11.15.4 Fugro Main Business Overview
11.15.5 Fugro Latest Developments
11.16 Rakon
11.16.1 Rakon Company Information
11.16.2 Rakon LEO PNT Services Product Offered
11.16.3 Rakon LEO PNT Services Revenue, Gross Margin and Market Share (2021-2026)
11.16.4 Rakon Main Business Overview
11.16.5 Rakon Latest Developments
11.17 Teledyne
11.17.1 Teledyne Company Information
11.17.2 Teledyne LEO PNT Services Product Offered
11.17.3 Teledyne LEO PNT Services Revenue, Gross Margin and Market Share (2021-2026)
11.17.4 Teledyne Main Business Overview
11.17.5 Teledyne Latest Developments
11.18 Satelles
11.18.1 Satelles Company Information
11.18.2 Satelles LEO PNT Services Product Offered

+357 96 030922
info@marketpublishers.com

11.18.3 Satelles LEO PNT Services Revenue, Gross Margin and Market Share (2021-2026)
11.18.4 Satelles Main Business Overview
11.18.5 Satelles Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. LEO PNT Services Market Size CAGR by Region (2021 VS 2025 VS 2032) & ($ millions)
Table 2. LEO PNT Services Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of VHF and UHF Band
Table 4. Major Players of L-Band
Table 5. Major Players of S-Band
Table 6. Major Players of C-Band
Table 7. Major Players of KU & KA-Band
Table 8. LEO PNT Services Market Size CAGR by Type (2021 VS 2025 VS 2032) & ($ millions)
Table 9. Global LEO PNT Services Market Size by Type (2021-2026) & ($ millions)
Table 10. Global LEO PNT Services Market Size Market Share by Type (2021-2026)
Table 11. LEO PNT Services Market Size CAGR by Application (2021 VS 2025 VS 2032) & ($ millions)
Table 12. Global LEO PNT Services Market Size by Application (2021-2026) & ($ millions)
Table 13. Global LEO PNT Services Market Size Market Share by Application (2021-2026)
Table 14. Global LEO PNT Services Revenue by Player (2021-2026) & ($ millions)
Table 15. Global LEO PNT Services Revenue Market Share by Player (2021-2026)
Table 16. LEO PNT Services Key Players Head office and Products Offered
Table 17. LEO PNT Services Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 18. New Products and Potential Entrants
Table 19. Mergers & Acquisitions, Expansion
Table 20. Global LEO PNT Services Market Size by Region (2021-2026) & ($ millions)
Table 21. Global LEO PNT Services Market Size Market Share by Region (2021-2026)
Table 22. Global LEO PNT Services Revenue by Country/Region (2021-2026) & ($ millions)
Table 23. Global LEO PNT Services Revenue Market Share by Country/Region (2021-2026)
Table 24. Americas LEO PNT Services Market Size by Country (2021-2026) & ($ millions)
Table 25. Americas LEO PNT Services Market Size Market Share by Country (2021-2026)

