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Global Lentil Protein Concentrate Market Growth 2026-2032

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Abstracts

The global Lentil Protein Concentrate market size is predicted to grow from US$ 841 million in 2025 to US$ 1763 million in 2032; it is expected to grow at a CAGR of 11.2% from 2026 to 2032.

In 2025, global Lentil Protein Concentrate production reached approximately 209.76 k tons, with an average global market price of around US$4,100 per ton.

The gross profit margin of major companies in the industry is between 35%–55%.

In 2025, the global production capacity of lentil protein concentrate was approximately 279.68 k tons.

Lentil Protein Concentrate is a plant-based protein ingredient derived from lentils through mechanical and aqueous processing to concentrate protein content while retaining functional properties. It offers good solubility, emulsification, and nutritional value, making it suitable for use in meat alternatives, dairy alternatives, sports nutrition, and functional food formulations.

The industrial chain of Lentil Protein Concentrate includes upstream lentil cultivation and raw lentil sourcing. The midstream focuses on protein extraction, separation, concentration, drying, and quality control. Downstream applications cover plant-based meat products, protein beverages, bakery, snacks, and nutritional supplements, supported by formulation development and food processing services.

United States market for Lentil Protein Concentrate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Lentil Protein Concentrate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Lentil Protein Concentrate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Lentil Protein Concentrate players cover ADM, Glanbia plc, Ingredion Incorporated, Bunge Limited, Kerry Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Lentil Protein Concentrate Industry Forecast” looks at past sales and reviews total world Lentil Protein Concentrate sales in 2025, providing a comprehensive analysis by region and market sector of projected Lentil Protein Concentrate sales for 2026 through 2032. With Lentil Protein Concentrate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Lentil Protein Concentrate industry.

This Insight Report provides a comprehensive analysis of the global Lentil Protein Concentrate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lentil Protein Concentrate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Lentil Protein Concentrate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lentil Protein Concentrate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lentil Protein Concentrate.

This report presents a comprehensive overview, market shares, and growth opportunities of Lentil Protein Concentrate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

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Low-Protein Lentil Concentrate

Medium-Protein Lentil Concentrate

High-Protein Lentil Concentrate

Segmentation by Processing Method:

Dry Fractionated Protein

Wet Extracted Protein

Enzymatically Treated Protein

Segmentation by Functional Property:

Emulsifying Protein Concentrate

Texturizing Protein Concentrate

Nutritional Protein Concentrate

Segmentation by Application:

Food & Beverages

Sports Nutrition

Animal Feed & Pet Food

Infant Nutrition

Pharmaceuticals & Nutraceuticals

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ADM

Glanbia plc

Ingredion Incorporated

Bunge Limited

Kerry Group

Tyson Foods

Darling Ingredients

Tate & Lyle

Cargill Inc.

AGT Food and Ingredients Inc.

Key Questions Addressed in this Report
What is the 10-year outlook for the global Lentil Protein Concentrate market?

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What factors are driving Lentil Protein Concentrate market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Lentil Protein Concentrate market opportunities vary by end market size?
How does Lentil Protein Concentrate break out by Type, by Application?

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