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Global Legionella Testing and Analysis Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Legionella Testing and Analysis Service market size is predicted to grow from US$ 378 million in 2025 to US$ 667 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

Legionella testing and analysis services refer to services provided by third-party laboratories, certified testing organizations, and professional water hygiene service providers with capabilities in microbial testing, environmental water quality analysis, or public health testing. These services include Legionella sampling, culture, quantitative detection, molecular detection, result interpretation, report issuance, retesting and verification, and necessary source tracing for environmental water samples from building hot and cold water systems, cooling towers, industrial circulating water, medical institution water systems, hotel and public facility water systems, spas/hot springs/swimming pools, dental water lines, and ship drinking water.

From a demand structure perspective, medical institutions, elderly care facilities, hotels, commercial real estate, cooling towers, and industrial circulating water remain the most important application scenarios. Medical institutions and elderly care facilities prioritize infection control and protection of high-risk groups, resulting in higher testing frequency and reporting requirements. Hotels, public facilities, and commercial buildings are driven more by compliance, brand risk, and water system safety after reopening. Cooling towers, evaporative cooling systems, and wet scrubbers are driven by industrial safety and regional regulations. The Chinese market is currently in the stage of increasing institutionalized testing and third-party testing penetration. Centralized air conditioning and ventilation systems, public place water systems, industrial circulating cooling water, and hospital logistics water systems will constitute the main sources of growth, but domestic manufacturers need to further strengthen the disclosure of publicly available

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product pages, qualification certificates, and traceable case studies.

LPI (LP Information)' newest research report, the “Legionella Testing and Analysis Service Industry Forecast” looks at past sales and reviews total world Legionella Testing and Analysis Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Legionella Testing and Analysis Service sales for 2026 through 2032. With Legionella Testing and Analysis Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Legionella Testing and Analysis Service industry.

This Insight Report provides a comprehensive analysis of the global Legionella Testing and Analysis Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Legionella Testing and Analysis Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Legionella Testing and Analysis Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Legionella Testing and Analysis Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Legionella Testing and Analysis Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Legionella Testing and Analysis Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Legionella pneumophila Specific Program

All Legionella Strain Screening

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Segmentation by Sample Matrix:

Water Samples

Aerosol Samples

Biofilm Samples

Surface Swab Samples

Segmentation by Limit of Detection (LOD):

? 100 CFU/L

10?100 CFU/L

< 10 CFU/L

Segmentation by Application:

Commercial Buildings

Office Buildings

Hotels

Hospitals

Others

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Eurofins Scientific SE

SGS SA

ALS Limited

Pace Analytical Services, LLC

EMSL Analytical, Inc.

Intertek Group plc

Bureau Veritas SA

T?V S?D AG

Element Materials Technology Group

Microbac Laboratories, Inc.

Phigenics, LLC

Tentamus Group GmbH

GBA Group

SYNLAB Group

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Legionella Control International Ltd

SOCOTEC Group

Ecolab Inc. / Nalco Water

Advanced Environmental Laboratories

Alliance Analytical Laboratories

Biological Consulting Services of North Florida

Centre Testing International Group

CAS Testing Technical Services (Guangzhou)

Hiyoshi Corporation

Shokukanken

Kankyo Mirai Co., Ltd.

FALCO Biosystems Ltd.

AHC Co., Ltd.

Azuma Kogyo Co., Ltd.

Sogo Kankyo Bunseki Co., Ltd.

Envirolab Services Pty Ltd

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