+357 96 030922
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Table 26. Americas LEO PNT Services Market Size by Type (2021-2026) & ($ millions)
Table 27. Americas LEO PNT Services Market Size Market Share by Type (2021-2026)
Table 28. Americas LEO PNT Services Market Size by Application (2021-2026) & ($ millions)
Table 29. Americas LEO PNT Services Market Size Market Share by Application (2021-2026)
Table 30. APAC LEO PNT Services Market Size by Region (2021-2026) & ($ millions)
Table 31. APAC LEO PNT Services Market Size Market Share by Region (2021-2026)
Table 32. APAC LEO PNT Services Market Size by Type (2021-2026) & ($ millions)
Table 33. APAC LEO PNT Services Market Size by Application (2021-2026) & ($ millions)
Table 34. Europe LEO PNT Services Market Size by Country (2021-2026) & ($ millions)
Table 35. Europe LEO PNT Services Market Size Market Share by Country (2021-2026)
Table 36. Europe LEO PNT Services Market Size by Type (2021-2026) & ($ millions)
Table 37. Europe LEO PNT Services Market Size by Application (2021-2026) & ($ millions)
Table 38. Middle East & Africa LEO PNT Services Market Size by Region (2021-2026) & ($ millions)
Table 39. Middle East & Africa LEO PNT Services Market Size by Type (2021-2026) & ($ millions)
Table 40. Middle East & Africa LEO PNT Services Market Size by Application (2021-2026) & ($ millions)
Table 41. Key Market Drivers & Growth Opportunities of LEO PNT Services
Table 42. Key Market Challenges & Risks of LEO PNT Services
Table 43. Key Industry Trends of LEO PNT Services
Table 44. Global LEO PNT Services Market Size Forecast by Region (2027-2032) & ($ millions)
Table 45. Global LEO PNT Services Market Size Market Share Forecast by Region (2027-2032)
Table 46. Global LEO PNT Services Market Size Forecast by Type (2027-2032) & ($ millions)
Table 47. Global LEO PNT Services Market Size Forecast by Application (2027-2032) & ($ millions)
Table 48. GMV Innovating Solutions Details, Company Type, LEO PNT Services Area Served and Its Competitors
Table 49. GMV Innovating Solutions LEO PNT Services Product Offered
Table 50. GMV Innovating Solutions LEO PNT Services Revenue ($ million), Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 51. GMV Innovating Solutions Main Business
Table 52. GMV Innovating Solutions Latest Developments
Table 53. Safran Details, Company Type, LEO PNT Services Area Served and Its Competitors
Table 54. Safran LEO PNT Services Product Offered
Table 55. Safran LEO PNT Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 56. Safran Main Business
Table 57. Safran Latest Developments
Table 58. Thales Alenia Space Details, Company Type, LEO PNT Services Area Served and Its Competitors
Table 59. Thales Alenia Space LEO PNT Services Product Offered
Table 60. Thales Alenia Space LEO PNT Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 61. Thales Alenia Space Main Business
Table 62. Thales Alenia Space Latest Developments
Table 63. Xona Space Systems Details, Company Type, LEO PNT Services Area Served and Its Competitors
Table 64. Xona Space Systems LEO PNT Services Product Offered
Table 65. Xona Space Systems LEO PNT Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 66. Xona Space Systems Main Business
Table 67. Xona Space Systems Latest Developments
Table 68. TrustPoint Details, Company Type, LEO PNT Services Area Served and Its Competitors
Table 69. TrustPoint LEO PNT Services Product Offered
Table 70. TrustPoint LEO PNT Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 71. TrustPoint Main Business
Table 72. TrustPoint Latest Developments
Table 73. Hexagon Details, Company Type, LEO PNT Services Area Served and Its Competitors
Table 74. Hexagon LEO PNT Services Product Offered
Table 75. Hexagon LEO PNT Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 76. Hexagon Main Business
Table 77. Hexagon Latest Developments
Table 78. L3Harris Details, Company Type, LEO PNT Services Area Served and Its Competitors

+357 96 030922
info@marketpublishers.com

Table 79. L3Harris LEO PNT Services Product Offered
Table 80. L3Harris LEO PNT Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 81. L3Harris Main Business
Table 82. L3Harris Latest Developments
Table 83. Airbus Details, Company Type, LEO PNT Services Area Served and Its Competitors
Table 84. Airbus LEO PNT Services Product Offered
Table 85. Airbus LEO PNT Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 86. Airbus Main Business
Table 87. Airbus Latest Developments
Table 88. CACI International Details, Company Type, LEO PNT Services Area Served and Its Competitors
Table 89. CACI International LEO PNT Services Product Offered
Table 90. CACI International LEO PNT Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 91. CACI International Main Business
Table 92. CACI International Latest Developments
Table 93. Microchip Details, Company Type, LEO PNT Services Area Served and Its Competitors
Table 94. Microchip LEO PNT Services Product Offered
Table 95. Microchip LEO PNT Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 96. Microchip Main Business
Table 97. Microchip Latest Developments
Table 98. General Dynamics Details, Company Type, LEO PNT Services Area Served and Its Competitors
Table 99. General Dynamics LEO PNT Services Product Offered
Table 100. General Dynamics LEO PNT Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 101. General Dynamics Main Business
Table 102. General Dynamics Latest Developments
Table 103. RUAG Group Details, Company Type, LEO PNT Services Area Served and Its Competitors
Table 104. RUAG Group LEO PNT Services Product Offered
Table 105. RUAG Group LEO PNT Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 106. RUAG Group Main Business

