

Global LEO Antenna Market Growth 2024-2030

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Abstracts

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A low earth orbit (LEO) satellite is an object, generally a piece of electronic equipment, that circles around the earth at lower altitudes than geosynchronous satellites. LEO satellites orbit between 2,000 and 200 kilometers above the earth. LEO satellites are commonly used for communications, military reconnaissance, spying and other imaging applications. Most of the man-made objects orbiting earth are in LEO. Satellites made for communications benefit from the lower signal propagation delay to LEO. This lower propagation delay results in less latency. Being closer to the earth has an obvious benefit for many types of earth observational satellites by resolving smaller subjects with greater detail.

LEO satellites have a much smaller field of communication with earth than a satellite at greater altitude. They also have a faster rotation around the earth. These factors necessitate a constellation of satellites to operate in concert for some applications. A constellation is a group of satellites working in concert, spaced in order to provide the required coverage.

Fixed parabolic reflectors are commonly used for conventional geostationary (GEO) satellite systems, which do not necessitate tracking, as the satellite's position relative to the user terminal is fixed over time. LEO constellations, however, require tracking and satellite-to-satellite handovers to maintain connectivity. These features, along with cumbersome mechanics and form factors, make parabolic antennas less attractive for LEO systems. Flat panel antennas with low profiles and user-friendly installation processes have therefore become critical components in successful satellite broadband systems.

The global LEO Antenna market size is projected to grow from US\$ 2638 million in 2024

to US\$ 7407 million in 2030; it is expected to grow at a CAGR of 18.8% from 2024 to 2030.

LP Information, Inc. (LPI) ' newest research report, the “LEO Antenna Industry Forecast” looks at past sales and reviews total world LEO Antenna sales in 2023, providing a comprehensive analysis by region and market sector of projected LEO Antenna sales for 2024 through 2030. With LEO Antenna sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world LEO Antenna industry.

This Insight Report provides a comprehensive analysis of the global LEO Antenna landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on LEO Antenna portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global LEO Antenna market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for LEO Antenna and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global LEO Antenna.

The core manufacturers in global LEO Antenna market are SpaceX, MDA and Viasat ,etc, accounting for 96% market share. SpaceX is the world's largest LEO Antenna manufacturer, occupying approximately 88% of the market share. From the perspective of product type, Semiconductor accounted for a share of 93% in the global LEO Antenna market. In terms of application, Commercial holds the largest share, accounting for 99% share.

This report presents a comprehensive overview, market shares, and growth opportunities of LEO Antenna market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mechanical

Semiconductor

Liquid Crystal

Segmentation by Application:

Defense and Military

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SpaceX

MDA

Viasat

CHINA STARWIN

Kratos

Cobham Satcom

Alcan Systems

Key Questions Addressed in this Report

What is the 10-year outlook for the global LEO Antenna market?

What factors are driving LEO Antenna market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do LEO Antenna market opportunities vary by end market size?

How does LEO Antenna break out by Type, by Application?

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