

Global Legacy Chips Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Legacy Chips market size is predicted to grow from US\$ 265180 million in 2025 to US\$ 359360 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Legacy chips, typically manufactured using nodes larger than 28nm, covering 28nm, 40/45nm, 65nm, 90nm, 110/130nm, and 150/180nm node. legacy chips might not boast the same processing power or efficiency as their more advanced counterparts, but they are the workhorses of the global tech ecosystem. These chips are ubiquitous, powering everything from automotive electronics and industrial machinery to household appliances and critical infrastructure systems.

Automotive Industry: Legacy chips are integral to the functioning of vehicles, managing everything from engine control units to infotainment systems and advanced driver-assistance systems (ADAS). The ongoing global chip shortage has starkly demonstrated the automotive sector's dependence on these semiconductors.

Industrial Automation: Many automation and control systems in factories and manufacturing plants rely on legacy chips for reliable performance and cost-effectiveness. These chips ensure smooth operations in environments where cutting-edge technology might be unnecessary or too expensive.

Consumer Electronics: From microwaves and washing machines to televisions and gaming consoles, legacy chips are embedded in countless consumer products, enabling the functionality and features that users have come to expect.

Infrastructure and Defense: Older semiconductor technologies are often found in critical

infrastructure and defense applications due to their established reliability and long lifecycles, which are crucial for mission-critical uses.

United States market for Legacy Chips is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Legacy Chips is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Legacy Chips is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Legacy Chips players cover Intel, SK Hynix, Micron Technology, Texas Instruments (TI), STMicroelectronics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Legacy Chips Industry Forecast” looks at past sales and reviews total world Legacy Chips sales in 2025, providing a comprehensive analysis by region and market sector of projected Legacy Chips sales for 2026 through 2032. With Legacy Chips sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Legacy Chips industry.

This Insight Report provides a comprehensive analysis of the global Legacy Chips landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Legacy Chips portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Legacy Chips market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Legacy Chips and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Legacy Chips.

This report presents a comprehensive overview, market shares, and growth

opportunities of Legacy Chips market by product type, application, key players and key regions and countries.

Segmentation by Type:

28nm

40/45nm

65nm

90nm

0.11/0.13micron

0.15/0.18 micron

above 0.25 micron

Segmentation by Application:

Consumer & Mobile

Internet of Things (IoT)

Automotive

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Intel

SK Hynix

Micron Technology

Texas Instruments (TI)

STMicroelectronics

Kioxia

Sony Semiconductor Solutions Corporation (SSS)

Infineon

NXP

Analog Devices, Inc. (ADI)

Renesas Electronics

Microchip Technology

Onsemi

Samsung

NVIDIA

Qualcomm

Broadcom

Advanced Micro Devices, Inc. (AMD)

MediaTek

Marvell Technology Group

Novatek Microelectronics Corp.

Tsinghua Unigroup

Realtek Semiconductor Corporation

OmniVision Technology, Inc

Monolithic Power Systems, Inc. (MPS)

Cirrus Logic, Inc.

Socionext Inc.

LX Semicon

HiSilicon Technologies

Synaptics

Allegro MicroSystems

Himax Technologies

Semtech

Global Unichip Corporation (GUC)

Hygon Information Technology

GigaDevice

Silicon Motion

Ingenic Semiconductor

Raydium

Goodix Limited

Sitronix

Nordic Semiconductor

Silergy

Shanghai Fudan Microelectronics Group

Alchip Technologies

FocalTech

MegaChips Corporation

Elite Semiconductor Microelectronics Technology

SGMICRO

Chipone Technology (Beijing)

Loongson Technology

The report requires updating with new data and is sent in 48 hours after order is placed.

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