+357 96 030922
info@marketpublishers.com

Table 107. RUAG Group Latest Developments
Table 108. Northrop Grumman Details, Company Type, LEO PNT Services Area Served and Its Competitors
Table 109. Northrop Grumman LEO PNT Services Product Offered
Table 110. Northrop Grumman LEO PNT Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 111. Northrop Grumman Main Business
Table 112. Northrop Grumman Latest Developments
Table 113. Honeywell Details, Company Type, LEO PNT Services Area Served and Its Competitors
Table 114. Honeywell LEO PNT Services Product Offered
Table 115. Honeywell LEO PNT Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 116. Honeywell Main Business
Table 117. Honeywell Latest Developments
Table 118. Fugro Details, Company Type, LEO PNT Services Area Served and Its Competitors
Table 119. Fugro LEO PNT Services Product Offered
Table 120. Fugro LEO PNT Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 121. Fugro Main Business
Table 122. Fugro Latest Developments
Table 123. Rakon Details, Company Type, LEO PNT Services Area Served and Its Competitors
Table 124. Rakon LEO PNT Services Product Offered
Table 125. Rakon LEO PNT Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 126. Rakon Main Business
Table 127. Rakon Latest Developments
Table 128. Teledyne Details, Company Type, LEO PNT Services Area Served and Its Competitors
Table 129. Teledyne LEO PNT Services Product Offered
Table 130. Teledyne LEO PNT Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 131. Teledyne Main Business
Table 132. Teledyne Latest Developments
Table 133. Satelles Details, Company Type, LEO PNT Services Area Served and Its Competitors
Table 134. Satelles LEO PNT Services Product Offered

+357 96 030922
info@marketpublishers.com

Table 135. Satelles LEO PNT Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 136. Satelles Main Business
Table 137. Satelles Latest Developments

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. LEO PNT Services Report Years Considered
Figure 2. Research Objectives
Figure 3. Research Methodology
Figure 4. Research Process and Data Source
Figure 5. Global LEO PNT Services Market Size Growth Rate (2021-2032) ($ millions)
Figure 6. LEO PNT Services Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 7. LEO PNT Services Sales Market Share by Country/Region (2025)
Figure 8. LEO PNT Services Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 9. Global LEO PNT Services Market Size Market Share by Type in 2025
Figure 10. LEO PNT Services in Government
Figure 11. Global LEO PNT Services Market: Government (2021-2026) & ($ millions)
Figure 12. LEO PNT Services in Aerospace & Defense
Figure 13. Global LEO PNT Services Market: Aerospace & Defense (2021-2026) & ($ millions)
Figure 14. LEO PNT Services in Civil Aviation
Figure 15. Global LEO PNT Services Market: Civil Aviation (2021-2026) & ($ millions)
Figure 16. LEO PNT Services in Maritime
Figure 17. Global LEO PNT Services Market: Maritime (2021-2026) & ($ millions)
Figure 18. LEO PNT Services in Automotive
Figure 19. Global LEO PNT Services Market: Automotive (2021-2026) & ($ millions)
Figure 20. LEO PNT Services in Telecommunications
Figure 21. Global LEO PNT Services Market: Telecommunications (2021-2026) & ($ millions)
Figure 22. LEO PNT Services in Other
Figure 23. Global LEO PNT Services Market: Other (2021-2026) & ($ millions)
Figure 24. Global LEO PNT Services Market Size Market Share by Application in 2025
Figure 25. Global LEO PNT Services Revenue Market Share by Player in 2025
Figure 26. Global LEO PNT Services Market Size Market Share by Region (2021-2026)
Figure 27. Americas LEO PNT Services Market Size 2021-2026 ($ millions)
Figure 28. APAC LEO PNT Services Market Size 2021-2026 ($ millions)
Figure 29. Europe LEO PNT Services Market Size 2021-2026 ($ millions)
Figure 30. Middle East & Africa LEO PNT Services Market Size 2021-2026 ($ millions)
Figure 31. Americas LEO PNT Services Value Market Share by Country in 2025

