

Global Legacy Chips Wafer Foundry Market Growth 2026-2032

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Abstracts

The global Legacy Chips Wafer Foundry market size is predicted to grow from US\$ 62310 million in 2025 to US\$ 90070 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

This studies the legacy chips wafer foundry, including 28nm, 40/45nm, 55/65nm, 90nm, 0.13µm/0.15µm, 0.18/0.15µm, and above 0.25 µm, etc.

Legacy chips, typically manufactured using nodes larger than 28nm, might not boast the same processing power or efficiency as their more advanced counterparts, but they are the workhorses of the global tech ecosystem. These chips are ubiquitous, powering everything from automotive electronics and industrial machinery to household appliances and critical infrastructure systems.

Automotive Industry: Legacy chips are integral to the functioning of vehicles, managing everything from engine control units to infotainment systems and advanced driver-assistance systems (ADAS). The ongoing global chip shortage has starkly demonstrated the automotive sector's dependence on these semiconductors.

Industrial Automation: Many automation and control systems in factories and manufacturing plants rely on legacy chips for reliable performance and cost-effectiveness. These chips ensure smooth operations in environments where cutting-edge technology might be unnecessary or too expensive.

Consumer Electronics: From microwaves and washing machines to televisions and gaming consoles, legacy chips are embedded in countless consumer products, enabling the functionality and features that users have come to expect.

Infrastructure and Defense: Older semiconductor technologies are often found in critical infrastructure and defense applications due to their established reliability and long lifecycles, which are crucial for mission-critical uses.

United States market for Legacy Chips Wafer Foundry is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Legacy Chips Wafer Foundry is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Legacy Chips Wafer Foundry is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Legacy Chips Wafer Foundry players cover TSMC, Samsung Foundry, GlobalFoundries, United Microelectronics Corporation (UMC), SMIC, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Legacy Chips Wafer Foundry Industry Forecast" looks at past sales and reviews total world Legacy Chips Wafer Foundry sales in 2025, providing a comprehensive analysis by region and market sector of projected Legacy Chips Wafer Foundry sales for 2026 through 2032. With Legacy Chips Wafer Foundry sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Legacy Chips Wafer Foundry industry.

This Insight Report provides a comprehensive analysis of the global Legacy Chips Wafer Foundry landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Legacy Chips Wafer Foundry portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Legacy Chips Wafer Foundry market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Legacy Chips Wafer Foundry and breaks down the forecast by Process Node, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly

nuanced view of the current state and future trajectory in the global Legacy Chips Wafer Foundry.

This report presents a comprehensive overview, market shares, and growth opportunities of Legacy Chips Wafer Foundry market by product type, application, key manufacturers and key regions and countries.

Segmentation by Process Node:

28nm

40/45nm

65nm

90nm

0.11/0.13micron

0.15/0.18 micron

above 0.25 micron

Segmentation by Application:

Consumer & Mobile

Internet of Things (IoT)

Automotive

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TSMC

Samsung Foundry

GlobalFoundries

United Microelectronics Corporation (UMC)

SMIC

Tower Semiconductor

PSMC

VIS (Vanguard International Semiconductor)

Hua Hong Semiconductor

HLMC

X-FAB

DB HiTek

Nexchip

Intel Foundry Services (IFS)

United Nova Technology

WIN Semiconductors Corp.

Wuhan Xinxin Semiconductor Manufacturing

GTA Semiconductor Co., Ltd.

CanSemi

Polar Semiconductor, LLC

Silterra

SkyWater Technology

LA Semiconductor

Silex Microsystems

Teledyne MEMS

Asia Pacific Microsystems, Inc.

Atomica Corp.

Philips Engineering Solutions

AWSC

GCS (Global Communication Semiconductors)

Wavetek

Seiko Epson Corporation

SK keyfoundry Inc.

SK hynix system ic Wuxi solutions

Key Questions Addressed in this Report

What is the 10-year outlook for the global Legacy Chips Wafer Foundry market?

What factors are driving Legacy Chips Wafer Foundry market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Legacy Chips Wafer Foundry market opportunities vary by end market size?

How does Legacy Chips Wafer Foundry break out by Process Node, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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Figure 89. Global Legacy Chips Wafer Foundry Revenue Market Share Forecast by Process Node (2027-2032)

Figure 90. Global Legacy Chips Wafer Foundry Sales Market Share Forecast by Application (2027-2032)

Figure 91. Global Legacy Chips Wafer Foundry Revenue Market Share Forecast by Application (2027-2032)

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