

# Global Leech Extract Powder (Hirudin Powder) Market Growth 2025-2031

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## Abstracts

The global Leech Extract Powder (Hirudin Powder) market size is predicted to grow from US\$ 3522 million in 2025 to US\$ 4106 million in 2031; it is expected to grow at a CAGR of 2.6% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Leech extract powder (Hirudin Powder) is a natural anticoagulant protein derived from the salivary glands of leeches (*Hirudo medicinalis*). Hirudin is a potent anticoagulant that works by binding to thrombin and inhibiting its activity, thus preventing blood clot formation. This unique property has made hirudin widely used in the treatment and prevention of thrombotic diseases, including deep vein thrombosis (DVT), pulmonary embolism (PE), and other cardiovascular conditions related to blood clots.

The production of leech extract powder has evolved from natural extraction to recombinant DNA technology. Early hirudin extraction relied on direct collection from leeches, but due to issues such as low yield and instability, modern production has shifted to recombinant DNA technology. This advancement has significantly increased production efficiency while ensuring more consistent quality. Hirudin powder is commonly used in the pharmaceutical industry as a key ingredient for anticoagulant medications. In addition to its use in thrombotic treatments, hirudin is also being explored for anticoagulation during surgeries and in intensive care units to prevent thrombosis.

The market for leech extract powder primarily consists of commercially available

products from large and medium pharmaceutical companies, as well as raw materials produced by biotechnology companies. The purity and formulation of hirudin vary depending on the production method and application scenarios. Furthermore, as research on hirudin continues, more diverse hirudin extract products are being developed, including injectable forms, oral formulations, and localized applications for surgical use. Hirudin's applications are not limited to hematology and cardiology, as its unique anticoagulant effects also hold potential for anti-aging and anti-tumor research.

The market for leech extract powder is promising, driven by the rising prevalence of thrombotic diseases worldwide, particularly deep vein thrombosis (DVT), pulmonary embolism (PE), and other cardiovascular conditions related to blood clots. The increasing incidence of these diseases fuels the demand for anticoagulant drugs, thus boosting the need for hirudin-based products. Furthermore, the aging global population exacerbates the incidence of thrombotic diseases, especially among patients with cardiovascular and chronic diseases, creating a significant market opportunity for hirudin. Additionally, as medical research continues to progress, hirudin's application is expanding beyond thrombotic disease treatment to include potential uses in anti-aging and anti-tumor therapies, further increasing demand for leech extract powder.

However, the market also faces certain risks. First, the production cost of hirudin remains relatively high. Although recombinant DNA technology has improved production efficiency, hirudin is still more expensive compared to traditional anticoagulants like heparin. This price difference may limit its adoption in some developing countries. Secondly, while hirudin is an effective anticoagulant, there are potential side effects, particularly with long-term use, including risks to the liver and kidneys. These side effects present challenges for the widespread clinical use of hirudin.

In terms of market concentration, the hirudin market is currently dominated by a few large pharmaceutical companies, including well-established international players. However, as biotechnology continues to advance, small and medium-sized enterprises are entering the field, increasing competition and diversifying the market. Research on hirudin-based drugs is focused on improving molecular stability, extending the duration of effects, reducing production costs, and managing side effects. As technology evolves, the competitiveness of hirudin products will further strengthen, especially in emerging markets where healthcare systems are improving, and awareness of thrombotic disease prevention is increasing.

Regarding downstream demand trends, the application of hirudin is no longer limited to thrombotic disease treatment. It is expanding into emerging markets such as anti-aging

and anti-tumor therapies, providing new growth drivers for the future. Recent technological advancements, particularly in genetic engineering and protein recombination, have enhanced the efficiency and control of hirudin production, reducing costs and ensuring product quality and consistency, which will continue to strengthen its market position.

LP Information, Inc. (LPI) ' newest research report, the “Leech Extract Powder (Hirudin Powder) Industry Forecast” looks at past sales and reviews total world Leech Extract Powder (Hirudin Powder) sales in 2024, providing a comprehensive analysis by region and market sector of projected Leech Extract Powder (Hirudin Powder) sales for 2025 through 2031. With Leech Extract Powder (Hirudin Powder) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Leech Extract Powder (Hirudin Powder) industry.

This Insight Report provides a comprehensive analysis of the global Leech Extract Powder (Hirudin Powder) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Leech Extract Powder (Hirudin Powder) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Leech Extract Powder (Hirudin Powder) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Leech Extract Powder (Hirudin Powder) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Leech Extract Powder (Hirudin Powder).

This report presents a comprehensive overview, market shares, and growth opportunities of Leech Extract Powder (Hirudin Powder) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Natural Hirudin

## Recombinant Hirudin

### Segmentation by Application:

Pharmaceutical and Nutraceutical

Cosmetics

Veterinary Medicine

Others

### This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shaanxi Gude Biotech Co., Ltd.

Sungen Bioscience Company Limited

Hebei Crovell Biotech

Xi'an Sost Biotech Co.,Ltd.

Wellgreen Technology

Xi'an ZB Biotech Co., Ltd

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Leech Extract Powder (Hirudin Powder) market?

What factors are driving Leech Extract Powder (Hirudin Powder) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Leech Extract Powder (Hirudin Powder) market opportunities vary by end market size?

How does Leech Extract Powder (Hirudin Powder) break out by Type, by Application?

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