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Figure 32. United States LEO PNT Services Market Size Growth 2021-2026 ($ millions)
Figure 33. Canada LEO PNT Services Market Size Growth 2021-2026 ($ millions)
Figure 34. Mexico LEO PNT Services Market Size Growth 2021-2026 ($ millions)
Figure 35. Brazil LEO PNT Services Market Size Growth 2021-2026 ($ millions)
Figure 36. APAC LEO PNT Services Market Size Market Share by Region in 2025
Figure 37. APAC LEO PNT Services Market Size Market Share by Type (2021-2026)
Figure 38. APAC LEO PNT Services Market Size Market Share by Application (2021-2026)
Figure 39. China LEO PNT Services Market Size Growth 2021-2026 ($ millions)
Figure 40. Japan LEO PNT Services Market Size Growth 2021-2026 ($ millions)
Figure 41. South Korea LEO PNT Services Market Size Growth 2021-2026 ($ millions)
Figure 42. Southeast Asia LEO PNT Services Market Size Growth 2021-2026 ($ millions)
Figure 43. India LEO PNT Services Market Size Growth 2021-2026 ($ millions)
Figure 44. Australia LEO PNT Services Market Size Growth 2021-2026 ($ millions)
Figure 45. Europe LEO PNT Services Market Size Market Share by Country in 2025
Figure 46. Europe LEO PNT Services Market Size Market Share by Type (2021-2026)
Figure 47. Europe LEO PNT Services Market Size Market Share by Application (2021-2026)
Figure 48. Germany LEO PNT Services Market Size Growth 2021-2026 ($ millions)
Figure 49. France LEO PNT Services Market Size Growth 2021-2026 ($ millions)
Figure 50. UK LEO PNT Services Market Size Growth 2021-2026 ($ millions)
Figure 51. Italy LEO PNT Services Market Size Growth 2021-2026 ($ millions)
Figure 52. Russia LEO PNT Services Market Size Growth 2021-2026 ($ millions)
Figure 53. Middle East & Africa LEO PNT Services Market Size Market Share by Region (2021-2026)
Figure 54. Middle East & Africa LEO PNT Services Market Size Market Share by Type (2021-2026)
Figure 55. Middle East & Africa LEO PNT Services Market Size Market Share by Application (2021-2026)
Figure 56. Egypt LEO PNT Services Market Size Growth 2021-2026 ($ millions)
Figure 57. South Africa LEO PNT Services Market Size Growth 2021-2026 ($ millions)
Figure 58. Israel LEO PNT Services Market Size Growth 2021-2026 ($ millions)
Figure 59. Turkey LEO PNT Services Market Size Growth 2021-2026 ($ millions)
Figure 60. GCC Countries LEO PNT Services Market Size Growth 2021-2026 ($ millions)
Figure 61. Americas LEO PNT Services Market Size 2027-2032 ($ millions)
Figure 62. APAC LEO PNT Services Market Size 2027-2032 ($ millions)
Figure 63. Europe LEO PNT Services Market Size 2027-2032 ($ millions)

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Figure 64. Middle East & Africa LEO PNT Services Market Size 2027-2032 ($ millions)
Figure 65. United States LEO PNT Services Market Size 2027-2032 ($ millions)
Figure 66. Canada LEO PNT Services Market Size 2027-2032 ($ millions)
Figure 67. Mexico LEO PNT Services Market Size 2027-2032 ($ millions)
Figure 68. Brazil LEO PNT Services Market Size 2027-2032 ($ millions)
Figure 69. China LEO PNT Services Market Size 2027-2032 ($ millions)
Figure 70. Japan LEO PNT Services Market Size 2027-2032 ($ millions)
Figure 71. Korea LEO PNT Services Market Size 2027-2032 ($ millions)
Figure 72. Southeast Asia LEO PNT Services Market Size 2027-2032 ($ millions)
Figure 73. India LEO PNT Services Market Size 2027-2032 ($ millions)
Figure 74. Australia LEO PNT Services Market Size 2027-2032 ($ millions)
Figure 75. Germany LEO PNT Services Market Size 2027-2032 ($ millions)
Figure 76. France LEO PNT Services Market Size 2027-2032 ($ millions)
Figure 77. UK LEO PNT Services Market Size 2027-2032 ($ millions)
Figure 78. Italy LEO PNT Services Market Size 2027-2032 ($ millions)
Figure 79. Russia LEO PNT Services Market Size 2027-2032 ($ millions)
Figure 80. Egypt LEO PNT Services Market Size 2027-2032 ($ millions)
Figure 81. South Africa LEO PNT Services Market Size 2027-2032 ($ millions)
Figure 82. Israel LEO PNT Services Market Size 2027-2032 ($ millions)
Figure 83. Turkey LEO PNT Services Market Size 2027-2032 ($ millions)
Figure 84. Global LEO PNT Services Market Size Market Share Forecast by Type (2027-2032)
Figure 85. Global LEO PNT Services Market Size Market Share Forecast by Application (2027-2032)
Figure 86. GCC Countries LEO PNT Services Market Size 2027-2032 ($ millions)

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